

## KEY INFORMATION MEMORANDUM AND APPLICATION FORM

Axis Asset Management Company Limited (Investment Manager)

# AXIS GOLD ETF

(AN OPEN-ENDED SCHEME REPLICATING/TRACKING DOMESTIC PRICE OF GOLD)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>Axis Gold ETF</b> (AN OPEN-ENDED SCHEME REPLICATING/TRACKING DOMESTIC PRICE OF GOLD) <b>Benchmark: DOMESTIC PRICE OF GOLD</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>• Capital appreciation over medium to long term</li> <li>• Invests predominantly in gold in order to generate returns similar to the performance of gold, subject to tracking error</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p><b>RISKOMETER</b></p> <p>Investors understand that their principal will be at moderately high risk</p>	 <p><b>RISKOMETER</b></p> <p>DOMESTIC PRICE OF GOLD</p>

### KEY INFORMATION MEMORANDUM & APPLICATION FORM

#### Offer for units at applicable NAV based prices

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

This document is dated: **October 29, 2021**

<b>Name of scheme</b>	<b>Axis Gold ETF (An open-ended scheme replicating/tracking Domestic Price of Gold)</b>						
<b>Investment objective</b>	The investment objective of the Scheme is to generate returns that are in line with the performance of gold.						
<b>Asset allocation pattern of the scheme</b>	Under normal circumstances, the asset allocation pattern will be: <table border="1"> <thead> <tr> <th>Type of Instrument</th> <th>Normal Allocation (% of Net Assets)</th> </tr> </thead> <tbody> <tr> <td>Gold</td> <td>95% - 100%</td> </tr> <tr> <td>Money Market Instruments</td> <td>0% - 5%</td> </tr> </tbody> </table> <p>The cumulative gross exposure through gold, money market instruments and derivative positions, if any, shall not exceed 100% of the net assets of the scheme. Cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure.</p>	Type of Instrument	Normal Allocation (% of Net Assets)	Gold	95% - 100%	Money Market Instruments	0% - 5%
Type of Instrument	Normal Allocation (% of Net Assets)						
Gold	95% - 100%						
Money Market Instruments	0% - 5%						
<b>Differentiation with existing schemes of Axis Mutual Fund (as on March 31, 2021)</b>	The Scheme is not a minor modification of any other existing scheme/product of Axis Mutual Fund. Further, the existing products of Axis Mutual Fund are either debt, liquid, equity funds or Index, ETFs, fund of funds and hence the 'gold exchange traded fund' under consideration cannot be compared with any other existing schemes.						
<b>Investment strategies</b>	The Scheme endeavors to generate returns that are in line with the performance of gold, subject to Tracking Errors. The Scheme is not actively managed and no attempt will be made to buy or sell gold to protect against or to take advantage of fluctuations in the price of gold. The AMC does not make any judgments about the investment merit of gold or particular security nor will it attempt to apply any economic, financial or market analysis. The Scheme shall invest all of its funds in gold, except to meet its liquidity requirements.						
<b>Risk profile of the scheme</b>	Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing. Scheme specific Risk Factors are summarized below:  The scheme carries risks associated with investing in gold and money market instruments.  Investment in Scheme's units involves investment risks such as market risks, trading volume risk, settlement risk, liquidity risk and default risk. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme's investments may be affected by currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments.  Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, etc.						
<b>Risk management</b>	The primary risk in investing in gold is the risk to the holding of gold (e.g. through theft or damage). The scheme, through the custodian, will store the gold in secure vaults and insure the same against common risks. For the investments in money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.						
<b>Plans and options</b>	None						
<b>Applicable NAV</b>	<b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b> <b>Directly with the Fund:</b> On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.  The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the						

	<p>deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units of the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which Gold of prescribed purity representing the underlying index are purchased, shall be applicable.</p> <p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</p> <p>Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>																				
<b>Minimum application and redemption amount/ number of units</b>	<p><b>Subscription / Redemption of units directly with Mutual Fund</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation unit' size. The number of units of the scheme that investors can subscribe/redeem directly with the Mutual Fund in exchange of portfolio deposit and cash component, if any is 1,00,000 units and in multiples thereof at NAV based prices. Large Investors can subscribe to the units of the scheme only in cash.</p> <p>Each Creation unit consists of 1,00,000 units of Axis Gold ETF. The Mutual Fund may from time to time change the size of the creation unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Purchase / Sale of units on NSE and/or any other stock exchange</b></p> <p>There is no minimum investment, although units are purchased /sold in round lots of 1 unit at the price quoted on NSE and/or any other stock exchange.</p>																				
<b>Despatch of redemption request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.																				
<b>Benchmark index</b>	Domestic Price of Gold																				
<b>Dividend policy</b>	No IDCW will be declared under the Scheme.																				
<b>Portfolio turnover ratio (as on September 30, 2021)</b>	0.02 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)																				
<b>Name of fund manager</b>	Mr. Devang Shah (Tenure as Fund Manager: 5 years)																				
<b>Name of the Trustee</b>	Axis Mutual Fund Trustee Limited																				
<b>Performance of the scheme (as on September 30, 2021)</b>	<b>Period</b>	<b>Axis Gold ETF ^</b>	<b>Domestic Price of Gold (Benchmark)^</b>																		
	1 Year returns	-9.28%	-9.05%																		
	3 Year returns	13.83%	14.59%																		
	5 Year returns	6.24%	7.59%																		
	Returns Since Inception (November 10, 2010)	6.39%	7.77%																		
	<p><b>Absolute returns for the past 5 financial years.</b></p> <table border="1"> <caption>Absolute returns for the past 5 financial years</caption> <thead> <tr> <th>Year</th> <th>Axis Gold ETF</th> <th>Domestic Price of Gold (Benchmark)</th> </tr> </thead> <tbody> <tr> <td>2016 - 2017</td> <td>-5.20%</td> <td>-1.61%</td> </tr> <tr> <td>2017 - 2018</td> <td>5.69%</td> <td>8.34%</td> </tr> <tr> <td>2018 - 2019</td> <td>1.58%</td> <td>2.39%</td> </tr> <tr> <td>2019 - 2020</td> <td>37.83%</td> <td>35.45%</td> </tr> <tr> <td>2020 - 2021</td> <td>-0.11%</td> <td>2.41%</td> </tr> </tbody> </table> <p>Legend: ■ Axis Gold ETF ■ Domestic Price of Gold (Benchmark)</p>			Year	Axis Gold ETF	Domestic Price of Gold (Benchmark)	2016 - 2017	-5.20%	-1.61%	2017 - 2018	5.69%	8.34%	2018 - 2019	1.58%	2.39%	2019 - 2020	37.83%	35.45%	2020 - 2021	-0.11%	2.41%
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	^Past performance may or may not be sustained in future. Returns greater than 1 year are compounded annualized (CAGR).																				
<b>Portfolio holding (as on September 30, 2021)</b>	<b>Top 10 holdings by Issuer</b>																				
	<b>Name of issuer</b>	<b>% of Net Assets</b>																			
	Gold	97.79%																			
	Debt, Cash & other current assets	2.21%																			
	<b>Sector Allocation</b>																				
	<b>% of Net Assets</b>																				
	Gold (Precious Metals)	96.52%																			
	Cash & Cash Equivalent	2.06%																			
OTHERS^	0.15%																				
<b>Total</b>	<b>100.0%</b>																				
	^Triparty, repo and net receivables/payables. Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.																				

Expenses of the scheme	<p><b>(i) Load structure</b></p> <p>Entry load : Not Applicable Exit load : Nil</p> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes. The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered Distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.</p> <p>The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p>Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from investors and paid to distributors (who have opted in for charging it) for applications routed through them relating to subscription / new inflows. For Existing / New investors: ₹ 100 / ₹150 as applicable per subscription of ₹10,000/-and above. In case of SIP, the amount shall be recovered in a maximum of 4 successful installments.</p> <p><b>(ii) Recurring expenses</b></p> <p>The total expenses of the Scheme including the investment and advisory fees shall not exceed one percent (1.0%) of the daily net assets.</p> <p>The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations.</p> <p>In addition to the limits as specified in Regulation 52(6) of SEBI (MF) Regulations or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the Scheme namely:</p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least (i) 30 per cent of gross new inflows in the scheme, or; (ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.</p> <p>Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.</p> <p>Provided further that, expenses charged under this clause shall be utilized for distribution expenses incurred for bringing inflows from such cities.</p> <p>Provided further that, additional TER can be charged based on inflows only from retail investors from B30 cities in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 read with SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto Rs. 2,00,000/- per transaction, by individual investors shall be considered as inflows from 'retail investor.</p> <p>(b) ^additional expenses, incurred towards different heads mentioned under Regulations 52(2) and 52(4), not exceeding 0.05 per cent of daily net assets of the scheme;</p> <p>(c) GST payable on investment and advisory service fees ('AMC fees') charged by Axis Asset Management Company Limited ('Axis AMC'); Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market transactions and 0.05 per cent in case of derivatives transactions.</p> <p>A. Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:</p> <p>(a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p> <p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of the Scheme. ^The AMC shall not charge additional expenses under Regulation 52(6A) (c) in case exit load is not levied/ not applicable.</p> <p>B. AMC fees charged by Axis AMC to the Scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, with no sub-limit on said AMC fees.</p> <p>Expenses over and above the prescribed limit shall be charged / borne in accordance with the Regulations prevailing from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) atleast three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.</p> <p><b>Actual expenses for the financial year ended March 31, 2021 (audited): 0.53%**</b></p>
Waiver of load for direct applications	Not applicable
Tax treatment for investors (unit holders)	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.
Daily net asset value (NAV) publication	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 8108622211.]
For investor grievances please contact	<p><b>Registrar and Transfer Agent:</b> KFin Technologies Private Limited, Unit: Axis Mutual Fund, Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032.TEL: 040 79611000.</p> <p><b>Name, address, telephone number, fax number, e-mail ID of the Mutual Fund, Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd.</b> "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025. <b>Tel. No.:</b> 022 4325 4123, <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211. <b>E-mail:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a></p>
Unit holders' information	<p><b>Account Statement</b></p> <p>On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/ allotment will be sent to the unit holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement</b></p> <p>CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/ March) shall also provide</p> <p>a. The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</p> <p>b. The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in.</p> <p>Further, whenever distributable surplus is distributed, a clear segregation between income distribution (appreciation on NAV) and capital distribution (Equalization Reserve) shall be suitably disclosed in the CAS.</p>

- a) For Unitholders not holding Demat Account:  
CAS for each calendar month shall be issued, on or before 15th day of succeeding month by the AMC.  
The AMC shall ensure that a CAS for every half yearly (September/ March) is issued, on or before 21st day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios no transaction has taken place during that period.  
The AMC shall identify common investors across fund houses by their Permanent Account Number(PAN) for the purposes of sending CAS. In the event the account has more than one registered holder, the first named Unit Holder shall receive the Account Statement.  
The AMC will send statement of accounts by e-mail where the Investor has provided the e-mail id. Additionally, the AMC may at its discretion send Account Statements individually to the investors.
- b) For Unitholders holding Demat Account:  
SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.  
In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund on or after February 1, 2015, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.  
CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.  
CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.  
In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.  
Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.  
For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.  
Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out. Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.  
In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.  
The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).  
Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.  
For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.  
For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.
- Annual Report:**  
Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund (www.axismf.com) and on the website of Association of Mutual Funds in India (www.amfiindia.com).  
Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.  
Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.  
AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.
- Monthly/Half yearly disclosures**  
The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.  
The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

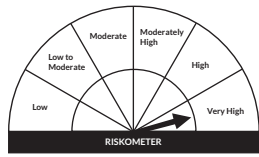
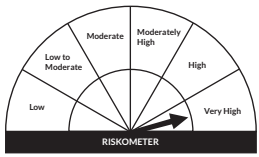
\*\*Includes Total Expense Ratio permissible under regulation 52(6)(b), Additional expenses under Regulation 52(6A)(c) and Additional expenses for gross new inflows from specified cities under Regulation 52(6A)(b) (wherever applicable) and includes GST on Investment Management fees.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.

Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd.  
**Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** The sponsor is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. **Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**KEY INFORMATION MEMORANDUM AND APPLICATION FORM**
**AXIS NIFTY ETF**  
 (An open-ended scheme replicating/tracking Nifty 50 index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS NIFTY ETF</b> (An open-ended scheme replicating/tracking Nifty 50 index)  <b>Benchmark: NIFTY 50 TRI</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>Capital appreciation over medium to long term.</li> <li>Investments in Equity &amp; Equity related instruments covered by of Nifty 50 Index.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at very high risk</p>	 <p>NIFTY 50 TRI</p>

**Offer for units at applicable NAV based prices**

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DISCLAIMER: Please refer to the NSE and IISL disclaimer on page no. 4.

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<b>Investment objective</b>	The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.		
<b>Asset allocation pattern of the scheme</b>	Under the normal circumstances, the asset allocation pattern will be:		
	<b>Type of Instrument</b>	<b>Normal Allocation (% of net assets)</b>	
	Equity & Equity related instruments covered by Nifty 50 Index*	95 - 100%	
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0 - 5%	
	*Exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are unavailable, insufficient or for rebalancing in case of corporate actions for a temporary period. The gross position to such derivatives will be restricted to 20% of net assets of the Scheme. The Scheme shall not carry out short selling and securities lending and borrowings. The scheme will also not invest in foreign securities and securitized debt. The net assets of the Scheme will be invested predominantly in stocks constituting the Nifty 50. This would be done by investing in all the stocks comprising the Nifty 50 in approximately the same weightage that they represent in the Nifty 50. The Scheme may take exposure through derivative transactions in the manner and upto the limit as may be specified by SEBI from time to time. A small portion of the net assets will be invested in Debt and money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme.		
<b>Differentiation with existing equity exchange traded fund (Data as on September 30, 2021)</b>	The Scheme is not a minor modification of any other existing scheme/product of Axis Mutual Fund. Further, the existing products of Axis Mutual Fund are either debt, liquid, equity funds or Gold ETFs and hence the scheme under consideration cannot be compared with any other existing schemes.		
	<b>Axis Nifty ETF</b>		
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
	Equity & Equity related instruments covered by Nifty 50 Index*	95% - 100%	
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0% - 5%	
	<b>Primary Investment Objective</b> : The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.		
	<b>Investment Strategy</b> : The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.		
	<b>Differentiation</b> : An open ended scheme replicating / tracking Nifty 50 index. <b>AUM (₹ in crores)</b> : 55.74; <b>No. of Folios</b> : 6,775		
	<b>Axis Banking ETF</b>		
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
Equity instruments covered by Nifty Bank Index	95% - 100%		
Debt & Money Market Instruments	0% - 5%		
<b>Primary Investment Objective</b> : The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.			
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<b>Differentiation</b> : An Open Ended scheme replicating / tracking NIFTY Bank Index. <b>AUM (₹ in crores)</b> : 49.11; <b>No. of Folios</b> : 1,471			



	<p><b>Axis Technology ETF</b></p> <table border="1"> <thead> <tr> <th>Instruments</th> <th>Indicative Allocation (% of net assets)</th> </tr> </thead> <tbody> <tr> <td>Equity instruments covered by constituting Nifty IT Index</td> <td>95% - 100%</td> </tr> <tr> <td>Debt &amp; Money Market Instruments</td> <td>0% - 5%</td> </tr> </tbody> </table> <p><b>Primary Investment Objective :</b> To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved</p> <p><b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. 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In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p> <p><b>Differentiation :</b> An Open Ended Exchange Traded Fund tracking NIFTY IT Index. <b>AUM (₹ in crores) :</b> 23.33; <b>No. of Folios :</b> 2,118</p> <p><b>Axis Healthcare ETF</b></p> <table border="1"> <thead> <tr> <th>Instruments</th> <th>Indicative Allocation (% of net assets)</th> </tr> </thead> <tbody> <tr> <td>Equity instruments covered by constituting Nifty Healthcare Index</td> <td>95% - 100%</td> </tr> <tr> <td>Debt &amp; Money Market Instruments</td> <td>0% - 5%</td> </tr> </tbody> </table> <p><b>Primary Investment Objective :</b> To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.</p> <p><b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p> <p><b>Differentiation :</b> An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index. <b>AUM (₹ in crores) :</b> 20.28; <b>No. of Folios :</b> 4,296</p> <p><b>Axis Consumption ETF</b></p> <table border="1"> <thead> <tr> <th>Instruments</th> <th>Indicative Allocation (% of net assets)</th> </tr> </thead> <tbody> <tr> <td>Equity instruments covered by constituting Nifty India Consumption Index</td> <td>95% - 100%</td> </tr> <tr> <td>Debt &amp; Money Market Instruments</td> <td>0% - 5%</td> </tr> </tbody> </table> <p><b>Primary Investment Objective :</b> To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.</p> <p><b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p> <p><b>Differentiation :</b> An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index. <b>AUM (₹ in crores) :</b> 20.86; <b>No. of Folios :</b> 2,024</p>	Instruments	Indicative Allocation (% of net assets)	Equity instruments covered by constituting Nifty IT Index	95% - 100%	Debt & Money Market Instruments	0% - 5%	Instruments	Indicative Allocation (% of net assets)	Equity instruments covered by constituting Nifty Healthcare Index	95% - 100%	Debt & Money Market Instruments	0% - 5%	Instruments	Indicative Allocation (% of net assets)	Equity instruments covered by constituting Nifty India Consumption Index	95% - 100%	Debt & Money Market Instruments	0% - 5%
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<b>Risk profile of the scheme</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk Scheme factors before investing. Scheme specific Risk Factors are summarized below:</p> <p>The NAV of the units is closely related to the value of stocks that form a part of the Nifty 50 Index. The value of this will react to stock market movements and will result in positive or negative changes in the NAV of units under the Scheme. There could also be movements in the schemes NAV due to changes in interest rates, macro economic and political developments and over longer periods during market downturns.</p> <p>The Scheme will invest in stocks included in the Nifty 50 index. Therefore the scheme is exposed to concentration risk. The performance of the Nifty 50 Index will have a direct bearing on the performance of the Scheme. Hence any composition change in terms of weightage or stocks selection will have an impact on the scheme.</p> <p>Investment in Scheme's units involves investment risks such as market risks, trading volume risk, settlement risk, liquidity risk and default risk. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme's investments may be affected by currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments.</p> <p>Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, etc.</p>																		
<b>Risk management strategies</b>	The Scheme aims to track the Nifty 50 Index as closely as possible post expenses. The Index is tracked on a regular basis and changes to the constituents or their weights, if any, are replicated in the underlying portfolio with the purpose of minimizing tracking error. For the investments in debt and money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.																		
<b>Plans and options</b>	None																		
<b>Applicable NAV</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b></p> <p>The Scheme would be open for subscriptions/redemptions with the Fund only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.</p> <p>The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large Investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p>																		

