

AXIS NIFTY 50 INDEX FUND

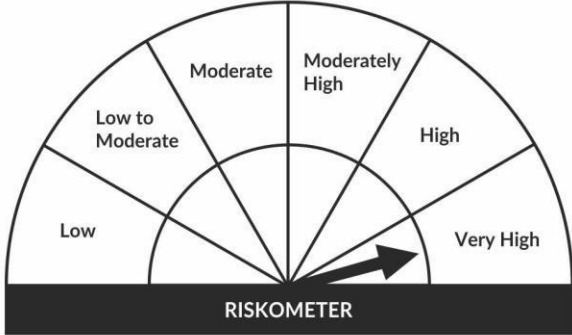
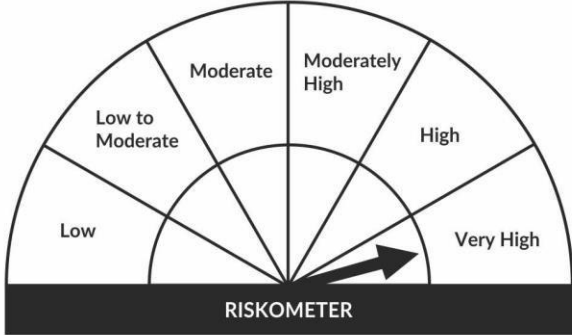
(An Open-Ended Index Fund tracking the NIFTY 50 Index)

NFO Opens – 15th November 2021

NFO Closes – 29th November 2021



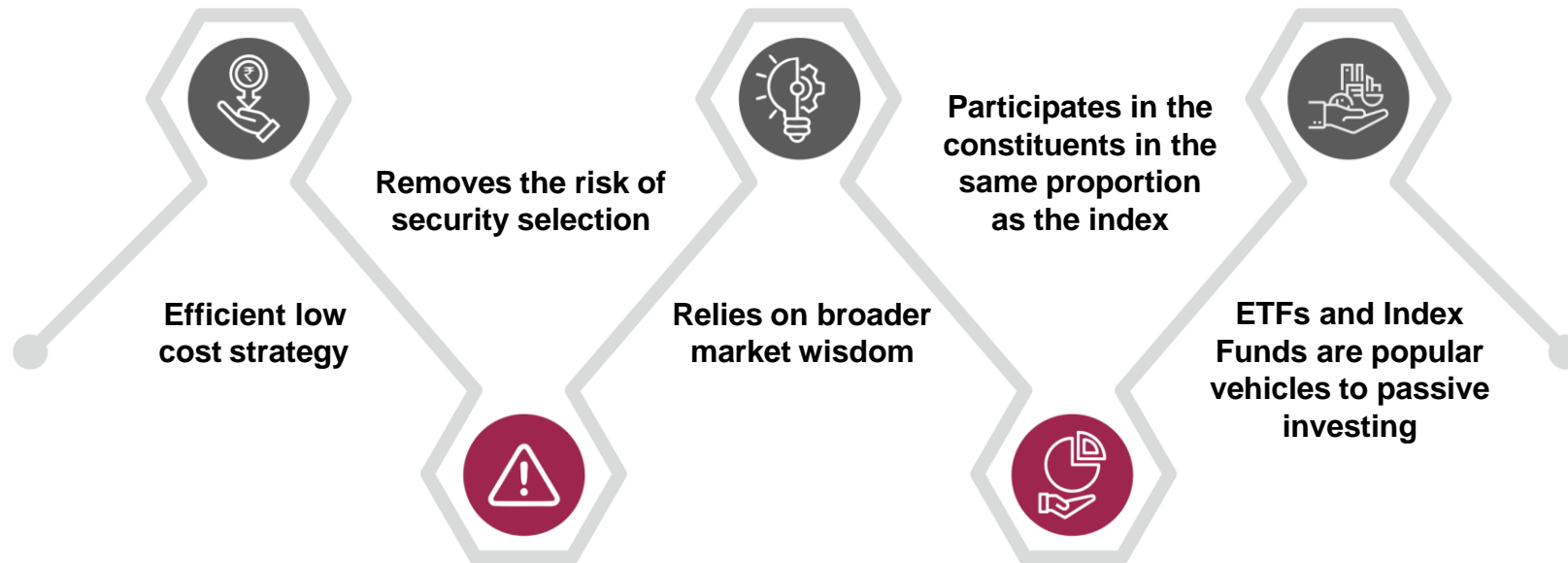
Product Labeling & Riskometer

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
<p>AXIS NIFTY 50 INDEX FUND (An Open Ended Index Fund tracking the NIFTY 50 Index)</p> <p>Benchmark: Nifty 50 Index TRI</p>	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none">• Long term wealth creation solution• An index fund that seeks to track returns by investing in a basket of Nifty 50 Index stocks and aims to achieve returns of the stated index, subject to tracking error. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	 <p>Investors understand that their principal will be at very high risk</p>	 <p>Nifty 50 Index TRI</p>

