



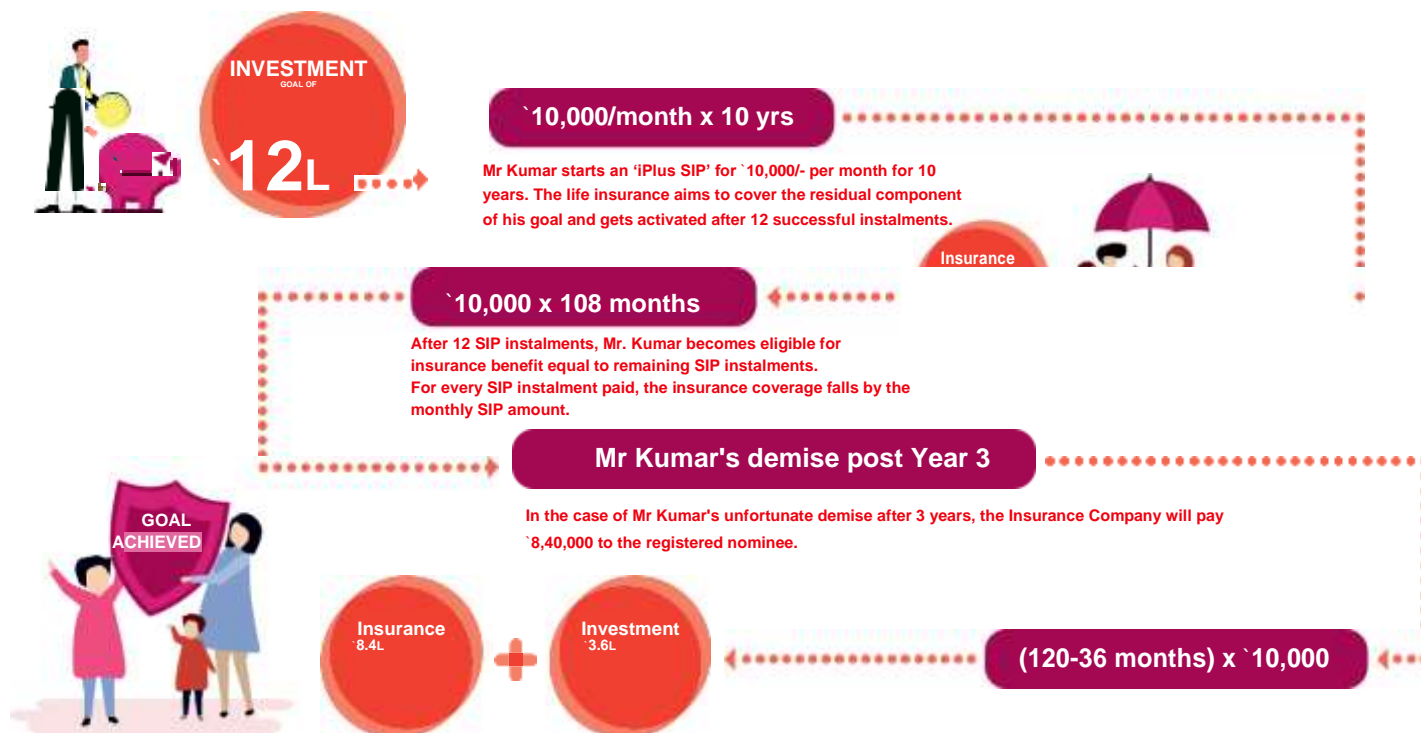
The **Axis Retirement Savings Fund** comes with the exclusive provision of iPlus SIP.



AXIS MUTUAL FUND

In an unfortunate event of the demise of the investor, the **insurance cover will take care of unpaid instalments of SIP committed by the investor**

A simple explanation



Let Axis lend you a helping hand with insurance cover

Eligibility

- Resident individual investors aged above 18 years and not more than 51 years at the time of submission of SIP application.
- Minimum tenure of SIP is 3 years at a monthly frequency.
- Minimum SIP amount of ₹1,000 per instalment

Commencement of Insurance Cover

- Insurance will commence upon investment of 12 successful SIP instalments. The insurance cover will be limited to the extent of the residual instalments of the SIP upto the age of 55 years subject to a maximum of ₹50 lakhs.

Termination of Cover

- Insurance cover lapses immediately upon reaching 55 years of age or if the investor misses 3 continuous SIP payments, whichever is earlier.
- Partial or full redemption/switch-out of units purchased under Axis iPlus SIP before completion of the mandated SIP tenure/instalments.

Some of the key Terms & Conditions are: 1) Only the first unit holder will be eligible for the insurance cover. 2) Nominee will not have any claim if the death of investor occurs before 12 payments of SIP are completed. 3) The insurance cover does not cover market related losses incurred on investment amount.

*Please refer to SID of the scheme for detailed terms and conditions on iPlus SIP facility.

The AMC is offering insurance cover to the investors under iPlus SIP as an additional Opt in facility in the interest of investor and is not acting as an insurance agent for marketing/sales of insurance policies. AMC is not intending/ nor soliciting sale of any insurance services/products. The discretion to obtain the Facility rests with the investor at the time of SIP application. AMC/Trustee reserves the right to change/modify the terms & conditions.

Axis Retirement Savings Fund - Aggressive Plan

This product is suitable for investors who are seeking*:

- Capital appreciation over long term
- Investments primarily in equity and equity related instruments

Axis Retirement Savings Fund - Conservative Plan

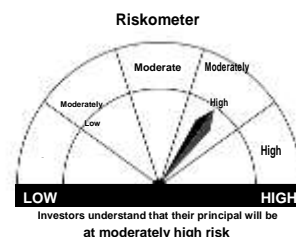
This product is suitable for investors who are seeking*:

- Capital appreciation and income generation over long term
- Investments in debt and money market instruments as well as equity and equity related instruments

Axis Retirement Savings Fund - Dynamic Plan

This product is suitable for investors who are seeking*:

- Capital appreciation and income generation over long term
- Investment in equity and equity related instruments as well as debt and money market instruments while managing risk through active asset allocation.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.