	<p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p>																																																									
<b>Minimum application and redemption amount/ number of units</b>	<p>Subscription / Redemption of Units directly with Mutual Fund</p> <p><b>Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p>Each Creation Unit consists of 50,000 units and cash component if any of Axis Nifty ETF. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Other than Authorized Participants and Large Investors</b></p> <p>Investors, other than Authorised Participants, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the following cases:</p> <p>a) Traded price of the ETF units is at a discount of more than 3% to the NAV for continuous 30 days; or</p> <p>b) Discount of bid price to applicable NAV over a period of 7 consecutive trading days is greater than 3%; or</p> <p>c) No quotes are available on exchange for 3 consecutive trading days; or</p> <p>d) Total bid size on the exchange(s) is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days.</p> <p>Under these circumstances, investors, as specified above, can redeem units of the Scheme directly with the fund house without any exit load. In case of redemptions by NRIs, requisite TDS will be deducted from the respective redemption proceeds.</p> <p><b>Purchase / Sale of Units on NSE and/or any other stock exchange</b></p> <p>There is no minimum investment, although Units are purchased /sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>																																																									
<b>Despatch of repurchase (redemption) request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.																																																									
<b>Benchmark index</b>	Nifty 50 TRI																																																									
<b>Dividend (IDCW) policy</b>	No IDCW will be declared under the Scheme.																																																									
<b>Name of fund manager</b>	Mr. Ashish Naik (Tenure as Fund Manager 4 years) and Mr. Viresh Joshi (Tenure as Fund Manager: less than one year)																																																									
<b>Name of the Trustee</b>	Axis Mutual Fund Trustee Limited																																																									
<b>Performance of the scheme (as on September 30, 2021)</b>	<table border="1"> <thead> <tr> <th>Period</th> <th>AXIS NIFTY ETF<sup>A</sup></th> <th>Nifty 50 TRI</th> </tr> </thead> <tbody> <tr> <td>1 year</td> <td>58.19%</td> <td>58.54%</td> </tr> <tr> <td>3 years</td> <td>18.37%</td> <td>18.58%</td> </tr> <tr> <td>Returns Since Inception July 3rd 2017</td> <td>16.87%</td> <td>16.78%</td> </tr> </tbody> </table> <p><b>Absolute returns for the last 4 financial years.</b></p> <p>Legend: ■ AXIS NIFTY ETF, ■ Nifty 50 TRI (Benchmark)</p>	Period	AXIS NIFTY ETF <sup>A</sup>	Nifty 50 TRI	1 year	58.19%	58.54%	3 years	18.37%	18.58%	Returns Since Inception July 3rd 2017	16.87%	16.78%	<p><sup>A</sup>Past performance may or may not be sustained in future. Returns greater than 1 year are compounded annualized (CAGR). <sup>*</sup>Inception till financial year end.</p>																																												
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<b>Portfolio holding (as on September 30, 2021)</b>	<p><b>Top 10 holdings by Issuer (Equity Shares)</b></p> <table border="1"> <thead> <tr> <th>Name of issuer</th> <th>% of Net Assets</th> </tr> </thead> <tbody> <tr><td>Reliance Industries Limited</td><td>10.65%</td></tr> <tr><td>HDFC Bank Limited</td><td>9.13%</td></tr> <tr><td>Infosys Limited</td><td>8.12%</td></tr> <tr><td>Housing Development Finance Corporation Limited</td><td>6.49%</td></tr> <tr><td>ICICI Bank Limited</td><td>6.35%</td></tr> <tr><td>Tata Consultancy Services Limited</td><td>5.12%</td></tr> <tr><td>Kotak Mahindra Bank Limited</td><td>3.85%</td></tr> <tr><td>Hindustan Unilever Limited</td><td>3.16%</td></tr> <tr><td>ITC Limited</td><td>2.70%</td></tr> <tr><td>Larsen &amp; Toubro Limited</td><td>2.69%</td></tr> </tbody> </table>	Name of issuer	% of Net Assets	Reliance Industries Limited	10.65%	HDFC Bank Limited	9.13%	Infosys Limited	8.12%	Housing Development Finance Corporation Limited	6.49%	ICICI Bank Limited	6.35%	Tata Consultancy Services Limited	5.12%	Kotak Mahindra Bank Limited	3.85%	Hindustan Unilever Limited	3.16%	ITC Limited	2.70%	Larsen & Toubro Limited	2.69%	<table border="1"> <thead> <tr> <th>Sector Allocation</th> <th>% of Net Assets</th> </tr> </thead> <tbody> <tr><td>FINANCIAL SERVICES</td><td>37.18%</td></tr> <tr><td>IT</td><td>17.39%</td></tr> <tr><td>OIL &amp; GAS</td><td>12.29%</td></tr> <tr><td>CONSUMER GOODS</td><td>11.09%</td></tr> <tr><td>AUTOMOBILE</td><td>4.70%</td></tr> <tr><td>METALS</td><td>3.63%</td></tr> <tr><td>PHARMA</td><td>3.38%</td></tr> <tr><td>CONSTRUCTION</td><td>2.69%</td></tr> <tr><td>CEMENT &amp; CEMENT PRODUCTS</td><td>2.45%</td></tr> <tr><td>TELECOM</td><td>2.12%</td></tr> <tr><td>POWER</td><td>1.73%</td></tr> <tr><td>SERVICES</td><td>0.71%</td></tr> <tr><td>FERTILISERS &amp; PESTICIDES</td><td>0.51%</td></tr> <tr><td>Cash &amp; NCA</td><td>0.13%</td></tr> <tr><td><b>Total</b></td><td><b>100.0%</b></td></tr> </tbody> </table>	Sector Allocation	% of Net Assets	FINANCIAL SERVICES	37.18%	IT	17.39%	OIL & GAS	12.29%	CONSUMER GOODS	11.09%	AUTOMOBILE	4.70%	METALS	3.63%	PHARMA	3.38%	CONSTRUCTION	2.69%	CEMENT & CEMENT PRODUCTS	2.45%	TELECOM	2.12%	POWER	1.73%	SERVICES	0.71%	FERTILISERS & PESTICIDES	0.51%	Cash & NCA	0.13%	<b>Total</b>	<b>100.0%</b>	<p><sup>A</sup>Triparty Repos / Mutual Fund units / Repo. Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.</p>	
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<b>Portfolio turnover ratio (as on September 30, 2021)</b>	0.07 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)
<b>Expenses of the scheme</b>	<p><b>(i) Load structure</b>  Entry load : Not Applicable  Exit load : Nil  The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.  SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes. The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered Distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.  The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p><b>(ii) Recurring expenses</b>  The total expenses of the Scheme including the investment and advisory fees shall not exceed one percent (1.0%) of the daily net assets.  The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations.  In addition to the limits as specified in Regulation 52(6) of SEBI (MF) Regulations or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the Scheme namely;</p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least (i) 30 per cent of gross new inflows in the scheme, or; (ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.  Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.  Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.  Provided further that, expenses charged under this clause shall be utilized for distribution expenses incurred for bringing inflows from such cities.  Provided further that, additional TER can be charged based on inflows only from retail investors from B30 cities in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 read with SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto Rs. 2,00,000/- per transaction, by individual investors shall be considered as inflows from "retail investor".</p> <p>(b) Additional expenses, incurred towards different heads mentioned under Regulations 52(2) and 52(4), not exceeding 0.05 per cent of daily net assets of the scheme;</p> <p>(c) GST payable on investment and advisory service fees ("AMC fees") charged by Axis Asset Management Company Limited ("Axis AMC");  Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market transactions and 0.05 per cent in case of derivatives transactions.</p> <p>A. Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:  (a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme  (b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of respective Scheme.  ^The AMC shall not charge additional expenses under Regulation 52(6A) (c) in case exit load is not levied/ not applicable.  B. AMC fees charged by Axis AMC to the Scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, with no sub-limit on said AMC fees.  Expenses over and above the prescribed limit shall be charged / borne in accordance with the Regulations prevailing from time to time.  The mutual fund would update the current expense ratios on its website (www.axismf.com) atleast three working days prior to the effective date of the change. Investors can refer "Total Expense Ratio of Mutual Fund Schemes" section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.  <b>Actual expense for the financial year ended March 31, 2021 (audited): 0.07%**</b></p>
<b>Transaction charges</b>	<p>In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of Rs. 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/ broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: Rs. 100 / Rs. 150 as applicable per subscription of Rs. 10,000/- and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to Rs. 10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below Rs. 10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> </ul> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.  However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.  The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>
<b>Waiver of load for direct applications</b>	Not applicable
<b>Tax treatment for unit holders</b>	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the Scheme.
<b>Daily Net Asset Value (NAV) publication</b>	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 8108622211.]
<b>For investor grievances please contact</b>	<b>Registrar and Transfer Agent:</b> KFin Technologies Private Limited, Unit: Axis Mutual Fund, Selenium, Tower B, Plot number 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 79611000. <b>Name, address, telephone number, fax number, e-mail ID of the Mutual Fund,</b> Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd. "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025. <b>Tel. No.:</b> 022 4325 4123, <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211. <b>E-mail:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a>
<b>Unit holder's information</b>	<b>Account Statement</b> On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/ allotment will be sent to the unit holders registered e-mail address and/or mobile number. <b>Consolidated Account Statement</b> CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme. Further, CAS issued for the half-year (September/ March) shall also provide a. The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme. b. The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in. Further, whenever distributable surplus is distributed, a clear segregation between income distribution (appreciation on NAV) and capital distribution (Equalization Reserve) shall be suitably disclosed in the CAS. a) For Unitholders not holding Demat Account: CAS for each calendar month shall be issued, on or before 15th day of succeeding month by the AMC.



The AMC shall ensure that a CAS for every half yearly (September/ March) is issued, on or before 21st day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios no transaction has taken place during that period.

The AMC shall identify common investors across fund houses by their Permanent Account Number(PAN) for the purposes of sending CAS. In the event the account has more than one registered holder, the first named Unit Holder shall receive the Account Statement.

The AMC will send statement of accounts by e-mail where the Investor has provided the e-mail id. Additionally, the AMC may at its discretion send Account Statements individually to the investors.

b) For Unitholders holding Demat Account:

SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.

In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund on or after February 1, 2015, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.

CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.

CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.

Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.

For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.

Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out. Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.

In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

**Annual Report:**

Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund ([www.axismf.com](http://www.axismf.com)) and on the website of Association of Mutual Funds in India ([www.amfiindia.com](http://www.amfiindia.com)).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

**Monthly/Half yearly disclosures**

The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

The Axis Nifty ETF offered by "the issuer" is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of Axis Nifty ETF or any member of the public regarding the advisability of investing in securities generally or in the Axis Nifty ETF linked to Nifty 50 Index or particularly in the ability of the Nifty 50 Index to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty 50 Index in the Offer Document / Prospectus / Scheme Information Document.

\*\*Includes Total Expense Ratio permissible under regulation 52(6)(b). Additional expenses under Regulation 52(6A)(c) and Additional expenses for gross new inflows from specified cities under Regulation 52(6A)(b) (wherever applicable) and includes GST on Investment Management fees.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.

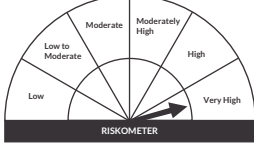
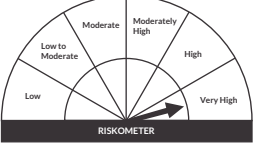
Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. **Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

# KEY INFORMATION MEMORANDUM AND APPLICATION FORM

## AXIS BANKING ETF

(An Open Ended scheme replicating / tracking NIFTY Bank Index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS BANKING ETF</b> (An Open Ended scheme replicating / tracking NIFTY Bank Index) <b>Benchmark: NIFTY BANK TRI</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>• Long term wealth creation solution.</li> <li>• An index fund that seeks to track returns by investing in a basket of NIFTY Bank Index stocks and aims to achieve returns of the stated index, subject to tracking error.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at very high risk.</p>	 <p>NIFTY BANK TRI</p>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This document is dated: October 29, 2021

<b>Name of scheme</b>	Axis Banking ETF (An Open Ended scheme replicating / tracking NIFTY Bank Index)		
<b>Investment Objective</b>	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Asset Allocation Pattern of the Scheme</b>	Under normal circumstances, the asset allocation pattern will be:		
	<b>Types of Instruments</b>	<b>Indicative Allocation (% of Net Assets)</b>	
		<b>Minimum</b>	<b>Maximum</b>
	Equity instruments comprising Nifty Bank Index	95	100
Debt & Money Market Instruments	0	5	
	Investment in derivatives instruments shall be to the extent of 5% of the Net Assets as permitted by Regulations / guidelines issued by SEBI from time to time. The Scheme may use derivatives for such purposes as maybe permitted by the Regulations, including for the purpose of hedging and portfolio balancing, based on the opportunities available and subject to guidelines issued by SEBI from time to time. The cumulative gross exposure through equity, debt and derivative position should not exceed 100% of the net assets of the Scheme in accordance with SEBI circular no. Cir/MD/DF/11/2010 dated August 18, 2010. The Scheme shall not carry out short selling. The scheme will also not invest in foreign securities and securitized debt. <b>Stock Lending by the Fund</b> The Scheme shall adhere to the following limits should it engage in Stock Lending: 1. Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. The net assets of the scheme will be invested predominantly in stocks constituting the NIFTY Bank. This would be done by investing in all the stocks comprising the NIFTY Bank in approximately the same weightage that they represent in the NIFTY Bank. The scheme may take exposure through derivative transactions in the manner and upto the limit as may be specified by SEBI from time to time. A small portion of the net assets will be invested in Debt and money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the scheme. Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations part of the corpus may be pending for deployment, in cases of extreme market conditions, special events or corporate events, like declaration of dividend by the companies comprising the index. Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks, subject to the guidelines issued by SEBI from time to time. Pending deployment, such funds may also be invested in units of debt and liquid mutual fund schemes. In the event NIFTY Bank Index is dissolved or is withdrawn by NSE Indices Limited or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the respective index and appropriate intimation will be sent to the unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.		
<b>Differentiation with existing Equity exchange traded fund scheme (Data as on September 30, 2021)</b>	Axis Banking ETF, an Open Ended scheme replicating / tracking NIFTY Bank Index is a new scheme offered by Axis Mutual Fund and is not a minor modification of any other existing scheme/product of Axis Mutual Fund. <b>Axis Nifty ETF</b>		
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
	Equity & Equity related instruments covered by Nifty 50 Index*	95% - 100%	
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0% - 5%	
	<b>Primary Investment Objective :</b> The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. <b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent		

follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An open ended scheme replicating / tracking Nifty 50 index.

**AUM (₹ in crores) :** 55.74; **No. of Folios :** 6,775

#### Axis Banking ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by Nifty Bank Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended scheme replicating / tracking NIFTY Bank Index.

**AUM (₹ in crores) :** 49.11; **No. of Folios :** 1,471

#### Axis Technology ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty IT Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended Exchange Traded Fund tracking NIFTY IT Index.

**AUM (₹ in crores) :** 23.33; **No. of Folios :** 2,118

#### Axis Healthcare ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty Healthcare Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index.

**AUM (₹ in crores) :** 20.28; **No. of Folios :** 4,296

#### Axis Consumption ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty India Consumption Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

	<p><b>Differentiation</b> : An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index.</p> <p><b>AUM ( in crores)</b> : 20.86; <b>No. of Folios</b> : 2,024</p>
<b>Investment Strategy</b>	<p>The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc. tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p>
<b>Risk Profile of the Scheme</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing. Scheme specific Risk Factors are summarized below:</p> <p>The NAV of the units is closely related to the value of stocks that form a part of the Nifty Bank Index. The value of this will react to stock market movements and will result in positive or negative changes in the NAV of units under the scheme. There could also be movements in the schemes NAV due to changes in interest rates, macro economic and political developments and over longer periods during market downturns.</p> <p>The scheme will invest in stocks included in the Nifty Bank index; the number of stocks in the index is limited i.e., about 25 stocks (at present). Therefore, the scheme is exposed to concentration risk.</p> <p>The performance of the Nifty Bank Index will have a direct bearing on the performance of the scheme. Hence any composition change in terms of weightage or stocks selection will have an impact on the scheme.</p> <p>Investment in Scheme's units involves investment risks such as market risks, trading volume risk, settlement risk, liquidity risk and default risk. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme's investments may be affected by currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments.</p> <p>Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, creation of segregated portfolio, debt instruments having credit enhancements, etc.</p>
<b>Risk Management</b>	<p>The scheme aims to track the Nifty Bank Index as closely as possible post expenses. The Index is tracked on a regular basis and changes to the constituents or their weights, if any, are replicated in the underlying portfolio with the purpose of minimizing tracking error. For the investments in debt and money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.</p>
<b>Creation of Segregated Portfolio</b>	<p>In case of credit event, the Scheme may create segregated portfolio of debt and money market instruments in terms of applicable SEBI regulations/ circulars.</p>
<b>Plans and Options</b>	<p>None</p>
<b>Applicable NAV (after the scheme opens for repurchase and sale)</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b></p> <p>On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.</p> <p>The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units of the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p> <p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p><b>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</b></p> <p>Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>
<b>Minimum Application Amount/Number of Units</b>	<p><b>Subscription / Redemption of Units directly with Mutual Fund</b></p> <p><b>Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p>Each Creation Unit consists of 10,000 units and in multiples thereof and cash component if any of Axis Banking ETF. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Other than Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in "Creation Unit" size at Applicable NAV.</p> <p><b>Purchase / Sale of Units on NSE and/or any other stock exchange</b></p> <p>There is no minimum investment, although Units are purchased /sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>
<b>Despatch of Repurchase (Redemption) Request</b>	<p>Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.</p>
<b>Benchmark Index</b>	<p>Nifty Bank TRI Index</p>
<b>Dividend Policy</b>	<p>No IDCW will be declared under the Scheme.</p>
<b>Name of the Fund Manager</b>	<p>Mr. Deepak Agrawal and Mr. Viresh Joshi (Tenure as Fund Manager - Less than 1 year)</p>
<b>Name of the Trustee Company</b>	<p>Axis Mutual Fund Trustee Limited</p>

Performance of the scheme (as on September 30, 2021)	Period	Axis Banking ETF	Nifty Bank TRI Index
	Returns since Inception (03-November-20)	50.19%	46.24%
	Absolute returns for the last 1 financial year. <p>             Returns              33.18%              29.67%              FY 20-21*           </p> <p>             ■ Axis Banking ETF              ■ Nifty Bank TRI Index (Benchmark)           </p>		
^Past performance may or may not be sustained in future. Returns greater than 1 year are compounded annualized (CAGR). *Inception date till financial year end.			
Portfolio holding (as on September 30, 2021)	Top 10 holdings - Issuer Wise (Equity Shares)		
	Name of issuer	% of Net Assets	
	HDFC Bank Limited	28.05%	
	ICICI Bank Limited	20.94%	
	State Bank of India	12.93%	
	Kotak Mahindra Bank Limited	12.69%	
	Axis Bank Limited	12.30%	
	IndusInd Bank Limited	5.30%	
	AU Small Finance Bank Limited	2.01%	
	Bandhan Bank Limited	1.51%	
	The Federal Bank Limited	1.33%	
	IDFC First Bank Limited	1.14%	
	Sector Allocation*	% of Net Assets	
FINANCIAL SERVICES	99.89%		
Cash & NCA	0.11%		
Grand Total	100.0%		
Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.			
Portfolio turnover ratio (as on September 30, 2021)	1.22 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)		
Expenses of the Scheme	<p><b>(i) Load Structure</b></p> <p>Entry load : NA</p> <p>Exit load : Nil</p> <p>The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.</p> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p><b>(ii) Recurring expenses</b></p> <p>The AMC has estimated that up to 1.00% of the daily net assets of the Scheme will be charged to the Scheme as expenses.</p> <p>These estimates have been made in good faith as per the information available to the Investment Manager and are subject to change inter-se or in total subject to prevailing Regulations.</p> <p>The expenses towards Investment Management and Advisory Fees under Regulation 52 (2) and the various sub-heads of recurring expenses mentioned under Regulation 52 (4) of SEBI (MF) Regulations can be apportioned under various expense heads/ sub heads without any sub limit, as permitted under the applicable regulations. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 52 (2) and (4) respectively. Further, the additional expenses under Regulation 52(6A) may be incurred either towards investment &amp; advisory fees and/or towards other expense heads as stated above.</p> <p>The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations and amendments thereto.</p> <p><b>Expenses charged to the Scheme</b></p> <p>A. In addition to the limits as specified in Regulation 52(6) of SEBI (Mutual Funds) Regulations 1996 [‘SEBI Regulations’] or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme namely-</p> <p><b>Additional expenses for gross new inflows from specified cities</b></p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least -</p> <p>(i) 30 per cent of gross new inflows in the scheme, or;</p> <p>(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.:</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.</p> <p>Provided further that, expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.</p> <p>Provided further that, amount incurred as expense on account of inflows from such cities shall be credited back to the Scheme in case the said inflows are redeemed within a period of one year from the date of investment.</p> <p>Provided further that, additional TER can be charged based on inflows only from retail investors in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto ₹ 2,00,000/- per transaction, by individual investors shall be considered as inflows from “retail investor”.</p> <p><b>Additional expenses under regulation 52 (6A)</b></p>		



