

Aim for India Inc's crown jewels

Axis BSE India Sector Leaders index Fund

NFO Period : 23rd Jan to 6th Feb 2026

Access Market Leaders

Diversification across 21 sectors[#]

Growth potential over long term



Axis BSE India Sector Leaders Index Fund

(An Open-Ended Index Fund tracking BSE India Sector Leaders TRI)

Benchmark: BSE India Sector Leaders TRI

This product is suitable for investors who are seeking*

- Long term wealth creation solution
- An index fund that invests in the constituents of BSE India Sector Leaders Index and aims to achieve returns of the stated total return index, subject to tracking error



[#]List of Sectors as per AMFI list. For BSE disclaimer refer SID. For more details on index refer <https://www.bseindices.com/indices-details/code/141>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

About the Fund

Axis BSE India Sector Leaders Index Fund aims to replicate the performance of the BSE India Sector Leaders Index, which is designed to measure the performance of **top three companies from every sector forming part of BSE 500.**

Key Attributes



Leaders-first selection



Diversified by design



Rules based stock selection



Historical Outperformance

Sector Allocation

Sector	BSE India Sector Leaders-TRI	BSE 500-TRI
Financial Services	13.6%	30.9%
IT	9.0%	8.3%
Telecomm	7.1%	3.6%
Oil & Gas	7.0%	8.1%
Fast Moving Consumer Goods	6.6%	6.3%
Construction	6.6%	2.9%
Automobiles	6.2%	7.3%
Consumer Services	3.8%	3.6%
Consumer Durables	3.7%	2.7%
Healthcare	3.7%	6.3%
Power	3.6%	3.0%
Metals & Mining	3.6%	3.9%
Capital Goods	3.3%	5.8%
Construction Materials	3.3%	2.0%
Services	3.1%	1.8%
Chemicals	3.0%	2.0%
Realty	3.0%	1.1%
Diversified	3.0%	0.1%
Media	2.9%	0.1%
Textiles	2.9%	0.2%
Forest Materials	1.0%	0.0%

Size Allocation: BSE India Sector Leaders-TRI

Largecap	Midcap	Smallcap
83.0%	10.1%	6.9%

Source: BSE Indices; Date: 31-Dec-2025; Past performance may or may not be sustained in the future. The above information should not be construed as promise, guarantee or forecast of returns. Table/ Charts mentioned above are used to explain the concept and is for illustration purpose only

Index Performance: BSE India Sector Leaders-TRI

	Data Label	BSE India Sector Leaders-TRI	Nifty 500 -TRI
CAGR	1 Year	5.5%	7.8%
	3 Year	17.0%	16.7%
	5 Year	17.5%	16.9%
	10 Year	15.3%	14.8%
	15 Year	12.8%	12.3%
	Since Sep-2005	14.9%	13.6%
Risk	15 Year	16.0%	16.1%

Source: BSE,NSE Indices; Date : 31-Dec-2025; Past performance may or may not be sustained in the future. The above information should not be construed as promise, guarantee or forecast of returns. Table / Charts mentioned above are used to explain the concept and is for illustration purpose only.

Index Top 10 Stocks

Top 10 Stock Name	Index Weight
Reliance Industries Ltd.	5.0%
Infosys Ltd.	5.0%
Bharti Airtel Ltd.	5.0%
HDFC Bank Ltd.	4.9%
ICICI Bank Ltd.	4.8%
Larsen & Toubro Ltd.	4.5%
State Bank Of India	3.8%
ITC Ltd.	3.6%
Mahindra & Mahindra Ltd.	3.1%
Tata Consultancy Services Ltd.	3.0%
Total	42.8 %

Source: BSE Indices; Date : 31-Dec-2025; Past performance may or may not be sustained in the future. The above information should not be construed as promise, guarantee or forecast of returns. Table/ Charts mentioned above are used to explain the concept and is for illustration purpose only.

SIP Performance: BSE India Sector Leaders-TRI

Description	1 Year	3 Year	5 Year	10 Year
Returns (XIRR)	10.2%	13.2%	14.8%	16.1%
Amount Invested	1,20,000	3,60,000	6,00,000	12,00,000
Market Value	1,26,508	4,38,491	8,68,959	27,90,466

Data: 31-Dec-2025, Source: BSE Indices, for SIP returns monthly investment of INR 10,000 invested on the first business day of every month has been considered. Performance is calculated using BSE India Sector Leaders-TRI values with zero cost/ expenses and tracking difference/ error into consideration.

Past performance may or may not be sustained in the future. The above information should not be construed as promise, guarantee or forecast of returns. Table/ Charts mentioned above are used to explain the concept and is for illustration purpose only.

Scheme Details



Type of Scheme

An Open-Ended Index Fund tracking BSE India Sector Leaders TRI



Minimum Application size

During NFO: ₹ 100 and in multiples of ₹ 1/- thereafter

Ongoing basis: ₹ 100 and in multiples of ₹ 1/- thereafter



Exit Load

a) If redeemed within 15 days from the date of allotment - **0.25%**

b) If redeemed after 15 days from the date of allotment - **Nil**



Benchmark

BSE India Sector Leaders TRI



Inception Date

To be announced



Fund Manager

Mr. Karthik Kumar



Total Expense Ratio

Direct - To be announced

Regular - To be announced

For complete details, read Scheme Information Document (SID).

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Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.