## APPLICATION FORM FOR CHANGE IN BANK ACCOUNT & CONTACT DETAILS



To,											
Axis Asset Management Limited  I / We wish to change the bank details in my / our folio as mentioned below.						Date DDMMYY					
. UNIT HOLDER INFORMATION											
Folio Number  Sole / First Unit Holder  Scheme	PAN Num	ber									
Plan Option											
. APPLICABILITY OF THE CHANGE IN BANK DETAILS	(Please tick	any one	<del>)</del>								
All Schemes Specific Scheme (Please mentioned Scheme names 1.	the scheme na	ame belo	ow)		3.						
. OLD BANK DETAILS											
Bank Name Bank A/c No.	A	/c Type	Current	Savings	NRO	NRF	FCNR	Others			
Branch Address	City					Piı					
IFSC Code (11 digit)*	MICR Code	e (9 digit)*				*Mer	ntioned on y	our cheque leaf			
NEW BANK DETAILS											
Bank Name											
Bank A/c No.	A	c Type	Current	Savings	NRO	NRE	FCNR	Others			
Branch Address											
IFSC Code (11 digit)*	MICR Code	0 digit\*				Piı *Mor		rour cheque leaf			
	WHOIT COU	> (5 digit)				IVICI	ittionicu oii y	our cheque lear			
DOCUMENTS TO BE SUBMITED BY INVESTOR											
Existing bank details (Any one of the following)  A cancelled original cheque leaf/Self attested copy of cancelled cheque*  Photocopy of bank passbook or bank account statem (Having entries not older than 3 months)  Letter from the bank	ent	A cance cancelle Photoco (Having Letter fr	lled origina d cheque* py of bank entries not om the bat		af/Self or bank	atteste k accou	d copy				
*Account number and name of the first unit holder should name of the first unit holder name	d be printed on	the fac	e of the ch	ieque							
STD Code Tel (Office)  Email ID	Tel (Resi)			Mobile +9	Fax						
. UNIT HOLDER(S) SIGNATURE(S)											
I/We hereby declare that particulars given above are correct new bank details mentioned above. If the transaction is del not hold Axis Mutual Fund / Axis Asset Management Compaxis Mutual Fund / Axis Asset Management Company Limit SIGNATURE(S) (To be signed by ALL UNIT HOLDERS if management Company Limit SIGNATURE(S)	ayed or not effe pany Limited, it ted about any ch	ected at a s registr nanges ir	all for reaso ars and oth my/our ba	ons of incor ner service (	nplete d provide	or incorr	rect info	rmation, I	we wo		
First Unit Holder	Second Unit	Holder				Т	hird Un	it Holder			
ACKNOWLEDGMENT SLIP (To be filled in by the investor)											
Received, subject to verification request for:											

Change of bank mandate Change / updation of contact details	
From	ISC Stamp & Signature
Folio Number	

## **INSTRUCTIONS**

- Separate forms needs to be filled for separate folios of the investor.
- Unit holder will be required to submit the duly filled in Change of Bank Mandate Form along with a cancelled original cheque leaf or self
  attested copy of cancelled cheque of the new bank account as well as the currently registered with the Mutual Fund (where the
  account number and first holder name is printed on the face of the cheque).
- In case if name is not printed on the cheque, the Unit holder may submit a letter from the bank on its letterhead certifying that the Unit holder maintains/maintained an account with the bank, the bank account information like bank account number, bank branch, account type, the MICR code of the branch & IFSC code (wherever available).
- In case of non-availability of any of these documents, a self attested copy of the bank pass book or a statement of bank account with current entries not older than 3 months having the name and address and account number will be required.
- The above documents shall be in Original. If copies are furnished, the same must be submitted at the ISCs where they will be verified with the original documents to the satisfaction of the Fund. The original documents will be returned across the counter to the Unit Holder after due verification. In case the original of any document is not provided for verification, then the copies should be attested by the bank manager with his/her full signature, name employee code, bank seal and contact number.
- In the event of a request for change in bank account information being invalid/incomplete/ not satisfactory in respect of signature mismatch/document insufficient/not meeting any requirement more specifically as indicated in clauses, the request will be liable for rejection.