	<p>(b) GST payable on investment and advisory service fees ('AMC fees') charged by Axis Asset Management Company Limited ('Axis AMC');</p> <p>Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market and 0.05 per cent in case of derivatives transactions.</p> <p>B. Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:</p> <p>(a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p> <p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of Scheme.</p> <p>C. AMC fees charged by Axis AMC to the scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, as amended from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) atleast three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.</p> <p>Actual expense for the financial year ended March 31, 2021 (audited): 0.16%**</p>
Transaction charge	<p>In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: ₹ 100/₹ 150 as applicable per subscription of ₹ 10,000/- and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹ 10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below ₹ 10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> <li>Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.</li> </ul> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.</p> <p>However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.</p> <p>The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>
Waiver of Load for Direct Applications	Not applicable
Tax treatment for the Investors (Unitholders)	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.
Daily Net Asset Value (NAV) Publication	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 1800 221 322.]
For Investor Grievances please contact	<p><b>Name and Address of Registrar:</b> KFin Technologies Private Limited, Unit: Axis Mutual Fund, Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 79611000.</p> <p><b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund :</b> Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd. "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. <b>Phone no.:</b> 022 4325 4138 / 4123 <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211 <b>Email:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a></p>
Unitholders' Information	<p><b>Account Statements:</b></p> <p>On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/closure of NFO period will be sent to the Unit Holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement</b></p> <p>CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/ March) shall also provide</p> <ol style="list-style-type: none"> <li>The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</li> <li>The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in.</li> </ol> <p>Further, whenever distributable surplus is distributed, a clear segregation between income distribution (appreciation on NAV) and capital distribution (Equalization Reserve) shall be suitably disclosed in the CAS.</p> <p>a) For Unitholders not holding Demat Account:</p> <p>CAS for each calendar month shall be issued, on or before 15th day of succeeding month by the AMC.</p> <p>The AMC shall ensure that a CAS for every half yearly (September/ March) is issued, on or before 21st day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios no transaction has taken place during that period.</p> <p>The AMC shall identify common investors across fund houses by their Permanent Account Number (PAN) for the purposes of sending CAS. In the event the account has more than one registered holder, the first named Unit Holder shall receive the Account Statement.</p> <p>The AMC will send statement of accounts by e-mail where the Investor has provided the e-mail id. Additionally, the AMC may at its discretion send Account Statements individually to the investors.</p>

b) For Unitholders holding Demat Account:

SEBI vide its Circular no. CIR/MRD/DP/31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.

In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund on or after February 1, 2015, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.

CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.

CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.

Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.

For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.

Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out. Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.

In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

**Annual Report:**

Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund ([www.axismf.com](http://www.axismf.com)) and on the website of Association of Mutual Funds in India ([www.amfiindia.com](http://www.amfiindia.com)).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

**Monthly/Half yearly disclosures**

The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

\*\*Includes Total Expense Ratio permissible under regulation 52(6)(b), Additional expenses under Regulation 52(6A)(c) and Additional expenses for gross new inflows from specified cities under Regulation 52(6A)(b) (wherever applicable) and includes GST on Investment Management fees.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

The Axis Banking ETF offered by "the issuer" is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of Axis Banking ETF or any member of the public regarding the advisability of investing in securities generally or in the Axis Banking ETF linked to Nifty Bank Index or particularly in the ability of the Nifty Bank Index to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty Bank Index in the Offer Document / Prospectus / Scheme Information Document.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.



Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**KEY INFORMATION MEMORANDUM AND APPLICATION FORM**
**AXIS TECHNOLOGY ETF**

(An Open Ended Exchange Traded Fund tracking NIFTY IT Index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS TECHNOLOGY ETF</b> (An Open Ended Exchange Traded Fund tracking NIFTY IT Index) <b>Benchmark: NIFTY IT TRI</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>• Long term wealth creation solution.</li> <li>• The fund that seeks to track returns by investing in a basket of NIFTY IT Index stocks and aims to achieve returns of the stated index, subject to tracking error.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at very high risk</p>	 <p>NIFTY IT TRI</p>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

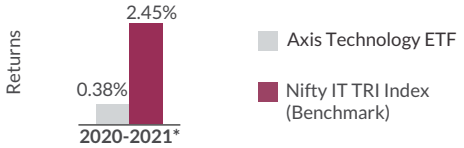
This document is dated: **October 29, 2021**

<b>Name of scheme</b>	Axis Technology ETF (An Open Ended Exchange Traded Fund tracking NIFTY IT Index)		
<b>Investment Objective</b>	To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Asset Allocation Pattern of the Scheme</b>	Under normal circumstances, the asset allocation pattern will be:		
	<b>Types of Instruments</b>	<b>Indicative Allocation (% of Net Assets)</b>	
		<b>Minimum</b>	<b>Maximum</b>
	Equity instruments covered by Nifty IT Index	95%	100%
	Debt & Money Market Instruments	0%	5%
	Investment in derivatives instruments shall be to the extent of 5% of the Net Assets as permitted by Regulations / guidelines issued by SEBI from time to time. The Scheme may use derivatives for such purposes as may be permitted by the Regulations, including for the purpose of hedging and portfolio balancing and subject to guidelines issued by SEBI from time to time. Such exposure to equity derivatives of constituents or index derivatives of the underlying Index would be taken for short duration when securities of the Index are unavailable, insufficient, for rebalancing at the time of change in Index, in case of corporate actions, for hedging purposes or for efficient portfolio management, etc.		
	The cumulative gross exposure through equity, debt and derivative position should not exceed 100% of the net assets of the Scheme in accordance with SEBI circular no. Cir/MD/DF/11/2010 dated August 18, 2010.		
	The Scheme shall not carry out short selling. The scheme will not invest in foreign securities., The scheme will not invest in securitized debt and in debt instruments having credit obligation / structured obligations.		
	<b>Stock Lending by the Fund</b>		
	The Scheme shall adhere to the following limits should it engage in Stock Lending: <ul style="list-style-type: none"> <li>• Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending.</li> </ul>		
	The net assets of the Scheme will be invested predominantly in stocks constituting the Nifty IT Index. This would be done by investing in all the stocks comprising the Nifty IT Index in approximately the same weightage that they represent in the Nifty IT Index. The Scheme may take exposure through derivative transactions in the manner and upto the limit as may be specified by SEBI from time to time. A small portion of the net assets of the Scheme will be invested in debt and money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme.		
	Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations part of the corpus may be pending for deployment, in cases of extreme market conditions, special events or corporate events, like declaration of dividend by the companies comprising the index.		
	Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks, subject to the guidelines issued by SEBI from time to time. Pending deployment, such funds may also be invested in units of debt and liquid mutual fund schemes.		
	In the event NIFTY IT Index is dissolved or is withdrawn by NSE Indices Limited or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the respective index and appropriate intimation will be sent to the unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.		
	In the event of involuntary corporate action, the Scheme shall endeavor to dispose the security not forming part of the Underlying index within 7 business days from the date of listing, subject to availability of adequate liquidity for the security. Such involuntary corporate action or any other changes in the investment pattern will be for short term and for defensive considerations only. In the event of deviations, the fund manager will endeavour to carry out rebalancing within 7 business days. Where the portfolio is not rebalanced within 7 business day, justification for the same shall be placed before the Investment Review Committee and reasons for the same shall be recorded in writing. The Investment Review committee shall then decide on the course of action. However, at all times the portfolio will adhere to the overall investment objectives of the Scheme.		

<b>Differentiation with existing Equity exchange traded fund scheme (Data as on September 30, 2021)</b>	Axis Technology ETF, An Open Ended Exchange Traded Fund tracking NIFTY IT Index is a new scheme offered by Axis Mutual Fund and is not a minor modification of any other existing scheme/product of Axis Mutual Fund.	
	<b>Axis Nifty ETF</b>	
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>
	Equity & Equity related instruments covered by Nifty 50 Index*	95% - 100%
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0% - 5%
	<b>Primary Investment Objective :</b> The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 Index subject to tracking errors.	
	However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.	
	<b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.	
	<b>Differentiation :</b> An open ended scheme replicating / tracking Nifty 50 index.	
	<b>AUM (₹ in crores) :</b> 55.74; <b>No. of Folios :</b> 6,775	
	<b>Axis Banking ETF</b>	
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>
	Equity instruments covered by Nifty Bank Index	95% - 100%
	Debt & Money Market Instruments	0% - 5%
	<b>Primary Investment Objective :</b> The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.	
<b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.		
<b>Differentiation :</b> An Open Ended scheme replicating / tracking NIFTY Bank Index.		
<b>AUM (₹ in crores) :</b> 49.11; <b>No. of Folios :</b> 1,471		
<b>Axis Technology ETF</b>		
<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
Equity instruments covered by constituting Nifty IT Index	95% - 100%	
Debt & Money Market Instruments	0% - 5%	
<b>Primary Investment Objective :</b> To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors.		
However, there is no assurance or guarantee that the investment objective of the scheme will be achieved		
<b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.		
<b>Differentiation :</b> An Open Ended Exchange Traded Fund tracking NIFTY IT Index.		
<b>AUM (₹ in crores) :</b> 23.33; <b>No. of Folios :</b> 2,118		
<b>Axis Healthcare ETF</b>		
<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
Equity instruments covered by constituting Nifty Healthcare Index	95% - 100%	
Debt & Money Market Instruments	0% - 5%	
<b>Primary Investment Objective :</b> To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors.		
However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Investment Strategy :</b> The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.		
<b>Differentiation :</b> An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index.		
<b>AUM (₹ in crores) :</b> 20.28; <b>No. of Folios :</b> 4,296		

	<b>Axis Consumption ETF</b>	
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>
	Equity instruments covered by constituting Nifty India Consumption Index	95% - 100%
	Debt & Money Market Instruments	0% - 5%
	<p>Primary Investment Objective: To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors.</p> <p>However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.</p> <p>Investment Strategy: The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p> <p><b>Differentiation:</b> An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index.</p> <p><b>AUM ( in crores): 20.86; No. of Folios: 2,024</b></p>	
<b>Investment Strategy</b>	<p>The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc. tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.</p>	
<b>Risk Profile of the Scheme</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing.</p> <p><b>Scheme specific Risk Factors are summarized as follows:</b> Risks associated with Investment in Exchange Traded Funds, Market Risk, Regulatory Risk, Liquidity Risk, Settlement Risk, Passive Investments, Risk pertaining to underlying index viz. Nifty IT Index, Risk associated with investment in Equity, derivatives, debt and Money Market.</p> <p>Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, creation of segregated portfolio, debt instruments having credit enhancements, etc.</p>	
<b>Risk Management</b>	<p>The scheme aims to track the Nifty IT Index as closely as possible post expenses. The Index is tracked on a regular basis and changes to the constituents or their weights, if any, are replicated in the underlying portfolio with the purpose of minimizing tracking error. For the investments in debt and money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.</p>	
<b>Creation of Segregated Portfolio</b>	<p>In case of credit event, the Scheme may create segregated portfolio of debt and money market instruments in terms of applicable SEBI regulations/circulars.</p>	
<b>Plans and Options</b>	None	
<b>Applicable NAV</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/REDEMPTIONS/SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b></p> <p>On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.</p> <p>The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units of the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p> <p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p><b>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</b></p> <p>Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>	
<b>Minimum Application Amount/Number of Units</b>	<p><b>Subscription / Redemption of Units directly with Mutual Fund</b></p> <p><b>Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p>Each Creation Unit consists of 15,000 units and in multiples thereof and cash component if any of Axis Technology ETF. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Other than Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p><b>Purchase / Sale of Units on NSE and/or any other stock exchange</b></p> <p>There is no minimum investment, although Units are purchased /sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>	
<b>Despatch of Repurchase (Redemption) Request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.	
<b>Benchmark Index</b>	Nifty IT TRI Index	
<b>Dividend Policy</b>	No IDCW will be declared under the Scheme.	
<b>Name of the Fund Manager</b>	Mr. Jinesh Gopani and Mr. Viresh Joshi (Tenure as Fund Manager: less than one year)	
<b>Name of the Trustee Company</b>	Axis Mutual Fund Trustee Limited	



Performance of the scheme (as on September 30, 2021)	Period	Axis Technology ETF	Nifty IT TRI Index
	Returns since Inception (25-March-21)	37.12%	40.36%
	Absolute returns for the last 1 financial year.  <p>Axis Technology ETF: 0.38% Nifty IT TRI Index (Benchmark): 2.45%</p>		
^Past performance may or may not be sustained in future. *Inception date till financial year end.			
Portfolio holding (as on September 30, 2021)	Top 10 holdings - Issuer Wise (Equity Shares)		
	<b>Name of issuer</b>	<b>% of Net Assets</b>	
	Infosys Limited	26.73%	
	Tata Consultancy Services Limited	26.18%	
	HCL Technologies Limited	9.34%	
	Wipro Limited	9.13%	
	Tech Mahindra Limited	8.91%	
	MindTree Limited	5.01%	
	Larsen & Toubro Infotech Limited	4.88%	
	Mphasis Limited	4.75%	
	Coforge Limited	2.54%	
	L&T Technology Services Limited	2.30%	
	Sector Allocation*		
IT			99.77%
Cash & NCA			0.23%
<b>Grand Total</b>			<b>100.00%</b>
Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.			
Portfolio turnover ratio (as on September 30, 2021)	1.20 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)		
Expenses of the Scheme	<p><b>(i) Load Structure</b>            Entry load : NA            Exit load : Nil            The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.            SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.            The Trustee/AMC reserves the right to change / modify the Load structure/AMC from a prospective date.</p> <p><b>(ii) Recurring expenses</b>            The AMC has estimated that up to 1.00% of the daily net assets of the Scheme will be charged to the Scheme as expenses.            These estimates have been made in good faith as per the information available to the Investment Manager and are subject to change inter-se or in total subject to prevailing Regulations.            The expenses towards Investment Management and Advisory Fees under Regulation 52 (2) and the various sub-heads of recurring expenses mentioned under Regulation 52 (4) of SEBI (MF) Regulations can be apportioned under various expense heads/ sub heads without any sub limit, as permitted under the applicable regulations. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 52 (2) and (4) respectively. Further, the additional expenses under Regulation 52(6A) may be incurred either towards investment &amp; advisory fees and/or towards other expense heads as stated above.            The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations and amendments thereto.</p> <p><b>Expenses charged to the Scheme</b></p> <p><b>A.</b> In addition to the limits as specified in Regulation 52(6) of SEBI (Mutual Funds) Regulations 1996 ['SEBI Regulations'] or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme namely-</p> <p><b>Additional expenses for gross new inflows from specified cities</b></p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least -</p> <p>(i) 30 per cent of gross new inflows in the scheme, or;</p> <p>(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.:</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.</p> <p>Provided further that, expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.</p> <p>Provided further that, amount incurred as expense on account of inflows from such cities shall be credited back to the Scheme in case the said inflows are redeemed within a period of one year from the date of investment.</p> <p>Provided further that, additional TER can be charged based on inflows only from retail investors in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto ₹ 2,00,000/- per transaction, by individual investors shall be considered as inflows from "retail investor".</p> <p><b>Additional expenses under regulation 52 (6A)</b></p> <p>(b) GST payable on investment and advisory service fees ('AMC fees') charged by Axis Asset Management Company Limited ('Axis AMC');</p>		

	<p>Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market</p> <p><b>B.</b> Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:</p> <p>(a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p> <p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of Scheme.</p> <p><b>C.</b> AMC fees charged by Axis AMC to the scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, as amended from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) at least three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.</p> <p>Actual expense for the financial year ended March 31, 2021 (audited): 0.22%**</p>
<b>Transaction change</b>	<p>In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: ₹100/₹150 as applicable per subscription of ₹ 10,000/- and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹ 10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below ₹ 10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> <li>Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.</li> </ul> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.</p> <p>However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.</p> <p>The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>
<b>Waiver of Load for Direct Applications</b>	Not applicable
<b>Tax treatment for the Investors (Unitholders)</b>	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.
<b>Daily Net Asset Value (NAV) Publication</b>	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 1800 221 322.]
<b>For Investor Grievances please contact</b>	<p><b>Name and Address of Registrar:</b> KFin Technologies Private Limited, Unit: Axis Mutual Fund, Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 79611000.</p> <p><b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund :</b> Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd. "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025.  <b>Phone no.:</b> 022 4325 4138 / 4123 <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211  <b>Email:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a></p>
<b>Unitholders' Information</b>	<p><b>Account Statements:</b></p> <p>On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/closure of NFO period will be sent to the Unit Holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement</b></p> <p>CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/ March) shall also provide</p> <ol style="list-style-type: none"> <li>The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</li> <li>The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in.</li> </ol> <p>Further, whenever distributable surplus is distributed, a clear segregation between income distribution (appreciation on NAV) and capital distribution (Equalization Reserve) shall be suitably disclosed in the CAS.</p> <ol style="list-style-type: none"> <li>For Unitholders not holding Demat Account: <ul style="list-style-type: none"> <li>CAS for each calendar month shall be issued, on or before 15th day of succeeding month by the AMC.</li> <li>The AMC shall ensure that a CAS for every half yearly (September/ March) is issued, on or before 21st day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios no transaction has taken place during that period.</li> <li>The AMC shall identify common investors across fund houses by their Permanent Account Number (PAN) for the purposes of sending CAS. In the event the account has more than one registered holder, the first named Unit Holder shall receive the Account Statement.</li> <li>The AMC will send statement of accounts by e-mail where the Investor has provided the e-mail id. Additionally, the AMC may at its discretion send Account Statements individually to the investors.</li> </ul> </li> <li>For Unitholders holding Demat Account: <ul style="list-style-type: none"> <li>SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time</li> </ul> </li> </ol>

to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.

In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund on or after February 1, 2015, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.

CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.

CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.

Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.

For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.

Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out. Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.

In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

#### **Annual Report:**

Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund ([www.axismf.com](http://www.axismf.com)) and on the website of Association of Mutual Funds in India ([www.amfiindia.com](http://www.amfiindia.com)).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

#### **Monthly/Half yearly disclosures**

The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month/ half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

\*\*Includes Total Expense Ratio permissible under regulation 52(6)(b), Additional expenses under Regulation 52(6A)(c) and Additional expenses for gross new inflows from specified cities under Regulation 52(6A)(b) (wherever applicable) and includes GST on Investment Management fees.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

The Axis Technology ETF offered by "the issuer" is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of Axis Technology ETF or any member of the public regarding the advisability of investing in securities generally or in the Axis Technology ETF linked to Nifty IT Index or particularly in the ability of the Nifty IT Index to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty IT Index in the Offer Document / Prospectus / Scheme Information Document.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.

Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.



**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). Risk Factors: Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

## KEY INFORMATION MEMORANDUM AND APPLICATION FORM

### AXIS AAA BOND PLUS SDL ETF - 2026 MATURITY

(An open-ended Target Maturity Exchange Traded Fund investing predominantly in constituents of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS AAA BOND PLUS SDL ETF - 2026 MATURITY</b> (An open-ended Target Maturity Exchange Traded Fund investing predominantly in constituents of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index) <b>Benchmark: NIFTY AAA BOND PLUS SDL APR 2026 50:50 INDEX</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>Income over long term.</li> <li>Investment in AAA rated Corporate Bonds &amp; State Development Loans (SDLs) as represented by Nifty AAA Bond Plus SDL Apr 2026 50:50 Index, subject to tracking errors.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at moderate risk</p>	 <p>NIFTY AAA BOND PLUS SDL APR 2026 50:50 INDEX</p>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

The date of this Key Information Memorandum is October 29, 2021.

<b>Name of scheme</b>	Axis AAA Bond Plus SDL ETF - 2026 Maturity (An open-ended Target Maturity Exchange Traded Fund investing predominantly in constituents of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index)		
<b>Investment Objective</b>	To replicate Nifty AAA Bond Plus SDL Apr 2026 50:50 Index by investing in bonds of issuers rated AAA and state development loans (SDL), subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Asset Allocation Pattern of the Scheme</b>	Under normal circumstances, the asset allocation pattern will be:		
	<b>Types of Instruments</b>	<b>Normal Allocation (% of Net Assets)</b>	
		<b>Minimum</b>	<b>Maximum</b>
	Debt Instruments comprising of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index#	95%	100%
Money Market Instruments	0%	5%	
During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the Scheme portfolio, the reinvestment will be in line with the index methodology.			
The Scheme shall not carry out short selling and securities lending. The Scheme will not invest in foreign securities. The Scheme will not invest in securitized debt and in debt instruments having structured obligations / credit enhancements. The Scheme will not participate in repo in corporate debt. The Scheme shall not take any exposure in derivative instruments.			
The net assets of the Scheme will be invested predominantly in securities constituting the Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.			
#Pursuant to SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2019/147 dated November 29, 2019, replication of the Index by the Scheme shall be as follows or as may be prescribed by SEBI from time to time:			
(a) The Scheme shall replicate the index completely.			
(b) In the event, if the condition laid down in para (a) above is not feasible due to non-availability of issuances of the issuer forming part of the index, the Scheme may invest in other issuances issued by the same issuer having deviation of +/- 10% from the weighted average duration of issuances forming part of the index subject to single issuer limit of 15%. Further, at aggregate portfolio level, the duration of the Scheme shall not deviate +/- 5% from the duration of the index.			
(c) In the event, if the conditions laid down in para (a) and para (b) above are not feasible, the Scheme shall invest in issuances of other issuer(s) within the index having duration, yield and credit rating in line with that of the non-available issuances of the issuer(s) forming part of the index. The duration of the Scheme shall not deviate +/- 5% from the duration of the index.			
(d) In the event, if the conditions laid down in para (a), para (b) and para (c) above are not feasible, the Scheme shall invest in issuances of issuer(s) not forming part of the index with duration, yield and credit rating in line with that of the non-available issuances of issuer(s) forming part of the index. Such investment in issuances of issuer(s) not forming part of the index shall be maximum of 20% of the aggregate portfolio of the Scheme.			
(e) The rationale for any deviation from para (a) above shall be recorded.			
(f) In an event where the credit rating of an issuance falls below the investment grade or rating mandated in the index methodology, rebalancing by the Scheme shall be done within a period of 5 working days.			
The Scheme may have higher allocation towards money market instruments immediately post NFO closure or towards the maturity of the Scheme.			
A small portion of the net assets of the Scheme will be invested in money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme.			
Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations the investment pattern may differ due to investment pending deployment, extreme market conditions or special events comprising the index			
Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks, subject to the guidelines issued by SEBI from time to time. Pending deployment, such funds may also be invested in units of debt and liquid mutual fund schemes.			
Subject to the SEBI Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute. Such changes in the investment pattern will be for short term and for defensive considerations only. In case			

	<p>of deviation, the portfolio would be rebalanced within 7 business days from the date of deviation. In case the same is not aligned to the above asset allocation pattern within 7 business days, justification shall be provided to the Investment Review Committee and reasons for the same shall be recorded in writing. The Investment Review Committee shall then decide on the course of action.</p>
<b>Investment Strategy</b>	<p>Axis AAA Bond Plus SDL ETF - 2026 Maturity is a passively managed exchange traded fund which will employ an investment approach designed to track the performance of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.</p> <p>The Scheme will follow Buy and Hold investment strategy in which debt instruments by AAA rated corporate borrowers &amp; state development loans will be held till maturity unless sold for meeting redemptions/rebalancing.</p> <p>The Scheme shall replicate the index completely. In case the Scheme is not able to replicate the index the Fund Manager may invest in other issuances within the limits specified and subject to conditions laid down by SEBI circular dated November 29, 2019 as amended from time to time.</p> <p>During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the Scheme portfolio, the reinvestment will be in line with the index methodology.</p>
<b>Risk Profile of the Scheme</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing.</p> <p>Scheme specific Risk Factors are summarized as follows: Risks associated with Investment in Exchange Traded Funds, Market Risk, Regulatory Risk, Liquidity Risk, Settlement Risk, Passive Investments, Risk pertaining to underlying index viz. Nifty AAA Bond Plus SDL Apr 2026 50:50 Index, Risk associated with investment in debt and Money Market.</p> <p>Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, creation of segregated portfolio, debt instruments having credit enhancements, etc.</p>
<b>Risk Management</b>	<p>The fund will be passively managed to track the performance of the NIFTY AAA Bond Plus SDL ETF - 2026 Maturity. The fund will endeavor to achieve its objective by replicating the index basket as closely as possible. However, in the event such replication is not feasible, the fund will deploy assets in line with the SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2019/147 dated November 29, 2019. The securities selected by the investment team of the AMC will undergo rigorous in depth credit evaluation of the instruments (other than G-Secs) proposed to be invested in. The credit evaluation will essentially be a bottom up approach and include a study of the operating environment of the issuer, the past track record as well as the future prospects of the issuer and the short term / long term financial health of the issuer.</p> <p>The AMC would incorporate adequate safeguards for controlling risks in the portfolio construction process, which would be periodically evaluated. Investments by the Scheme shall be made as per the investment objectives of the Scheme and provisions of SEBI regulations. AMC has implemented the Bloomberg Portfolio Order Management System as Front Office System (FOS). The system has incorporated all the investment restrictions as per SEBI guidelines and "soft" warning alerts at appropriate levels for preemptive monitoring. The system enables identifying &amp; measuring the risk through various risk measurement tools like various risk ratios, average duration and analyzes the same and acts in a preventive manner.</p>
<b>Creation of Segregated Portfolio</b>	In case of credit event, the Scheme may create segregated portfolio of debt and money market instruments in terms of applicable SEBI regulations/circulars.
<b>Plans and Options</b>	None
<b>Applicable NAV (after the scheme opens for repurchase and sale)</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b></p> <p>On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.</p> <p>The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In case of switch-out proposed for investing the redemption proceeds in another scheme of the Fund, the switch-out request will be accepted upto 3.00 p.m. on the Maturity Date. The above mentioned cut off timing shall be applicable to transactions through the online trading platform also.</p> <p>In line with SEBI circular dated July 30, 2021 read with November 29, 2019 for transactions in units of the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p> <p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p><b>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</b></p> <p>Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>
<b>Minimum Application Amount/Number of Units</b>	<p><b>DURING ONGOING OFFER</b></p> <p><b>Subscription / Redemption of Units directly with Mutual Fund</b></p> <p><b>Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p>Each Creation Unit consists of 25,00,000 units and in multiples thereof and cash component if any of Axis AAA Bond Plus SDL ETF - 2026 Maturity. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p>Other than Authorized Participants and Large Investors</p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in „Creation Unit “ size at Applicable NAV.</p> <p><b>Purchase / Sale of Units on NSE and/or any other stock exchange</b></p> <p>There is no minimum investment, although Units are purchased /sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>
<b>Despatch of Repurchase (Redemption) Request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.
<b>Benchmark Index</b>	Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.
<b>Dividend Policy</b>	No dividend will be declared under the Scheme.



<b>Allotment</b>	Allotment will be made within 5 business days from the closure of NFO. On allotment value of each unit will be approximately equal to 1/100th of the value of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.		
<b>Name of the Fund Manager</b>	Mr. Aditya Pagaria (Tenure as Fund Manager: Less than 1 year)		
<b>Name of the Trustee Company</b>	Axis Mutual Fund Trustee Limited		
<b>Performance of the scheme (as on September 30, 2021)</b>	<b>Period</b>	<b>Axis AAA Bond Plus SDL ETF - 2026 Maturity</b>	<b>Nifty AAA Bond Plus SDL Apr 2026 50:50 Index</b>
	Returns since Inception (11-May-21)	3.66%	2.77%
^Past performance may or may not be sustained in future. *Inception date till financial year end.			
<b>Portfolio holding (as on September 30, 2021)</b>	Top 10 holdings - Issuer Wise (Equity Shares)		
	<b>Name of issuer</b>	<b>% of Net Assets</b>	
	8.57% West Bangal SDL (MD 09/03/2026)	10.23%	
	7.96% Maharastra SDL(MD 29/06/2026)	8.60%	
	8.24% Tamilnadu SDL(MD 09/09/2025)	7.20%	
	8.03% Uttar Pradesh SDL (MD 11/05/2026)	7.17%	
	7.98% Gujarat SDL (MD 11/05/2026)	6.84%	
	8.83% Uttar Pradesh SDL (MD 24/02/2026)	2.94%	
	8.22% Tamilnadu SDL (MD 13/05/2025)	2.87%	
	7.98% Gujarath SDL (MD 25/05/2026)	1.18%	
	5.95% Tamilnadu SDL (MD 13/05/2025)	0.67%	
	8.88% West Bengal SDL (MD 24/02/2026)	0.63%	
	<b>Sector Allocation*</b>	<b>% of Net Assets</b>	
	GOVERNMENT OF INDIA	49.28%	
	FINANCIAL SERVICES	36.33%	
OIL & GAS	9.01%		
Cash & Net Current Assets^	3.40%		
POWER	1.98%		
<b>Grand Total</b>	<b>48.42%</b>		
^Triparty Repos / Mutual Fund units / Repo. Please visit www.axismf.com to obtain schemes latest monthly portfolio.			
<b>Portfolio turnover ratio (as on September 30, 2021)</b>	0.06 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)		
<b>Benchmark Index</b>	Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.		
<b>Dividend Policy</b>	No dividend will be declared under the Scheme.		
<b>Allotment</b>	Allotment will be made within 5 business days from the closure of NFO. On allotment value of each unit will be approximately equal to 1/100th of the value of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index.		
<b>Name of the Fund Manager</b>	Mr. Aditya Pagaria		
<b>Name of the Trustee Company</b>	Axis Mutual Fund Trustee Limited		
<b>Performance of the scheme</b>	This Scheme is a new scheme and does not have any performance track record.		
<b>Expenses of the Scheme</b>	<p><b>(i) Load Structure</b></p> <p><b>For the New Fund Offer Period and Continuous Offer</b></p> <p>Entry load : NA</p> <p>Exit load : Nil</p> <p>The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.</p> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p><b>(ii) Recurring expenses</b></p> <p>The AMC has estimated that up to 1.00% of the daily net assets of the Scheme will be charged to the Scheme as expenses.</p> <p>These estimates have been made in good faith as per the information available to the Investment Manager and are subject to change inter-se or in total subject to prevailing Regulations.</p> <p>The expenses towards Investment Management and Advisory Fees under Regulation 52 (2) and the various sub-heads of recurring expenses mentioned under Regulation 52 (4) of SEBI (MF) Regulations can be apportioned under various expense heads/ sub heads without any sub limit, as permitted under the applicable regulations. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 52 (2) and (4) respectively. Further, the additional expenses under Regulation 52(6A) may be incurred either towards investment &amp; advisory fees and/or towards other expense heads as stated above.</p> <p>The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations and amendments thereto.</p> <p><b>Expenses charged to the Scheme</b></p> <p>A. In addition to the limits as specified in Regulation 52(6) of SEBI (Mutual Funds) Regulations 1996 ['SEBI Regulations'] or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme namely-</p> <p><b>Additional expenses for gross new inflows from specified cities</b></p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least -</p> <p>(i) 30 per cent of gross new inflows in the scheme, or;</p> <p>(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.:</p>		

	<p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.</p> <p>Provided further that, expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.</p> <p>Provided further that, amount incurred as expense on account of inflows from such cities shall be credited back to the Scheme in case the said inflows are redeemed within a period of one year from the date of investment.</p> <p>Provided further that, additional TER can be charged based on inflows only from retail investors in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto ₹ 2,00,000/- per transaction, by individual investors shall be considered as inflows from "retail investor".</p> <p><b>Additional expenses under regulation 52(6A)</b></p> <p>(b) GST payable on investment and advisory service fees ('AMC fees') charged by Axis Asset Management Company Limited ('Axis AMC'); Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market</p> <p>B. Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:</p> <p>(a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p> <p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of Scheme.</p> <p>C. AMC fees charged by Axis AMC to the scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, as amended from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) atleast three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio-for-Total-Expense-Ratio-(TER)-details">https://www.axismf.com/total-expense-ratio-for-Total-Expense-Ratio-(TER)-details</a>.</p>		
<b>Transaction change</b>	<p>In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/ broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: ₹ 100/₹ 150 as applicable per subscription of ₹ 10,000/- and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below ₹10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> <li>Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.</li> </ul> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.</p> <p>However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.</p> <p>The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>		
<b>Waiver of Load for Direct Applications</b>	Not applicable		
<b>Tax treatment for the Investors (Unitholders)</b>	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.		
<b>Daily Net Asset Value (NAV) Publication</b>	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 1800 221 322.]		
<b>For Investor Grievances please contact</b>	<table border="1"> <tr> <td><b>Name and Address of Registrar</b> KFin Technologies Private Limited Unit - Axis Mutual Fund, Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 33211000.</td> <td><b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund</b> Mr. Milind Vengurlekar Axis Asset Management Co. Ltd., Axis House, 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. Phone no.: 022 4325 4123 Fax No: 022 4325 5199 Toll Free: 1800 221322 e-mail: <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a> Additional Contact Number: 8108622211</td> </tr> </table>	<b>Name and Address of Registrar</b> KFin Technologies Private Limited Unit - Axis Mutual Fund, Selenium, Tower B, Plot number 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 33211000.	<b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund</b> Mr. Milind Vengurlekar Axis Asset Management Co. Ltd., Axis House, 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. Phone no.: 022 4325 4123 Fax No: 022 4325 5199 Toll Free: 1800 221322 e-mail: <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a> Additional Contact Number: 8108622211
<b>Name and Address of Registrar</b> KFin Technologies Private Limited Unit - Axis Mutual Fund, Selenium, Tower B, Plot number 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 33211000.	<b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund</b> Mr. Milind Vengurlekar Axis Asset Management Co. Ltd., Axis House, 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. Phone no.: 022 4325 4123 Fax No: 022 4325 5199 Toll Free: 1800 221322 e-mail: <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a> Additional Contact Number: 8108622211		
<b>Unitholders' Information</b>	<p><b>Account Statements:</b></p> <p>On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/closure of NFO period will be sent to the Unit Holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement</b></p> <p>CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/ March) shall also provide</p> <ol style="list-style-type: none"> <li>The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</li> <li>The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in.</li> </ol> <p><b>For Unitholders holding Demat Account:</b></p> <p>SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an</p>		

investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.

In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.

CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.

CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.

Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.

For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.

Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out.

Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.

In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

**Annual Report:**

Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund ([www.axismf.com](http://www.axismf.com)) and on the website of Association of Mutual Funds in India ([www.amfiindia.com](http://www.amfiindia.com)).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

**Monthly/Half yearly disclosures**

The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

The Axis AAA Bond Plus SDL ETF - 2026 Maturity offered by "the issuer" is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of Axis AAA Bond Plus SDL ETF - 2026 Maturity or any member of the public regarding the advisability of investing in securities generally or in the Axis AAA Bond Plus SDL ETF - 2026 Maturity linked to Nifty AAA Bond Plus SDL Apr 2026 50:50 Index or particularly in the ability of the Nifty AAA Bond Plus SDL Apr 2026 50:50 Index to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty AAA Bond Plus SDL Apr 2026 50:50 Index in the Offer Document / Prospectus / Scheme Information Document.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.

Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

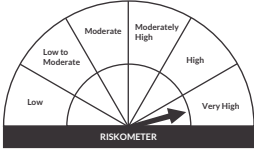
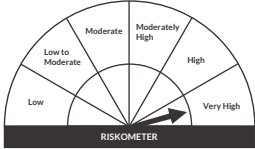
**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

## KEY INFORMATION MEMORANDUM AND APPLICATION FORM

# AXIS HEALTHCARE ETF

(An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS HEALTHCARE ETF</b> (An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index) <b>Benchmark:</b> NIFTY HEALTHCARE TRI	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>• Long term wealth creation solution.</li> <li>• The fund that seeks to track returns by investing in a basket of NIFTY Healthcare Index stocks and aims to achieve returns of the stated index, subject to tracking error.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at very high risk</p>	 <p>NIFTY HEALTHCARE TRI</p>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website [www.axismf.com](http://www.axismf.com).

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

The date of this Key Information Memorandum is October 29, 2021

<b>Name of scheme</b>	Axis Healthcare ETF (An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index)		
<b>Investment Objective</b>	To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Asset Allocation Pattern of the Scheme</b>	Under normal circumstances, the asset allocation pattern will be:		
	<b>Types of Instruments</b>	<b>Indicative Allocation (% of Net Assets)</b>	
		<b>Minimum</b>	<b>Maximum</b>
	Equity instruments covered by NIFTY Healthcare Index	95%	100%
	Debt & Money Market Instruments	0%	5%
	Investment in derivatives instruments shall be to the extent of 5% of the Net Assets as permitted by Regulations / guidelines issued by SEBI from time to time. The Scheme may use derivatives for such purposes as maybe permitted by the Regulations, including for the purpose of hedging and portfolio balancing and subject to guidelines issued by SEBI from time to time. Such exposure to equity derivatives of constituents or index derivatives of the underlying Index would be taken for short duration when securities of the Index are unavailable, insufficient, for rebalancing at the time of change in Index, in case of corporate actions, for hedging purposes or for efficient portfolio management, etc.		
	The cumulative gross exposure through equity, debt and derivative position should not exceed 100% of the net assets of the Scheme in accordance with SEBI circular no. Cir/MD/DF/11/2010 dated August 18, 2010.		
	The Scheme shall not carry out short selling. The scheme will also not invest in foreign securities, securitized debt and in debt instruments having structured obligations / credit enhancements.		
	<b>Stock Lending by the Fund</b>		
	The Scheme shall adhere to the following limits should it engage in Stock Lending: Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending.		
	The net assets of the scheme will be invested predominantly in stocks constituting the NIFTY Healthcare Index. This would be done by investing in all the stocks comprising the NIFTY Healthcare Index in approximately the same weightage that they represent in the NIFTY Healthcare Index. The scheme may take exposure through derivative transactions in the manner and upto the limit as may be specified by SEBI from time to time. A small portion of the net assets will be invested in Debt and money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the scheme.		
	Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations part of the corpus may be pending for deployment, in cases of extreme market conditions, special events or corporate events, like declaration of dividend by the companies comprising the index.		
	Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks, subject to the guidelines issued by SEBI from time to time. Pending deployment, such funds may also be invested in units of debt and liquid mutual fund schemes.		
	In the event NIFTY Healthcare Index is dissolved or is withdrawn by NSE Indices Limited or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the respective index and appropriate intimation will be sent to the unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.		
<b>Differentiation with existing Equity Exchange Traded Funds scheme (Data as on September 30, 2021)</b>	Axis Healthcare ETF, An Open Ended Exchange Traded Fund tracking NIFTY IT Index is a new scheme offered by Axis Mutual Fund and is not a minor modification of any other existing scheme/product of Axis Mutual Fund.		
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
	Equity & Equity related instruments covered by Nifty 50 Index*	95% - 100%	
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0% - 5%	
	<b>Primary Investment Objective :</b> The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.		

**Investment Strategy:** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation:** An open ended scheme replicating / tracking Nifty 50 index.

**AUM (₹ in crores):** 55.74; **No. of Folios:** 6,775

#### Axis Banking ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by Nifty Bank Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective:** The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy:** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation:** An Open Ended scheme replicating / tracking NIFTY Bank Index.

**AUM (₹ in crores):** 49.11; **No. of Folios:** 1,471

#### Axis Technology ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty IT Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective:** To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved

**Investment Strategy:** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation:** An Open Ended Exchange Traded Fund tracking NIFTY IT Index.

**AUM (₹ in crores):** 23.33; **No. of Folios:** 2,118

#### Axis Healthcare ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty Healthcare Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective:** To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy:** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation:** An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index.

**AUM (₹ in crores):** 20.28; **No. of Folios:** 4,296

#### Axis Consumption ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty India Consumption Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective:** To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy:** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation:** An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index.

**AUM (₹ in crores):** 20.86; **No. of Folios:** 2,024



<b>Investment Strategy</b>	The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc. tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.
<b>Risk Profile of the Scheme</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing. Scheme specific Risk Factors are summarized below:</p> <p>The NAV of the units is closely related to the value of stocks that form a part of the NIFTY Healthcare Index. The value of this will react to stock market movements and will result in positive or negative changes in the NAV of units under the scheme. There could also be movements in the schemes NAV due to changes in interest rates, macro economic and political developments and over longer periods during market downturns.</p> <p>The scheme will invest in stocks included in the NIFTY Healthcare Index; the number of stocks in the index is limited i.e., about 20 stocks (at present). Therefore, the scheme is exposed to concentration risk.</p> <p>The performance of the NIFTY Healthcare Index will have a direct bearing on the performance of the scheme. Hence any composition change in terms of weightage or stocks selection will have an impact on the scheme.</p> <p>Investment in Scheme's units involves investment risks such as market risks, trading volume risk, settlement risk, liquidity risk and default risk. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme's investments may be affected by currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments.</p> <p>Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, creation of segregated portfolio, debt instruments having credit enhancements, etc.</p>
<b>Risk Management</b>	The scheme aims to track the NIFTY Healthcare Index as closely as possible post expenses. The Index is tracked on a regular basis and changes to the constituents or their weights, if any, are replicated in the underlying portfolio with the purpose of minimizing tracking error. For the investments in debt and money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.
<b>Creation of Segregated Portfolio</b>	In case of credit event, the Scheme may create segregated portfolio of debt and money market instruments in terms of applicable SEBI regulations/circulars.
<b>Plans and Options</b>	None
<b>Applicable NAV (after the scheme opens for repurchase and sale)</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b></p> <p>On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days.</p> <p>The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription / redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p> <p><b>On the Exchange:</b></p> <p>As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p><b>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</b></p> <p>Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>
<b>Minimum Application Amount/Number of Units</b>	<p><b>DURING ONGOING OFFER</b></p> <p><b>Subscription / Redemption of Units directly with Mutual Fund</b></p> <p><b>Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV.</p> <p>Each Creation Unit consists of 50,000 units and cash component if any of Axis Healthcare ETF. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Other than Authorized Participants and Large Investors</b></p> <p>During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund.</p> <p>Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in "Creation Unit" size at Applicable NAV.</p> <p>Purchase / Sale of Units on NSE and/or any other stock exchange</p> <p>There is no minimum investment, although Units are purchased /sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>
<b>Despatch of Repurchase (Redemption) Request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.
<b>Benchmark Index</b>	NIFTY Healthcare TR Index
<b>Dividend Policy</b>	No dividend will be declared under the Scheme.
<b>Name of the</b>	Mr. Jinesh Gopani (Tenure of the fund manager : less than 1 year)
<b>Name of the Trustee Company</b>	Axis Mutual Fund Trustee Limited

Performance of the scheme (as on September 30, 2021)	Period	Axis Healthcare ETF	Nifty Healthcare TRI Index
	Returns since Inception (17-May-21)	7.42%	8.82%
	<p>Absolute returns for the last 1 financial year.</p> <p>Legend:   <span style="color: grey;">■</span> Axis Healthcare ETF   <span style="color: maroon;">■</span> Nifty Healthcare TRI Index (Benchmark)</p>		
^Past performance may or may not be sustained in future. *Inception date till financial year end.			
Portfolio holding (as on September 30, 2021)	Top 10 holdings - Issuer Wise (Equity Shares)		
	<b>Name of issuer</b>	<b>% of Net Assets</b>	
	Sun Pharmaceutical Industries Limited	17.58%	
	Divi's Laboratories Limited	12.20%	
	Dr. Reddy's Laboratories Limited	11.81%	
	Cipla Limited	9.95%	
	Apollo Hospitals Enterprise Limited	9.00%	
	Laurus Labs Limited	4.81%	
	Lupin Limited	4.56%	
	Aurobindo Pharma Limited	4.07%	
	Alkem Laboratories Limited	3.69%	
	IPCA Laboratories Limited	3.30%	
	Sector Allocation*		
PHARMA			86.90%
HEALTHCARE SERVICES			12.77%
Cash & NCA			0.33%
<b>Grand Total</b>			<b>100.00%</b>
Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.			
Portfolio turnover ratio (as on September 30, 2021)	0.57 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)		
Expenses of the Scheme	<p>(i) <b>Load Structure</b>  <b>For the New Fund Offer Period and Continuous Offer</b>  Entry load : NA  Exit load : Nil  The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.  SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.  The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p>(ii) <b>Recurring expenses</b>  The AMC has estimated that up to 1.00% of the daily net assets of the Scheme will be charged to the Scheme as expenses.  These estimates have been made in good faith as per the information available to the Investment Manager and are subject to change inter-se or in total subject to prevailing Regulations.  The expenses towards Investment Management and Advisory Fees under Regulation 52 (2) and the various sub-heads of recurring expenses mentioned under Regulation 52 (4) of SEBI (MF) Regulations can be apportioned under various expense heads/ sub heads without any sub limit, as permitted under the applicable regulations. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 52 (2) and (4) respectively. Further, the additional expenses under Regulation 52(6A) may be incurred either towards investment &amp; advisory fees and/or towards other expense heads as stated above.  The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations and amendments thereto.</p> <p><b>Expenses charged to the Scheme</b></p> <p><b>A.</b> In addition to the limits as specified in Regulation 52(6) of SEBI (Mutual Funds) Regulations 1996 ['SEBI Regulations'] or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme namely-  Additional expenses for gross new inflows from specified cities</p> <p>(a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least -</p> <p>(i) 30 per cent of gross new inflows in the scheme, or;</p> <p>(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.:</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.  Provided further that, expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.  Provided further that, amount incurred as expense on account of inflows from such cities shall be credited back to the Scheme in case the said inflows are redeemed within a period of one year from the date of investment.  Provided further that, additional TER can be charged based on inflows only from retail investors in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto ₹ 2,00,000/- per transaction, by individual investors shall be considered as inflows from "retail investor".  Additional expenses under regulation 52(6A)</p> <p>(b) GST payable on investment and advisory service fees ('AMC fees') charged by Axis Asset Management Company Limited ('Axis AMC');</p>		

	<p>Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market</p> <p><b>B.</b> Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:</p> <p>(a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p> <p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of Scheme.</p> <p><b>C.</b> AMC fees charged by Axis AMC to the scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, as amended from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) at least three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.</p>
<b>Transaction charge</b>	<p>In terms of SEBI circular no. CIR/ IMD/ DF/ 13/ 2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/ broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: ₹ 100 / ₹ 150 as applicable per subscription of ₹ 10,000/- and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹ 10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below ₹ 10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> <li>Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.</li> </ul> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.</p> <p>However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.</p> <p>The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>
<b>Waiver of Load for Direct Applications</b>	Not applicable
<b>Tax treatment for the Investors (Unitholders)</b>	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.
<b>Daily Net Asset Value (NAV) Publication</b>	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 1800 221 322.]
<b>For Investor Grievances please contact</b>	<p><b>Name and Address of Registrar:</b> KFin Technologies Private Limited, Unit - Axis Mutual Fund, Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. TEL: 040 33211000.</p> <p><b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund :</b> Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd. "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025.</p> <p><b>Phone no.:</b> 022 4325 4138 / 4123 <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211</p> <p><b>Email:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a></p>
<b>Unitholders' Information</b>	<p><b>Account Statements:</b></p> <p>On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/closure of NFO period will be sent to the Unit Holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement</b></p> <p>CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/ March) shall also provide</p> <ol style="list-style-type: none"> <li>The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</li> <li>The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in. <ol style="list-style-type: none"> <li>For Unitholders not holding Demat Account: <p>CAS for each calendar month shall be issued, on or before 15th days of succeeding month by the AMC.</p> <p>The AMC shall ensure that a CAS for every half yearly (September/ March) is issued, on or before 21st day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios no transaction has taken place during that period.</p> <p>The AMC shall identify common investors across fund houses by their Permanent Account Number (PAN) for the purposes of sending CAS. In the event the account has more than one registered holder, the first named Unit Holder shall receive the Account Statement.</p> <p>The AMC will send statement of accounts by e-mail where the Investor has provided the e-mail id. Additionally, the AMC may at its discretion send Account Statements individually to the investors.</p> </li> <li>For Unitholders holding Demat Account: <p>SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.</p> <p>In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.</p> <p>CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.</p> <p>CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.</p> </li> </ol> </li> </ol>

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.

Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.

For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.

Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out.

Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.

In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

**Annual Report:**

Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund (www.axismf.com) and on the website of Association of Mutual Funds in India (www.amfiindia.com).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

**Monthly/Half yearly disclosures**

The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

# KEY INFORMATION MEMORANDUM AND APPLICATION FORM

## AXIS CONSUMPTION ETF

(An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index)

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<b>AXIS CONSUMPTION ETF</b> (An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index)  <b>Benchmark: NIFTY INDIA CONSUMPTION TRI INDEX</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>• Long term wealth creation solution.</li> <li>• The fund that seeks to track returns by investing in a basket of NIFTY India Consumption Index stocks and aims to achieve returns of the stated index, subject to tracking error.</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at very high risk</p>	 <p>NIFTY INDIA CONSUMPTION TRI INDEX</p>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM..

The date of this Key Information Memorandum is October 29, 2021

<b>Name of scheme</b>	Axis Consumption ETF (An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index)		
<b>Investment Objective</b>	To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.		
<b>Asset Allocation Pattern of the Scheme</b>	Under normal circumstances, the asset allocation pattern will be:		
	<b>Types of Instruments</b>	<b>Indicative Allocation (% of Net Assets)</b>	
		<b>Minimum</b>	<b>Maximum</b>
	Equity instruments covered by Nifty India Consumption Index	95%	100%
	Debt & Money Market Instruments	0%	5%
	Investment in derivatives instruments shall be to the extent of 5% of the Net Assets as permitted by Regulations / guidelines issued by SEBI from time to time. The Scheme may use derivatives for such purposes as may be permitted by the Regulations, including for the purpose of hedging and portfolio balancing and subject to guidelines issued by SEBI from time to time. Such exposure to equity derivatives of constituents or index derivatives of the underlying Index would be taken for short duration when securities of the Index are unavailable, insufficient, for rebalancing at the time of change in Index, in case of corporate actions, for hedging purposes or for efficient portfolio management, etc.		
	The cumulative gross exposure through equity, debt and derivative position should not exceed 100% of the net assets of the Scheme in accordance with SEBI circular no. Cir/MD/DF/11/2010 dated August 18, 2010.		
	The Scheme shall not carry out short selling. The scheme will also not invest in foreign securities, securitized debt, debt instruments having structured obligations / credit enhancements and instruments having special features as specified under SEBI circular dated March 10, 2021.		
	<b>Stock Lending by the Fund</b>		
	The Scheme shall adhere to the following limits should it engage in Stock Lending:		
	1. Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending.		
	2. Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable).		
	The net assets of the Scheme will be invested predominantly in stocks constituting the Nifty India Consumption Index. This would be done by investing in all the stocks comprising the Nifty India Consumption Index in approximately the same weightage that they represent in the Nifty India Consumption Index. The Scheme may take exposure through derivative transactions in the manner and upto the limit as may be specified by SEBI from time to time. A small portion of the net assets of the Scheme will be invested in debt and money market instruments permitted by SEBI / RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme.		
	Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations part of the corpus may be pending for deployment, in cases of extreme market conditions, special events or corporate events, like declaration of dividend by the companies comprising the index.		
	Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks, subject to the guidelines issued by SEBI from time to time. Pending deployment, such funds may also be invested in units of debt and liquid mutual fund schemes.		
	In the event NIFTY India Consumption Index is dissolved or is withdrawn by NSE Indices Limited or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the respective index and appropriate intimation will be sent to the unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.		
	In the event of involuntary corporate action, the Scheme shall endeavor to dispose the security not forming part of the Underlying index within 7 business days from the date of listing, subject to availability of adequate liquidity for the security. Such involuntary corporate action or any other changes in the investment pattern will be for short term and for defensive considerations only. In the event of deviations, the fund manager will endeavour to carry out rebalancing within 7 business days. Where the portfolio is not rebalanced within 7 business day, justification for the same shall be placed before the Investment Review Committee and reasons for the same shall be recorded in writing. The Investment Review committee shall then decide on the course of action. However, at all times the portfolio will adhere to the overall investment objectives of the Scheme.		
<b>Differentiation with existing Equity Exchange Traded Funds scheme (Data as on September 30, 2021)</b>	<b>Differentiation with existing Equity Exchange Traded Funds of Axis Mutual Fund are as follows:</b>		
	<b>Instruments</b>	<b>Indicative Allocation (% of net assets)</b>	
	Equity & Equity related instruments covered by Nifty 50 Index*	95% - 100%	
	Debt & Money Market Instruments with residual maturity not exceeding 91 days	0% - 5%	



**Primary Investment Objective :** The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the Nifty 50 Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An open ended scheme replicating / tracking Nifty 50 index.

**AUM (₹ in crores) :** 55.74; **No. of Folios :** 6,775

#### Axis Banking ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by Nifty Bank Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total returns of the NIFTY Bank Index subject to tracking errors. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended scheme replicating / tracking NIFTY Bank Index.

**AUM (₹ in crores) :** 49.11; **No. of Folios :** 1,471

#### Axis Technology ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty IT Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY IT Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended Exchange Traded Fund tracking NIFTY IT Index.

**AUM (₹ in crores) :** 23.33; **No. of Folios :** 2,118

#### Axis Healthcare ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty Healthcare Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY Healthcare Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index.

**AUM (₹ in crores) :** 20.28; **No. of Folios :** 4,296

#### Axis Consumption ETF

Instruments	Indicative Allocation (% of net assets)
Equity instruments covered by constituting Nifty India Consumption Index	95% - 100%
Debt & Money Market Instruments	0% - 5%

**Primary Investment Objective :** To provide returns before expenses that closely correspond to the total returns of the NIFTY India Consumption Index subject to tracking errors.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

**Investment Strategy :** The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

**Differentiation :** An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index.

**AUM (₹ in crores) :** 20.86; **No. of Folios :** 2,024

<b>Investment Strategy</b>	The Scheme would invest in stocks comprising the underlying index and shall endeavor to track the benchmark index. The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity and expense requirements. The Scheme endeavors to invest in stocks forming part of the underlying in the same ratio as per the index to the extent possible and to that extent follows a passive investment strategy, except to the extent of meeting liquidity and expense requirements. Events like the constituent stocks becoming illiquid in cash market, the exchange changing the constituents, a large dividend going ex but lag in its receipts, etc. tend to increase the tracking error. In such events, it may be more prudent for the Scheme to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.							
<b>Risk Profile of the Scheme</b>	Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investing. Scheme specific Risk Factors are summarized as follows: Risks associated with Investment in Exchange Traded Funds, Market Risk, Regulatory Risk, Liquidity Risk, Settlement Risk, Passive Investments, Risk pertaining to underlying index viz. Nifty India Consumption Index, Risk associated with investment in Equity, derivatives, debt and Money Market. Investments in money market instruments are subject to interest rate risk, re-investment risk, liquidity risk, credit risk, settlement risk, creation of segregated portfolio, debt instruments having credit enhancements, etc.							
<b>Risk Management</b>	The scheme aims to track the Nifty India Consumption Index as closely as possible post expenses. The Index is tracked on a regular basis and changes to the constituents or their weights, if any, are replicated in the underlying portfolio with the purpose of minimizing tracking error. For the investments in debt and money market instruments, the AMC has incorporated adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep it in line with the investment objective of the Scheme.							
<b>Creation of Segregated Portfolio</b>	In case of credit event, the Scheme may create segregated portfolio of debt and money market instruments in terms of applicable SEBI regulations/ circulars.							
<b>Plans and Options</b>	None							
<b>Applicable NAV (after the scheme opens for repurchase and sale)</b>	<p><b>CUT OFF TIMING FOR SUBSCRIPTIONS/ REDEMPTIONS/ SWITCHES FOR THE SCHEME:</b></p> <p><b>Directly with the Fund:</b> On an ongoing basis, the Scheme would be open for subscriptions/redemptions only for Authorised Participants and Large Investors in 'Creation Unit Size' on all Business Days. The cut-off time for receipt of valid application for subscriptions / redemptions is 3.00 p.m. The creation/redemption of units would be based on Portfolio deposit and the applicable cash component for the respective business day on which such creation/ redemption of units are made and the deposit and cash are credited to the Scheme's account. The Fund may also allow Cash (through RTGS / Transfer / Cheque) subscription /redemption in creation unit size by Large investors / Authorised Participants.</p> <p>In line with SEBI circular dated July 30, 2021 transactions in units the Scheme by Authorized Participants / Large Investors, directly with the AMC, intra-day NAV, based on the executed price at which the securities representing the underlying index are purchased / sold, shall be applicable.</p> <p><b>On the Exchange:</b> As the Scheme is listed and traded on the NSE/other stock exchange, the provisions of cut-off time (3 P.M.) is not applicable for secondary market transactions but will be subject to the trading time/restrictions for purchase/sale of units as per the rules and regulations prescribed by the stock exchanges on which they are listed.</p> <p><b>Settlement of purchase / sale of Units of the Scheme on NSE and/or any other stock exchange:</b> Settlement of purchase/sale of Units of the Scheme on the NSE and/or any other stock exchange will be made in accordance with the procedure as maybe prescribed by the stock exchange(s) from time to time.</p>							
<b>Minimum Application Amount/Number of Units</b>	<p><b>DURING ONGOING OFFER</b></p> <p><b>Subscription / Redemption of Units directly with Mutual Fund</b></p> <p><b>Authorized Participants and Large Investors</b> During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund. Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in 'Creation Unit' size at Applicable NAV. Each Creation Unit consists of 50,000 units and in multiples thereof and cash component if any of Axis Consumption ETF. The Mutual Fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the underlying instruments.</p> <p><b>Other than Authorized Participants and Large Investors</b> During the ongoing offer, only Authorized Participants and Large Investors can subscribe/redeem Units with the Mutual Fund. Authorized Participants and Large Investors can subscribe / redeem the Units of the Scheme directly with the Mutual Fund only in "Creation Unit" size at Applicable NAV.</p> <p><b>Purchase / Sale of Units on NSE and/or any other stock exchange</b> There is no minimum investment, although Units are purchased/sold in round lots of 1 Unit at the price quoted on NSE and/or any other stock exchange.</p>							
<b>Despatch of Repurchase (Redemption) Request</b>	Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund.							
<b>Benchmark Index</b>	Nifty India Consumption TRI Index							
<b>IDCW Policy</b>	No IDCW will be declared under the Scheme.							
<b>Allotment</b>	Allotment will be made within 5 business days from the closure of NFO. On allotment value of each unit will be approximately equal to 1/100th of the value of Nifty India Consumption Index.							
<b>Name of the Fund Manager</b>	Mr. Viresh Joshi and Mr. Deepak Agarwal (Tenure of fund manager : less than 1 year)							
<b>Name of the Trustee Company</b>	Axis Mutual Fund Trustee Limited							
<b>Performance of the scheme (as on September 30, 2021)</b>	<b>Period</b>	<b>Axis Consumption ETF</b>	<b>Nifty India Consumption TRI Index</b>					
	Returns since Inception (17-Sep-21)	-0.64%	-0.81%					
	<p>Absolute returns for the last 1 financial year.</p> <table border="1"> <thead> <tr> <th>Instrument</th> <th>Return (%)</th> </tr> </thead> <tbody> <tr> <td>Axis Consumption ETF</td> <td>0.38%</td> </tr> <tr> <td>Nifty India Consumption TRI Index (Benchmark)</td> <td>2.45%</td> </tr> </tbody> </table>			Instrument	Return (%)	Axis Consumption ETF	0.38%	Nifty India Consumption TRI Index (Benchmark)
Instrument	Return (%)							
Axis Consumption ETF	0.38%							
Nifty India Consumption TRI Index (Benchmark)	2.45%							
^Past performance may or may not be sustained in future. *Inception date till financial year end.								

Portfolio holding (as on September 30, 2021)	Top 10 holdings - Issuer Wise (Equity Shares)	
	<b>Name of issuer</b>	<b>% of Net Assets</b>
	Hindustan Unilever Limited	10.16%
	ITC Limited	10.07%
	Bharti Airtel Limited	9.23%
	Asian Paints Limited	8.31%
	Maruti Suzuki India Limited	5.56%
	Titan Company Limited	5.12%
	Mahindra & Mahindra Limited	4.37%
	Nestle India Limited	3.94%
	Avenue Supermarts Limited	3.59%
	Bajaj Auto Limited	2.83%
	<b>Sector Allocation*</b>	<b>% of Net Assets</b>
	CONSUMER GOODS	57.85%
	AUTOMOBILE	17.04%
	CONSUMER SERVICES	9.47%
	TELECOM	9.23%
	HEALTHCARE SERVICES	2.56%
	MEDIA, ENTERTAINMENT & PUBLICATION	1.59%
SERVICES	1.10%	
TEXTILES	1.03%	
Cash & NCA	0.13%	
<b>Grand Total</b>	<b>100.00%</b>	
Please visit <a href="http://www.axismf.com">www.axismf.com</a> to obtain schemes latest monthly portfolio.		
Portfolio turnover ratio (as on September 30, 2021)	0.02 times* (*Based on Equity, Equity derivatives and Fixed Income securities transactions only. TREPS/Repo/FD/Margin FD/MFU/SLB are not considered.)	
Expenses of the Scheme	<p>(i) <b>Load Structure</b>  <b>For the New Fund Offer Period and Continuous Offer</b>  Entry load : NA  Exit load : Nil  The above mentioned load structure shall be equally applicable to the special products such as switches, etc. offered by the AMC.  SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.  The Trustee/AMC reserves the right to change / modify the Load structure from a prospective date.</p> <p>(ii) <b>Recurring expenses</b>  The AMC has estimated that up to 1.00% of the daily net assets of the Scheme will be charged to the Scheme as expenses.  No distribution expense/commission would be paid by the scheme except for subscription received from satisfied SABC.  These estimates have been made in good faith as per the information available to the Investment Manager and are subject to change inter-se or in total subject to prevailing Regulations.  The expenses towards Investment Management and Advisory Fees under Regulation 52 (2) and the various sub-heads of recurring expenses mentioned under Regulation 52 (4) of SEBI (MF) Regulations can be apportioned under various expense heads/ sub heads without any sub limit, as permitted under the applicable regulations. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 52 (2) and (4) respectively. Further, the additional expenses under Regulation 52(6A) may be incurred either towards investment &amp; advisory fees and/or towards other expense heads as stated above.  The total expenses of the Scheme including the investment management and advisory fee shall not exceed the limit stated in Regulation 52(6) of the SEBI (MF) Regulations and amendments thereto.</p> <p><b>Expenses charged to the Scheme</b></p> <p><b>A.</b> In addition to the limits as specified in Regulation 52(6) of SEBI (Mutual Funds) Regulations 1996 [‘SEBI Regulations’] or the Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme namely-  Additional expenses for gross new inflows from specified cities  (a) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least -  (i) 30 per cent of gross new inflows in the scheme, or;  (ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher.:  Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis.  Provided further that, expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities.  Provided further that, amount incurred as expense on account of inflows from such cities shall be credited back to the Scheme in case the said inflows are redeemed within a period of one year from the date of investment.  Provided further that, additional TER can be charged based on inflows only from retail investors in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2019/42 dated March 25, 2019. For this purpose inflows of amount upto ₹ 2,00,000/- per transaction, by individual investors shall be considered as inflows from “retail investor”.  Additional expenses under regulation 52(6A)</p> <p>(b) GST payable on investment and advisory service fees (‘AMC fees’) charged by Axis Asset Management Company Limited (‘Axis AMC’);  Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment shall not exceed 0.12 per cent in case of cash market</p> <p><b>B.</b> Within the Total Expense Limit chargeable to the scheme, following will be charged to the Scheme:  (a) GST on other than investment and advisory fees, if any, (including on brokerage and transaction costs on execution of trades) shall be borne by the Scheme</p>	

	<p>(b) Investor education and awareness initiative fees of at least 2 basis points on daily net assets of Scheme.</p> <p>C. AMC fees charged by Axis AMC to the scheme will be within the Total Expense Limit as prescribed by SEBI Regulations, as amended from time to time.</p> <p>The mutual fund would update the current expense ratios on its website (<a href="http://www.axismf.com">www.axismf.com</a>) at least three working days prior to the effective date of the change. Investors can refer 'Total Expense Ratio of Mutual Fund Schemes' section on <a href="https://www.axismf.com/total-expense-ratio">https://www.axismf.com/total-expense-ratio</a> for Total Expense Ratio (TER) details.</p>
Transaction change	<p>In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have opted in for charging the transaction charge based on the type of the product) in respect of applications routed through distributor/ broker relating to Purchases / subscription / new inflows only (lump sum and SIP). The transaction charge (based on the type of the product), if any shall be deducted by AMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge. The charge is, subject to the following:</p> <ul style="list-style-type: none"> <li>For Existing / New investors: ₹ 100 / ₹150 as applicable per subscription of ₹10,000/ - and above</li> <li>Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹ 10,000/ - and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.</li> <li>There shall be no transaction charge on subscription below ₹10,000/-.</li> <li>There shall be no transaction charges on direct investments.</li> <li>There shall be no transaction charges for transaction other than purchases / subscriptions relating to new inflows such as Switches, etc.</li> <li>Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.</li> </ul> <p>SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes.</p> <p>The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum amount required due to deduction of transaction charges from the subscription amount.</p> <p>However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.</p> <p>The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the Unit Holder and paid to the distributor and the balance shall be invested in the Scheme. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p>
Waiver of Load for Direct Applications	Not applicable
Tax treatment for the Investors (Unitholders)	Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to consult their own tax advisors with respect to the specific amount of tax and other implications arising out of their participation in the scheme.
Daily Net Asset Value (NAV) Publication	The NAV will be declared on all business days. NAV can also be viewed on <a href="http://www.axismf.com">www.axismf.com</a> and <a href="http://www.amfiindia.com">www.amfiindia.com</a> [You can also telephone us at 1800 221 322.]
For Investor Grievances	<p><b>Name and Address of Registrar:</b> KFin Technologies Private Limited Unit – Axis Mutual Fund, Karvy Selenium, Tower B, Plot number 31 &amp; 32, Financial District, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032. Tel : 040 33211000</p> <p><b>Name, address, telephone number, fax number, e-mail i.d. of the Mutual Fund :</b> Mr. Milind Vengurlekar, Axis Asset Management Co. Ltd. "Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025. <b>Phone no.:</b> 022 4325 4138 / 4123 <b>Fax No:</b> 022 4325 5199. <b>Toll Free:</b> 1800 221322 <b>Additional Contact Number:</b> 8108622211 <b>Email:</b> <a href="mailto:customerservice@axismf.com">customerservice@axismf.com</a></p>
Unitholders' Information	<p><b>Account Statements:</b> On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of e-mail and/or SMS within 5 business days from the date of receipt of transaction request/closure of NFO period will be sent to the Unit Holders registered e-mail address and/or mobile number.</p> <p><b>Consolidated Account Statement:</b> CAS is an account statement detailing all the transactions and holding at the end of the month including transaction charges paid to the distributor, across all schemes of all mutual funds. CAS issued to investors shall also provide the total purchase value/cost of investment in each scheme.</p> <p>Further, CAS issued for the half-year (September/March) shall also provide</p> <ol style="list-style-type: none"> <li>The amount of actual commission paid by AMC/Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each scheme.</li> <li>The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan (regular or direct or both) where the concerned investor has actually invested in.</li> </ol> <p>Further, whenever distributable surplus is distributed, a clear segregation between income distribution (appreciation on NAV) and capital distribution (Equalization Reserve) shall be suitably disclosed in the CAS.</p> <p>The word transaction will include purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan and systematic transfer plan.</p> <p><b>For Unitholders holding Demat Account:</b> SEBI vide its Circular no. CIR /MRD /DP /31/2014 dated November 12, 2014 read with other applicable circulars issued by SEBI from time to time, to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, has required Depositories to generate and dispatch a single CAS for investors having mutual fund investments and holding demat accounts.</p> <p>In view of the aforesaid requirement, for investors who hold demat account, for transactions in the schemes of Axis Mutual Fund, a CAS, based on PAN of the holders, will be sent by Depositories to Investors holding demat account for each calendar month within 15th day of the succeeding month to the investors in whose folios transactions have taken place during that month.</p> <p>CAS will be sent by Depositories every half yearly (September/March), on or before 21st day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.</p> <p>CAS sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan (including transaction charges paid to the distributor) and transaction in dematerialized securities across demat accounts of the investors and holding at the end of the month.</p> <p>In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories. Investors whose folio(s)/ demat account(s) are not updated with PAN shall not receive CAS.</p> <p>Consolidation of account statement is done on the basis of PAN. Investors are therefore requested to ensure that their folio(s)/ demat account(s) are updated with PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.</p> <p>For Unit Holders who have provided an e-mail address to the Mutual Fund or in KYC records, the CAS is sent by e-mail. However, where an investor does not wish to receive CAS through email, option is given to the investor to receive the CAS in physical form at the address registered in the Depository system.</p> <p>Investors who do not wish to receive CAS sent by depositories have an option to indicate their negative consent. Such investors may contact the depositories to opt out.</p> <p>Investors who do not hold demat account continue to receive CAS sent by RTA/AMC, based on the PAN, covering transactions across all mutual funds as per the current practice.</p> <p>In case an investor has multiple accounts across two depositories; the depository with whom the account has been opened earlier will be the</p>

default depository.

The dispatches of CAS by the depositories constitute compliance by the AMC/ the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

Investors whose folio(s)/demat account(s) are not updated with PAN shall not receive CAS. Investors are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

For folios not included in the CAS (due to non-availability of PAN), the AMC shall issue monthly account statement to such Unit holder(s), for any financial transaction undertaken during the month on or before 15th of succeeding month by mail or email.

For folios not eligible to receive CAS (due to non-availability of PAN), the AMC shall issue an account statement detailing holding across all schemes at the end of every six months (i.e. September/March), on or before 21st day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period shall be sent by mail/e-mail.

**Annual Report:** Scheme/Plan-wise Annual Report or an abridged summary thereof shall be mailed (email id where e mail id is provided unless otherwise required) to all Unit Holders within four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year i.e. 31st March each year. and full annual report shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the Unit holders on request on payment of nominal fees, if any. Scheme wise annual report shall also be displayed on the website of the Mutual Fund ([www.axismf.com](http://www.axismf.com)) and on the website of Association of Mutual Funds in India ([www.amfiindia.com](http://www.amfiindia.com)).

Unitholders whose email addresses are not registered with the Mutual Fund may 'opt-in' to receive a physical copy of the annual report or an abridged summary thereof.

Further, AMC shall provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on a specific request received from a unitholder.

AMC shall also publish an advertisement every year, in an all India edition of one national English daily newspaper and in one Hindi newspaper, disclosing the hosting of the scheme wise annual report on the website of the Mutual Fund and AMFI and the modes through which a unitholder can submit a request for a physical or electronic copy of the annual report or abridged summary thereof.

**Monthly/Half yearly disclosures:** The AMC will disclose the portfolio of the Scheme (alongwith ISIN) as on the last day of the month / half year on the website of the Mutual Fund and AMFI within 10 days from the close of each month/ half year (i.e. 31st March and 30th September) respectively in a user-friendly and downloadable spreadsheet format. Further, AMC shall publish an advertisement in an all India edition of one national English daily newspaper and one Hindi newspaper, every half year, disclosing the hosting of the half-yearly statement of its schemes' portfolio on the website of the Mutual Fund and AMFI and the modes through which unitholder(s) can submit a request for a physical or electronic copy of the statement of scheme portfolio.

The AMC will also provide a dashboard, in a comparable, downloadable (spreadsheet) and machine readable format, providing performance and key disclosures like Scheme's AUM, investment objective, expense ratios, portfolio details, scheme's past performance etc. on website.

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.

The Axis Consumption ETF offered by "the issuer" is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of Axis Consumption ETF or any member of the public regarding the advisability of investing in securities generally or in the Axis Consumption ETF linked to Nifty India Consumption Index or particularly in the ability of the Nifty India Consumption Index to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty India Consumption Index in the Offer Document / Prospectus / Scheme Information Document.

Please refer Axis AMC website [www.axismf.com](http://www.axismf.com) for list of Official Point of Acceptance of Transactions for submission of transaction requests.

Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

**Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**



# INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

Please read the SID carefully before signing the application form and tendering payment.

## 1. GENERAL INSTRUCTIONS

- The application form should be completed in ENGLISH and in BLOCK LETTERS.
- All cheques, demand drafts and pay orders should be crossed "Account Payee only" and made in favour of "Scheme Name A/c First Investor Name" or "Scheme Name A/c Permanent Account No."
- If the Scheme name on the application form and on the payment instrument are different, the application may be processed and units allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s).
- Any over-writing / changes made while filling the form must be authenticated by canceling the original entry, re-entering correct details and ensuring that all applicants counter-sign against each correction.
- Application forms along with supporting documents can be submitted to ISCs / OPAs, contact details of which are available on [www.axismf.com](http://www.axismf.com).
- Investors must write the application form number / folio number on the reverse of the cheque / demand draft.
- Investors are requested to check contents of the account statement on receipt. Any discrepancy should be reported to the AMC / Registrar within 7 calendar days of the receipt of the statement; else contents of the statement would be presumed to be correct and binding. The AMC may modify any discrepancy at its discretion.
- Units will be allotted subject to realization of payment proceeds.
- Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

## 2. EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN)

Investor investing through distributor shall mention EUIIN on the application form, if he/she has been advised by Sales Person/ Employee/ Relationship Manager of the distributor this would assist in addressing any instance of mis-selling. If left blank, applicant(s) need to tick and sign the following declaration "I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." on the form. SEBI has made it mandatory to obtain EUIIN no. for every employee/ relationship manager/ sales person of the distributor for selling mutual fund products.

## 3. DECLARATION AND SIGNATURES

- Thumb impressions must be attested by a Magistrate / Notary Public under his / her official seal.
- In case of HUF, the Karta needs to sign on behalf of the HUF.
- Applications by minors should be signed by their guardian.
- For Corporates, signature of the Authorised Signatory (from the Authorised Signatory List (ASL)) is required.

## 4. PAYMENTS

- The AMC intends using electronic payment services (NEFT, RTGS, ECS (Credit), Direct Credit, etc.) to the extent possible for dividends / redemptions for faster realization of proceeds to investors. In case an investor wishes to receive payments vide cheques / demand drafts to be sent using a postal / courier service, please provide appropriate written instructions to the AMC / Registrar for the same.
- Please enclose a cancelled cheque leaf (or copy thereof) in case your investment instrument (pay-in) is not from the same bank account as mentioned under bank account details.
- Any communication, dispatch of redemption / account statements etc. would be made by the Registrar / AMC as per reasonable standards of servicing.
- The Debit Mandate is an additional facility available to Axis Bank account holders only.

## 5. DEMATERIALIZATION

The applicant intending to invest in the scheme will be required to have a beneficiary account with a Depository Participant (DP) of the NSDL / CDSL and will be required in the Application Form DP ID No. And Beneficiary Account No at the time of time of Purchase Units. Applicants must ensure that the sequence of names as mentioned in the Application form matches that of the account held with the Depository Participant. Names address , Pan , KYC details etc. mentioned in the Application Form will be verified against the Depository data. Only those applications where the details are matched with the depository data will be treated as valid applications. If the details mentioned in the application are incomplete/incorrect , not matched with the depository data the application shall be treated as invalid and shall be liable to be rejected.

The Units of the scheme will be issued , traded and settled compulsorily in dematerialized (electronic) form. Please attach Client Master List along with application form.

## 6. MODE OF PAYMENT OF REDEMPTION

### A) Axis Gold ETF

- Large Investor can redeem Units of the Scheme directly with the Fund in "Creation Unit Size" only.
  - Investor can redeem the units through corporate action executed by their DP. Under this mode the investor should submit the Redemption Request for directly to his/her DP and thereafter forward the acknowledged copy of the same along with the duly filled Transaction form to the AMC.
  - The redemption proceeds would be paid either by means of Portfolio Deposit of Physical Gold or in cash as requested by the Large investors.
  - The fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the Underlying instruments.
- Redemption by means of Portfolio Deposit of Physical Gold
  - After successful verification of the redemption request the AMC will instruct the Custodian to transfer the Portfolio Deposit of physical gold to the custody account of Large investors and remit/collect the cash Component after adjusting transaction handling charges, other applicable charges and the difference between the applicable NAV and closing price of gold. The expenses associated with taking the physical delivery of gold will have to be borne by Large Investors.
  - The delivery of physical gold to Large investor will be made at the location of the Custodian within the jurisdiction of Mumbai.
- Redemption by means of Cash
  - Large Investor will received their Cash Component /redemption proceeds directly into their bank account as per the demat account details

### B) Other ETFs.

- Large Investor can redeem Units of the Scheme directly with the Fund in "Creation Unit Size" only.

- Investor can redeem the units through corporate action executed by their DP. Under this mode the investor should submit the Redemption Request for directly to his/her DP and thereafter forward the acknowledged copy of the same along with the duly filled Transaction form to the AMC.
  - The fund may from time to time change the size of the Creation Unit in order to equate it with marketable lots of the Underlying instruments.
- Redemption by means of Cash
    - Large Investor will received their Cash Component /redemption proceeds directly into their bank account as per the demat account details.

## 7. BANK DETAILS

It is mandatory for investors to mention bank account details on the form as per directives issued by SEBI. Applications without this information are liable to be rejected. The Mutual Fund / AMC reserve the right to hold redemption proceeds in case requisite bank details are not submitted.

Option to register multiple bank accounts

The AMC / Mutual Fund has also provided a facility to investors to register multiple bank accounts. By registering multiple bank accounts, investors can use any of their registered bank accounts to receive redemption. Any request for a change in bank mandate requires 10 days for validation and verification. Further, these account details will be used by the AMC / Mutual Fund / R&T for verification of instruments (like cheques/DDs/POs) received at the time of subscription / purchase applications to ensure that subscription payments are received only from one of the registered bank accounts. Payments from non-registered bank accounts (called third party payments) will not be accepted (except where permitted as per SEBI regulations). Investors are requested to avail of this facility by filling in the application form for registration of multiple bank accounts available at any of our ISCs / OPAs or on our website [www.axismf.com](http://www.axismf.com).

Cheques submitted at the time of purchase should be from the beneficiary investors account or from an account mentioned in your Multiple Bank Accounts Registration form (except for minors for amounts less than ₹ 50,000 and Corporates / non-individuals).

Demand drafts submitted at the time of subscription should be accompanied by a banker's certificate clearly stating the investor's name and PAN as well as mentioning that the demand draft has been issued by debiting the investor's own bank account. Pre-funded instruments issued by the bank against cash shall not be accepted for investments of ₹ 50,000 or more. This pre-funded instrument should also be accompanied by a certificate from the banker giving the investor's name, address and PAN.

Payments made through RTGS/NEFT/NECS should be accompanied by a banker's certificate stating that the RTGS/NEFT/NECS payment has been made by debiting the investor's own bank account along with mention of the investor's name and PAN.

## 8. THIRD PARTY PAYMENTS

When payment is made through instruments issued from a bank account other than that of the investor, the same is referred to as a Third Party payment. Where an investor has opted to register multiple bank accounts (using the 'Multiple Bank Accounts Registration Form'), and purchase payment is made from an account different from what is registered, any one of the following documents need to be provided as proof along with the payment instrument.

- Banker's certificate stating that the investment is from the investor's own bank account along with mention of his name and PAN
- Bank account passbook or statement mentioning the investor's name / PAN

Restriction on acceptance of Third Party payments for subscriptions, and exceptions thereto

In case of payments from a joint bank account, one of the joint holders of the bank account must be the first account holder under the investment application.

The Asset Management Company shall not accept subscriptions with Third Party payments except in the following situations:

- Where payment is made by parents/grand parents/related persons on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding ₹ 50,000 (each regular purchase or per SIP installment). However this restriction will not be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio.
- Where payment is made by an employer on behalf of an employee under Systematic Investment Plans through payroll deductions.
- Custodian on behalf of an FII or a client.

Documents to be submitted for exceptional cases

- KYC is mandatory for all investors (guardian in case of minor) and the person making the payment i.e. the third party. Investors and the person making the payment should attach their valid KYC acknowledgement letter to the application form.
- Submission of a separate, complete and valid 'Third Party Payment Declaration Form' from the investors (guardian in case of minor) and the person making the payment i.e. third party. The said Declaration Form shall, inter-alia, contain the details of the bank account from which the payment is made and the relationship with the investor(s). Please contact the nearest OPA/ISC of Axis Mutual Fund or visit our website [www.axismf.com](http://www.axismf.com) for the declaration form.

## 9. KYC

All Applicants (including POAs and Guardians) are required to be KYC compliant irrespective of the amount of investment. In case you are not KYC certified, please fill in the KYC form (individual or Non-Individual). A KYC acknowledgement letter should be submitted along with application for opening a folio or making an investment. Each holder in the folio must be KYC compliant.

Investors may kindly note that new SEBI Circular issued regarding uniformity in the KYC process was effective from January 1, 2012.

- SEBI has introduced a common KYC Application Form for all the SEBI registered intermediaries, new Investors are therefore requested to use the common KYC Application Form and carry out the KYC process including In-Person Verification (IPV) with any SEBI registered intermediaries including mutual funds. The KYC Application Forms are available on our website [www.axismf.com](http://www.axismf.com).
- The Mutual Fund shall perform the initial KYC of its new investors and shall also accept the details change form for investors who have done their KYC prior to 31st Dec 11.
- It is mandatory to carry out In-Person Verification(IPV) for processing the KYC of its new / existing investors from January 1, 2012.
- Once the KYC and IPV-In Person Verification has been done with any SEBI registered intermediary, the investor need not undergo the same process again with any another intermediary including mutual funds. However, the Mutual Fund reserves the right to carry out fresh KYC/additional KYC of the investor.
- Existing KYC compliant investors of the Mutual Fund can continue to invest as per the current practice.

# INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM (Contd.)

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6. Non-individual investors will have to do a fresh KYC due to significant changes in KYC requirements.
7. In accordance with SEBI Circular No. CIR/MIRSD/13/2013 dated December 26, 2013, the additional details viz. Occupation details, Gross Annual Income/networth and Politically Exposed Person (PEP)\* status mentioned under section 2 & 3 which was forming part of uniform KYC form will now be captured in the application form of the Fund. Also, the detail of nature of services viz. Foreign Exchange/Gaming/Money Lending, etc., (applicable for first/sole applicant) is required to be provided as part of Client Due Diligence (CDD) Process of the Fund.

The said details are mandatory for both Individual and Non Individual applicants.

\*PEP are defined as individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/ military officers, senior executives of state owned corporations, important political party officials, etc.

Subsequently, SEBI, vide its circular no. MIRSD/Cir-5/2012 dated April 13, 2012 advised various intermediaries to upload KYC data of its existing customers into the KRA system. While uploading KYC data into the KRA system, intermediaries were also required to highlight such 'Missing/Not Available' KYC information of a customer, which was either not required or not taken previously, but was mandatory as per uniform KYC guidelines issued by SEBI.

8. In accordance with AMFI circular - 35P/MEM-COR/54/2019-20 dated February 28, 2020, it is mandatory, KYC to be verified by KYC Registration Agency before processing redemption. Further, investor requested to complete KYC process before placing redemption request.

In accordance with AMFI Best practices guidelines circular no. 62/2015-16 dated September 18, 2015, investors may note the following:

It is mandatory for all new/existing investors to provide additional KYC information such as Income details, Occupation, association with politically exposed person, net worth etc. as mentioned in the application form. Subscription requests, without providing these details, are liable to be rejected. No subscriptions (whether fresh or additional) and switches pertaining to 'KYC on-hold' cases are accepted, unless the investor / unitholder also submits relevant KYC missing / updated information, which is appropriately updated on the KRA - KYC.

Further, it is mandatory for existing customers to complete In-Person Verification process and provide the missing KYC information failing which their applications / transaction requests for additional subscription (including switches) is liable to be rejected.

## 9A Operationalisation of Central KYC Records Registry (CKYCR)

Central Registry of Securitisation and Asset Reconstruction and Security interest of India ('CERSAI') has been authorised by Government of India to act as Central KYC Records Registry under Prevention of Money-Laundering (Maintenance of Records) Rules, 2005 ('PMLA Rules').

SEBI vide its circular ref. no. CIR/MIRSD/66/2016 dated July 21, 2016 and circular ref. no. CIR/MIRSD/120/2016 dated November 10, 2016 has prescribed that the Mutual Fund/ AMC should capture KYC information for sharing with CKYCR as per the KYC template prescribed by CERSAI for uniform and smooth implementation of CKYC norms for onboarding of new investors in mutual funds.

In accordance with the aforesaid SEBI circulars and AMFI best practice guidelines for implementation of CKYC norms with effect from February 1, 2017:

- a) Individual investors who have never done KYC process under KRA regime i.e. a new investor who is new to KRA system and whose KYC is not registered or verified in the KRA system shall be required to provide KYC details in the CKYC Form to the Mutual Fund/ AMC.
- b) Individual investor who fills old KRA KYC Form, should provide additional / missing information using Supplementary KYC Form or fill CKYC Form.
- c) Details of investors shall be uploaded on the system of CKYCR and a 14 digit unique KYC identifier ('KIN') will be generated for such customer.
- d) New investors, who have completed CKYC process & have obtained KIN may quote their KIN in the application form instead of submitting CKYC Form/ Supplementary KYC Form.
- e) AMC/ Mutual Fund shall use the KIN of the investor to download the KYC information from CKYCR system and update its records.
- f) If the PAN of investor is not updated on CKYCR system, the investor should submit self-certified copy of PAN card to the Mutual Fund/ AMC.

The CKYC Form and Supplementary KYC Form are available at Investor Service Centre (ISC) of Axis Mutual Fund and on website www.axismf.com.

The AMC reserves the right to reject transaction application in case the investor(s) fails to submit information and/or documentation as mentioned above. In the event of non compliance of KYC requirements, the Trustee / AMC reserves the right to freeze the folio of the investor(s).

## 10. PERMANENT ACCOUNT NUMBER (PAN)

Each applicant is required to submit self attested PAN Card Copy (Including Guardian in case of Minor and POA holders). However PAN is not mandatory in case of Investors residing in the State of Sikkim, Central & State Government officials and officials appointed by the Courts e.g. Official Liquidator, Court receiver etc. (under the category of Government) subject to Axis AMC confirming the above mentioned status.

### PAN Exempt Investments

SEBI vide its circular dated 24th July 2012, conveyed that the investments aggregating ₹ 50,000 in a rolling 12 month period or in a financial year i.e. April to March, in all the schemes of Mutual Funds are exempt from the PAN requirement.

Where the aggregate of the Lumpsum Investment (Fresh Purchase & Additional Purchase) and Micro SIP installments by an investor based on the rolling 12 month period/ in a financial year i.e. April to March does not exceed ₹ 50,000/-, it shall be exempt from the requirement of PAN, (hereafter referred to as "Micro Investments").

PAN requirement exemption will be available only to Micro Investments made by the individuals being Indian Citizens (Including NRIs, Joint Holders\*, Minor acting through Guardian and Sole proprietary firms not having PAN). Person of Indian Origin, Hindu Undivided Family, (HUF), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for this exemption. However the eligible investors are required to submit PAN exempt KYC issued by SEBI registered KRA (KYC Registration Authority). \* In case of joint holders, first holder must not possess a PAN.

## 11. APPLICATIONS ON BEHALF OF MINORS

Where the investment is on behalf of a Minor by the Guardian:

- a. The Minor shall be the first and sole holder in the account.

- b. No Joint holders are allowed. In case an investor provides joint holder details, these shall be ignored.
- c. Guardian should be either a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- d. Guardian should mention the relationship with Minor and date of birth of the Minor on the application form.
- e. A document evidencing the relationship and date of birth of the Minor should be submitted along with the application form. Photo copy of any one of the following documents can be submitted a) Birth certificate of the minor or b) school leaving certificate / mark sheet of Higher Secondary board of respective states, ICSE, CBSE etc. c) Passport of the minor d) Any other suitable proof evidencing the relationship.
- f. Where the guardian is not a natural guardian (father or mother) and is a court appointed legal guardian, suitable supporting documentary evidence should be provided.
- g. If the mandatory details and/or documents are not provided, the application is liable to be rejected without any information to the applicant.

## 12. APPLICATIONS UNDER POWER OF ATTORNEY

An applicant wanting to transact through a power of attorney must lodge the photocopy of the Power of Attorney (PoA) attested by a Notary Public or the original PoA (which will be returned after verification) within 30 days of submitting the Purchase Application Form / Transaction Slip at a Designated ISC / Official Point of Acceptance, or along with the application in case of application submitted duly signed by POA holder. Applications are liable to be rejected if the power of attorney is not submitted within the aforesaid period.

## 13. NRIs, FIs

### a. Repatriation basis

- I. NRIs: Payment may be made either by inward remittance through normal banking channels, or from funds held in a Non-Resident (External) Rupee Account (NRE) / Foreign Currency (Non-Resident) Account (FCNR). In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts, an account debit certificate from the bank issuing the draft confirming the debit will need to be enclosed.
- II. FIs can pay their subscription either by inward remittance through normal banking channels or from funds held in Foreign Currency Account or Non-Resident Rupee Account maintained by the FI with a designated branch of an authorised dealer.
- III. Axis Mutual Fund has decided to restrict subscriptions from U.S. Persons (including NRIs and all persons residing in U.S, U.S Corporations or other entities organized under the laws of U.S) and Residents of Canada in the Schemes of Axis Mutual Fund.

### b. Non-repatriation basis

In the case of NRIs, payment may be made either by inward remittance through normal banking channels or out of funds held in a NRE / FCNR / Non-Resident Ordinary Rupee Account (NRO). In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts, an account debit certificate from the bank issuing the draft confirming the debit will need to be enclosed.

- c. TDS where ever applicable would be rounded off to the Rupee.

## 14. ELECTRONIC SERVICES

The AMC provides electronic transaction services through its website and over the phone.

- a. **KFINKART**: Transactions through electronic platform(s) of M/s. KFin Technologies Private Limited (effective from January 2, 2017): Investors will be allowed to transact through <https://mfms.kfintech.com/investor/>, an electronic platform provided by M/s. KFin Technologies Private Limited, Registrar & Transfer Agent, in Schemes of Axis Mutual Fund ('Fund') (except Axis Gold ETF and Axis Nifty ETF). The facility will also be available through mobile application i.e. 'KFINKART'.

- b. **Online Schedule Transaction Facility ('the OST facility' / 'the Facility')**:

The OST facility shall enable Investors to schedule subscription / redemption / switch transaction(s) on specified date for specified amount/ units by giving online instruction.

The terms and conditions of the OST facility shall be as under:

1. The Facility is available to the existing Investors of open ended schemes of Axis Mutual Fund (except Axis Gold ETF and Axis Nifty ETF), subject to completion of lock-in, if any.
2. The Facility is available only to Individual (including sole proprietor) Investors for units held in / subscription in physical mode.
3. The Facility for subscription transaction would be available to Investors after completion of OTM Mandate / EasyCall mandate/ equivalent mandate registration process.
4. Under the Facility the transaction can be scheduled to be executed on a specified date which shall be within 30 calendar days from the date of the instruction. Such specified date shall be a business day. In case the scheduled transaction date falls on a nonbusiness day, the transaction will be executed on the immediately following business day.
5. The Facility shall be available on online transaction platform(s) viz website of Axis AMC i.e. [www.axismf.com](http://www.axismf.com). Axis AMC may extend the Facility to other transaction platforms from time to time, at its discretion.
6. The scheduled transaction may be cancelled by giving suitable instruction atleast one calendar day prior to the scheduled transaction date.
7. The triggered transaction on the scheduled date shall be considered as time stamped and will be executed on the specified date at the applicable NAV of the relevant scheme.
8. The scheduled transaction(s) shall be subjected to exit load, minimum subscription/additional subscription application and other terms and conditions of the relevant scheme as per SID applicable on the specified date.
9. The scheduled transaction shall be liable to be rejected if sufficient amount is not available for subscription or sufficient number of units / amount is not available for redemption.
10. Redemption transactions will not be executed in case units are pledged or where lien is marked on units, at the time of online instruction / on specified date;
11. Investors availing this facility shall acquaint themselves with the features of the relevant scheme(s), including any modification / amendments carried out before the specified date.

The above is an additionally provided facility to the Investors to plan their transactions in schemes using online platforms.

- c. Email facility - Applicants who provide their email address will receive communication by email. In case an investor wishes to receive a hard copy of an account statement or other

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document, he/she is requested to submit a request at customerservice@axismf.com or call us on Toll Free: 1800 3000 3300 or 1800 221322 Additional Contact Number: 8108622211 From Monday to Friday - 8 AM to 8 PM On Saturday & Sunday - 9 AM to 6 PM.

- d. SMS alerts facility - Applicants who wish to receive transaction alerts on their mobile phone need to provide their mobile no.
- e. Online investment facility - New or existing investors can invest with us online at www.axismf.com. To avail of this facility, applicants are requested to provide both their mobile no. and email address in the spaces provided.
- f. EasyCall Facility-New or existing investors can buy or sell units of schemes over the phone without having to remember PINs and Passwords. To do so an investor must register for our unique Easy Call facility. By filling in the registration form available on www.axismf.com.
- g. In case mobile no. & email ID is not provided on the application form then it will be capture as per KYC record.
- h. Investors should provide their own email address and mobile number to enable Axis AMC for speed and ease of communication in a convenient and cost-effective manner, and to help prevent fraudulent transactions.

The AMC provides electronic transaction services through its website and over the phone.

- a. Email facility - Applicants who provide their email address will receive communication by email. In case an investor wishes to receive a hard copy of an account statement or other document, he/she is requested to submit a request at customerservice@axismf.com or call us on Toll Free: 1800 3000 3300 or 1800 221322 Additional Contact Number: 8108622211 From Monday to Friday - 8 AM to 8 PM On Saturday & Sunday - 9 AM to 6 PM.
- b. SMS alerts facility - Applicants who wish to receive transaction alerts on their mobile phone need to provide their mobile no.
- c. Online investment facility - New or existing investors can invest with us online at www.axismf.com. To avail of this facility, applicants are requested to provide both their mobile no. and email address in the spaces provided.
- d. EasyCall Facility-New or existing investors can buy or sell units of schemes over the phone without having to remember PINs and Passwords. To do so an investor must register for our unique Easy Call facility. By filling in the registration form available on www.axismf.com.
- e. In case mobile no. & email ID is not provided on the application form then it will be capture as per KYC record.

## 15. NOMINATION

- a. Nomination is mandatory for all the folios/accounts, where the mode of holding is single or the folio/account is opened by an individual without any joint holding. New subscriptions received from individuals without nomination will be rejected.
- b. The nomination can be made only by individuals holding units on their own behalf singly or jointly. Non-Individuals including Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders must sign against the nomination.
- c. Nomination is not allowed for folios/accounts opened in the name of minors
- d. A minor can be nominated against a folio/account. In such a case, the name and address of the Guardian of the minor nominee must be provided. If no Guardian name is provided, the nomination of the minor will be invalid. The Guardian of the minor nominee should be a person other than the holder of that folio/account. Nomination can also be in favour of the Central Govt, State Govt, a local authority, any person designated by virtue of his office or a religious charitable trust.
- e. The Nominee cannot be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of HUF or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- f. Nomination stands rescinded upon transfer of units or cancellation of nomination.
- g. The nomination facility extended under the Scheme is subject to existing laws. The AMC shall, subject to production of such evidence which in their opinion is sufficient, proceed to effect the payment / transfer to the Nominee(s) in the event of demise of the unit holder. Transfer of units / payment to the nominee(s) of the sums shall discharge Axis Mutual Fund / Axis AMC of all liability towards the estate of the deceased unit holder and his / her / their successors / legal heirs.
- h. Cancellation of nomination can only be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. (Please note that if one of the Joint Holders die, the other surviving holders cannot cancel or change the nomination.)
  - i. Nomination shall be registered only if the form is filled in completely.
  - j. Nomination will be updated at folio/account level and not at scheme level.
  - k. Nomination can be made for maximum of 3 nominees. In case of multiple nominees, the percentage of allocation / share in favour of each of the nominees should be indicated against their name and such allocation / share should be in whole numbers without any decimals making a total of 100 percent. In the event of unit holders not indicating the percentage of allocation / share for each of the nominees, the Mutual Fund / the AMC, by invoking default option shall settle the claim equally amongst all the nominees.
- l. The investor(s) who nominate is / are deemed to have read and understood the provisions of Regulation 29 A of SEBI (Mutual Funds) Regulations, 1996, read with SEBI circular dated Feb. 16, 2004 and / or any amendments thereto or any rules / regulations framed in pursuance thereof governing the nomination facility and agree/s to be bound by the same.
- m. Fresh nominee registrations will override older nominations under the folio.
- n. In case an investor does not wish to nominate for a specific folio / account, he/she should strike off the nomination fields and mention "Nomination not required".
- o. Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate.

## 16. TRANSACTION CHARGE

As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:

- For Existing / New investors: ₹100 / ₹ 150 as applicable per subscription of ₹ 10,000/- and above.
- Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹ 10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.

- There shall be no transaction charge on subscription below ₹ 10,000/-.
- There shall be no transaction charges on direct investments.
- There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.
- Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

17. A non-profit organization means any entity or organization that is registered as a Trust or a society under the Societies Registration Act, 1860 or any similar State legislation or a company registered under section 25 of the companies act, 1956 or under Section 8 of the Companies Act, 2013. NPOs are requested to submit a copy of certificate of registration under applicable laws (example Bombay Public Trust Act) and/ or certificate from Charity Commissioner (as applicable) and/ or copy of appropriate registration certificate under Income Tax Act.

## 18. Submission of Aadhar Number

Aadhar number/ copy or Proof of enrolment for Aadhar is required to be submitted by/for the following:

- a. Individual investor(s) who is/are eligible to be enrolled for an Aadhar number.
- b. Managers, Officers or employees/persons holding an attorney to transact on behalf of Non – Individual investors.

Investor(s) is/are required to give his/their consent for usage of Adhaar number for purposes detailed in consent given under Declarations section of application form.

Further, investors may kindly note that, if the name given in the application does not match the name as appearing on the PAN Card/Aadhaar card, authentication, application may be liable to get rejected or further transactions may be liable to get rejected.

Further, pursuant to the notification on Prevention of Money-laundering (Maintenance of Records) Amendment Rules, 2019 dated February 14, 2019, Aadhaar can be accepted as a valid document for proof of address or proof of identity, provided the investor redact or blackout his Aadhaar number while submitting the applications for investments.

## Purpose of usage of Aadhar number

The purpose of collection/usage of Aadhaar number including demographic information is to comply with applicable laws/rules/regulations.

The aforesaid requirements shall be implemented by AMC subject to amendments to PMLA Rules and circulars issued by regulator(s).

## 19. Direct Investments

Investors subscribing under Direct Plan of the scheme will have to indicate "Direct Plan" against the scheme name in the application form e.g. "Axis Arbitrage Fund - Direct Plan". Investors should also indicate "Direct" in the ARN column of the application form. However, in case Distributor code is mentioned in the application form, but "Direct Plan" is indicated against the scheme name, the application will be processed under Direct Plan. Further, where application is received for Existing Plan without Distributor code or "Direct" mentioned in the ARN Column, the application will be processed under Direct Plan.

**Note: Direct Plan investment not applicable for ETF schemes.**

## 20. FOREIGN ACCOUNT TAX COMPLIANCE (FATCA)

FATCA & CRS TERMS & CONDITIONS : Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income- tax Rules, 1962, which Rules require Indian financial institutions such as Axis MF to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our investors and counter parties. In relevant cases, information will have to be reported to tax authorities / appointed agencies. In this respect, Axis MF would rely on the relevant information provided by its Registrar and would also use its discretion.

Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

The onus to provide accurate, adequate and timely inputs in this regard would be that of the investor or counterparty. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

Please note that Axis MF will be unable to provide advice to you about any tax status or FATCA/CRS classification relevant to your account. It is your responsibility to ensure that you record your correct tax status / FATCA/ CRS classification. You may seek advice from your tax advisor in this regard.

Please note that you may receive more than one request for information if you have multiple relationships with Axis MF or its group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

## FATCA & CRS INSTRUCTIONS:

If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Number. It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

Investors are requested to provide all the necessary information / declarations to facilitate compliance, considering India's commitment to implement FATCA and CRS under the relevant international treaties.

Please consult your professional tax advisor for further guidance on your tax residency, if required.



In case customer has the following Indicia pertaining to a foreign country and yet declares self to be non-tax resident in the respective country, customer to provide relevant Curing Documents as mentioned below:

FATCA & CRS Indicia observed (ticked)	Documentation required for Cure of FATCA/ CRS Indicia
U.S. place of birth	1. Self-certification that the account holder is neither a citizen of United States of America nor a resident for tax purposes; 2. Non-US passport or any non-US government issued document evidencing nationality or citizenship (refer list below);AND 3. Any one of the following documents: Certified Copy of "Certificate of Loss of Nationality or Reasonable explanation of why the customer does not have such a certificate despite renouncing US citizenship; or Reason the customer did not obtain U.S. citizenship at birth
Residence/ mailing address in a country other than India	1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; <b>and</b> 2. Documentary evidence (refer list below)
Telephone number in a country other than India	<b>If no Indian telephone number is provided</b> 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; <b>and</b> 2. Documentary evidence (refer list below) <b>If Indian telephone number is provided along with a foreign country telephone number</b> 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident for tax purposes of any country other than India; <b>OR</b> 2. Documentary evidence (refer list below)
Telephone number in a country other than India	1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; <b>and</b> 2. Documentary evidence (refer list below)

**List of acceptable documentary evidence needed to establish the residence(s) for tax purposes:**

1. Certificate of residence issued by an authorized government body\*
2. Valid identification issued by an authorized government body\* (e.g. Passport, National Identity card, etc.)

\* Government or agency thereof or a municipality of the country or territory in which the payee claims to be a resident.

**21. Submission of Aadhar Number**

Aadhar number/ copy or Proof of enrolment for Aadhar is required to be submitted by/for the following:

- a. Individual investor(s) who is/are eligible to be enrolled for an Aadhar number.
- b. Managers, Officers or employees/persons holding an attorney to transact on behalf of Non – Individual investors.

Investor(s) is/are required to give his/their consent for usage of Adhaar number for purposes detailed in consent given under Declarations section of application form.

Further, investors may kindly note that, if the name given in the application does not match the name as appearing on the PAN Card/Aadhaar card, authentication, application may be liable to get rejected or further transactions may be liable to get rejected.

Further, pursuant to the notification on Prevention of Money-laundering (Maintenance of Records) Amendment Rules, 2019 dated February 14, 2019, Aadhaar can be accepted as a valid document for proof of address or proof of identity, provided the investor redact or blackout his Aadhaar number while submitting the applications for investments.

**Purpose of usage of Aadhar number**

The purpose of collection/usage of Aadhaar number including demographic information is to comply with applicable laws/rules/regulations.

The aforesaid requirements shall be implemented by AMC subject to amendments to PMLA Rules and circulars issued by regulator(s).

**22. E-mail Communication**

Investors should ensure that the email id provided is that of First /Sole holder or of their Family member. Family means spouse, dependent children or dependent parents. This email address and mobile no. provided shall be registered in the folio for all communications. In case, this section is left blank, the email id and mobile no. of the First / Sole Holder available in the KYC records shall be registered in the folio.

**23. Declaration for Creating New Folio**

If Name of the holders, Pan Proof, Bank Mandate, Address, Mode of holding & Nominee are in the same order the transaction will process under existing folio.

**24. Legal Entity Identifier no updation**

RBI vide circular dated January 2021 on "Introduction of Legal Entity Identifier for Large Value Transactions in Centralized Payment Systems" decided to introduce the LEI system for all payment transactions of value INR 50 crore and above for Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT) from April 1, 2021. In view of the same it will be mandatory to include 20-digit Legal Entity Identifier (LEI) information while initiating any transaction of value INR 50 crore and above by entities (non-Individual) for purchase and redemption transaction.

# ETF COMMON APPLICATION FORM

(PLEASE READ THE KIM & INSTRUCTIONS BEFORE FILLING APPLICATION FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)



Distributor ARN                      Sub-Distributor ARN                      Internal Sub-Broker/ Sol ID                      Application No.

EUIN                      Employee Code                      RIA CODE ^

PMR (Portfolio Manager's Registration) Number ^ ^                      Serial No., Date & Time Stamp

Upront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^ ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager.

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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**TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY** (Refer Instruction No. 16)

I confirm that I am a first time investor across Mutual Funds.                      **OR**                       I confirm that I am an existing investor across Mutual Funds.  
 In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

<b>EXISTING INVESTOR'S FOLIO NUMBER</b> (If you have an existing folio with KYC validated, please mention here and skip to section 4)	<b>MODE OF HOLDING</b> (In case of Demat Purchase Mode of Holding should be same as in Demat Account)	<b>Unit Holding Option</b>
Folio number <input type="text"/> <input type="checkbox"/> I/ We want to create new Folio (Instruction No. 23)	<input type="checkbox"/> Single <input type="checkbox"/> Joint (Default) <input type="checkbox"/> Anyone or Survivor	<input type="checkbox"/> Demat Mode (Mandatory) (Demat mode only, please fill sec 6, ref instruction no. 5)

**1. YOUR PERSONAL DETAILS (MANDATORY)** (In case of investment "On behalf of minor", Please refer instruction No. 11)

First Applicant	Mr. Ms. M/s.	FIRST APPLICANT										Gender	<input type="checkbox"/> M	<input type="checkbox"/> F	<input type="checkbox"/> O							
PAN (Mandatory)											Aadhaar No. (Optional)											
DOB	D	D	M	M	Y	Y	Y	Y	CKYC No. (Optional)	14 digit CKYC Number												
Address																						
City		State										Pincode										
Mobile		*Email ID																				
Occupation Details		<input type="checkbox"/> Pvt. Sector Service	<input type="checkbox"/> Public Sector Service	<input type="checkbox"/> Govt. Service	<input type="checkbox"/> Business	<input type="checkbox"/> Professional	<input type="checkbox"/> Agriculturist	<input type="checkbox"/> Retired	<input type="checkbox"/> Housewife	<input type="checkbox"/> Forex Dealer	<input type="checkbox"/> Student	<input type="checkbox"/> Others	Specify									
Gross Annual Income (₹)		<input type="checkbox"/> Below 1 Lac	<input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> 5-10 Lacs	<input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 25 Lacs - 1 Crore	<input type="checkbox"/> > 1 Crore	Net worth (Mandatory for Non - Individuals) ₹					as on		D	D	M	M	Y	Y	Y	Y

Email ID provided pertains to  Self     Family Member (Note: If Email pertains to Family Member please select any one)     Spouse     Dependent Parents     Dependent Children  
 I / we hereby prefer to 'OPT-IN' to receive physical copies of scheme Annual Report or Abridged summary thereof. (Refer Instruction No. 22)

**BANK ACCOUNT DETAILS FOR PAYOUT** (Please note that as per SEBI Regulations it is mandatory for investors to provide their bank account details. Refer Instruction No. 6)

Name of the bank																	
Branch Address																	
City				State								Pincode					
Account No.																	
Account type		<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRE	<input type="checkbox"/> NRO	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	Specify									
IFSC code (11 digit)				MICR Code (9 digit)													
LEI Code				Valid up to				D	D	M	M	Y	Y	Y	Y	Note: Legal Entity Identifier Number is Mandatory for Transaction value of INR 50 crore and above for Non-Individual investors. refer Instruction No. 24.	



Second Applicant Mr. Ms. M/s. **SECOND APPLICANT** Gender  M  F  O

PAN (Mandatory) Aadhaar No. (Optional)

DOB D D M M Y Y Y Y CKYC No. (Optional) 14 digit CKYC Number

Address

City State Pincode

Occupation Details  Pvt. Sector Service  Public Sector Service  Govt. Service  Business  Professional  Agriculturist  Retired  Housewife  Forex Dealer  Student  Others Specify

Gross Annual Income (₹)  Below 1 Lac  1-5 Lacs  5-10 Lacs  10-25 Lacs  25 Lacs - 1 Crore  > 1 Crore

Third Applicant Mr. Ms. M/s. **THIRD APPLICANT** Gender  M  F  O

PAN (Mandatory) Aadhaar No. (Optional)

DOB D D M M Y Y Y Y CKYC No. (Optional) 14 digit CKYC Number

Address

City State Pincode

Occupation Details  Pvt. Sector Service  Public Sector Service  Govt. Service  Business  Professional  Agriculturist  Retired  Housewife  Forex Dealer  Student  Others Specify

Gross Annual Income (₹)  Below 1 Lac  1-5 Lacs  5-10 Lacs  10-25 Lacs  25 Lacs - 1 Crore  > 1 Crore

**GUARDIAN DETAILS** (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors)

Mr. Ms. M/s. **GUARDIAN** Gender  M  F  O

PAN (Mandatory) Aadhaar No. (Optional)

DOB D D M M Y Y Y Y CKYC No. (Optional) 14 digit CKYC Number

Address

City State Pincode

Occupation Details  Pvt. Sector Service  Public Sector  Govt. Service  Business  Professional  Agriculture  Retired  Housewife  Forex Dealer  Student  Others Specify

Gross Annual Income (₹)  Below 1 Lac  1-5 Lacs  5-10 Lacs  10-25 Lacs  25 Lacs - 1 Crore  > 1 Crore

Relationship Of Guardian (Refer Instruction No. 11)  Mother  Father  Court Appointed Guardian

Email ID

Proof of the Relationship with Minor  Birth Certificate  School Certificate  Passport  Others Specify

**TAX STATUS** (Applicable for First / Sole Applicant)  Resident Individual  FIs  NRI-NRO  HUF  Club / Society  PIO  Body Corporate  Minor  Government Body  Trust  NRI - NRE  Bank & FI  Sole Proprietor  Partnership Firm  QFI  Provident Fund  Others Specify

For Individuals	For Non-Individual Investors (Companies, Trust, Partnership etc.)
<input type="checkbox"/> I am a Politically Exposed Person	Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Listed Company: (If No, please attach mandatory UBO Declaration) <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> I am related to a Politically Exposed Person	Foreign Exchange / Money Charger Services <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> I am not related to Politically Exposed Person	Gaming / Gambling / Lottery / Casino Services <input type="checkbox"/> Yes <input type="checkbox"/> No
	Money Lending / Pawning <input type="checkbox"/> Yes <input type="checkbox"/> No

## 2. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor. Refer Instruction No. 20)

FOR NON-RESIDENT INDIANS

The below information is required for all applicants/guardian.

	Place / City of Birth	Country of Birth	Country of Citizenship / Nationality
First Applicant / Guardian			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____
Second Applicant			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____
Third Applicant			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____

FOR NON-RESIDENT INDIANS

**Are you a tax resident (i.e., are you assessed for tax) in any other country outside India?**

If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen / Resident / Green Card Holder / Tax Resident in the respective countries.

Yes  No

	Country of Tax Residency	Tax Identification Number or Functional Equivalent	Identification Type (TIN or other please specify)	Address Type
First Applicant / Guardian				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business
Second Applicant				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business
Third Applicant				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business

### Overseas Address

		City		
State		Country		Zipcode

For Non Individual investors Annexure I and Annexure II are available on the website of AMC i.e. [www.axismf.com](http://www.axismf.com) or at the Investor Service Centres (ISCs) of Axis Mutual Fund



## 3. NOMINATION DETAILS (Mandatory) (Refer Instruction No. 15)

Sr. No.	Nominee Name	PAN	Allocation (%)	Relationship with Investor	Nominee date of birth	Guardian Name (in case of Minor)	Guardian Signature
1					D D M M Y Y		
2					D D M M Y Y		
3					D D M M Y Y		

I/We DO NOT wish to nominate and sign here

You/ Sole Applicant	Second Applicant	Third Applicant
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## 4. INVESTMENT DETAILS

CASH  BASKET

Tick	Scheme Name	Creation Unit Size	No. of Creation Unit Size	ISIN	Amount	Demat Details
<input type="checkbox"/>	Axis Gold ETF	100,000.00		INF846K01W80		DP ID - IN300484, Client ID - 13910999, Name - AXIS MUTUAL FUND - AXIS GOLD ETF
<input type="checkbox"/>	Axis NIFTY ETF	50,000.00		INF846K01W98		DP ID - IN300484, Client ID - 25770969, Name - AXIS MUTUAL FUND - AXIS NIFTY ETF
<input type="checkbox"/>	Axis Banking ETF	10,000.00		INF846K01X63		DP ID - IN300484, Client ID - 30314003, Name - AXIS MUTUAL FUND - AXIS BANKING ETF
<input type="checkbox"/>	Axis Technology ETF	15,000.00		INF846K01Y96		DP ID - IN300484, Client ID - 30321651, Name - AXIS MUTUAL FUND - AXIS TECHNOLOGY ETF
<input type="checkbox"/>	Axis AAA Bond Plus SDL ETF - 2026 Maturity	2,500,000.00		INF846K01Z04		DP ID - IN300484, Client ID - 30325487, Name - AXIS MUTUAL FUND - AXIS AAA BOND PLUS SDL ETF - 2026 MATURITY
<input type="checkbox"/>	Axis Healthcare ETF	50,000.00		INF846K01Z12		DP ID - IN300484, Client ID - 30325495, Name - AXIS MUTUAL FUND - AXIS HEALTHCARE ETF
<input type="checkbox"/>	Axis Consumption ETF	50,000.00		INF846K016C7		DP ID - IN300484, Client ID - 30335180, Name - AXIS MUTUAL FUND - AXIS CONSUMPTION ETF



## 8. QUICK CHECKLIST

- KYC acknowledgement letter (Compulsory for MICRO Investments)
- Self attested PAN card copy
- Plan / Option / Sub Option name mentioned in addition to scheme name
- Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts)
- Email id and mobile number provided for online transaction facility
- SIP Registration Form for SIP investments
- Relationship proof between guardian and minor (if application is in the name of a minor)
- FATCA Declaration
- Additional documents attached for Third Party payments. Refer instruction No. 7.



<https://ifaconnect.axismf.com/#/home>



Transact by sending an SMS  
**SMS HELP To 9212010033**



Transact through a  
simple phone call on  
**8108622211**

## WE ACKNOWLEDGE YOUR APPLICATION

Received subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form.

From

Cheque No.	Date	Amount	Scheme	Stamp & Signature

Application No.

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