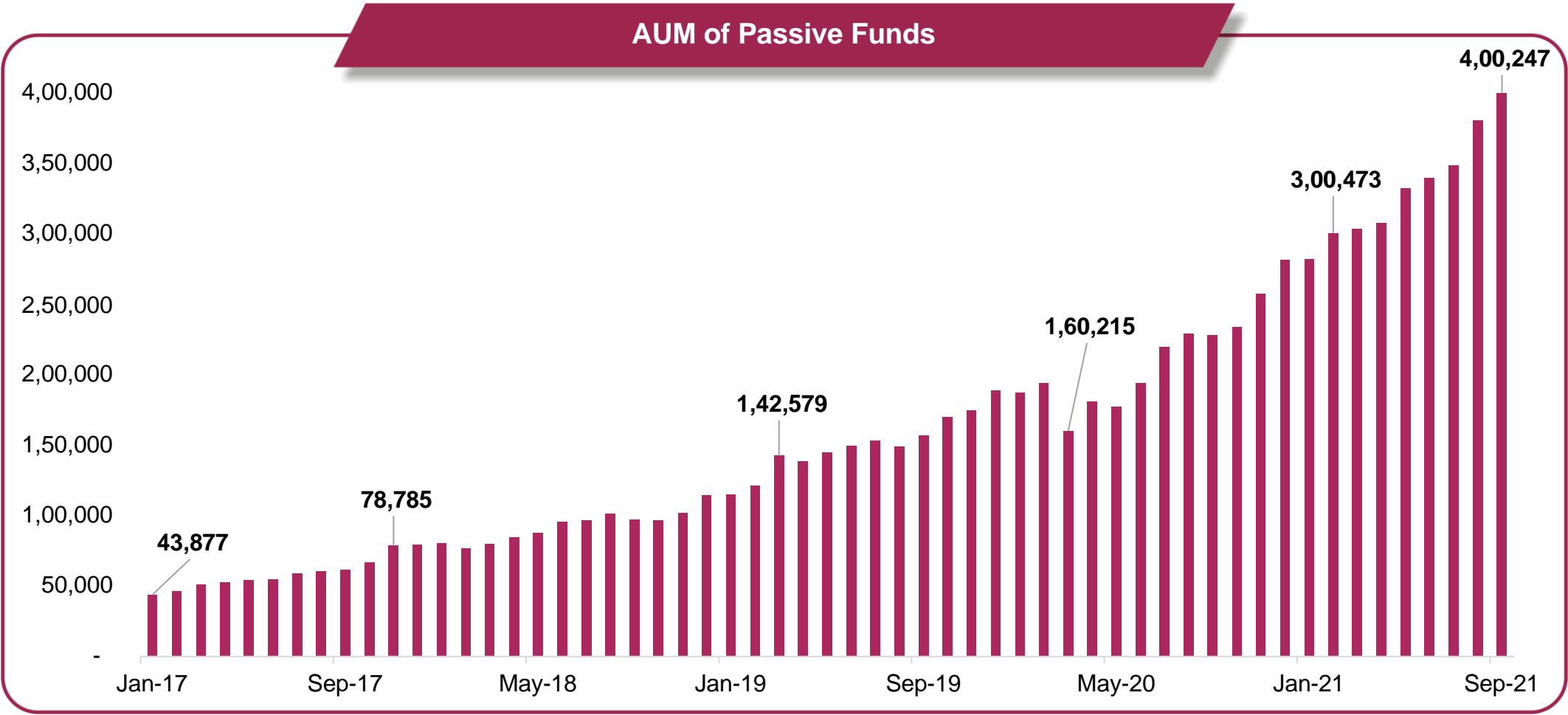
(The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made).

Passive investing

Low friction investment strategy tracking a pre-specified benchmark/index as closely as possible



The flow in passive strategies have been on a rise

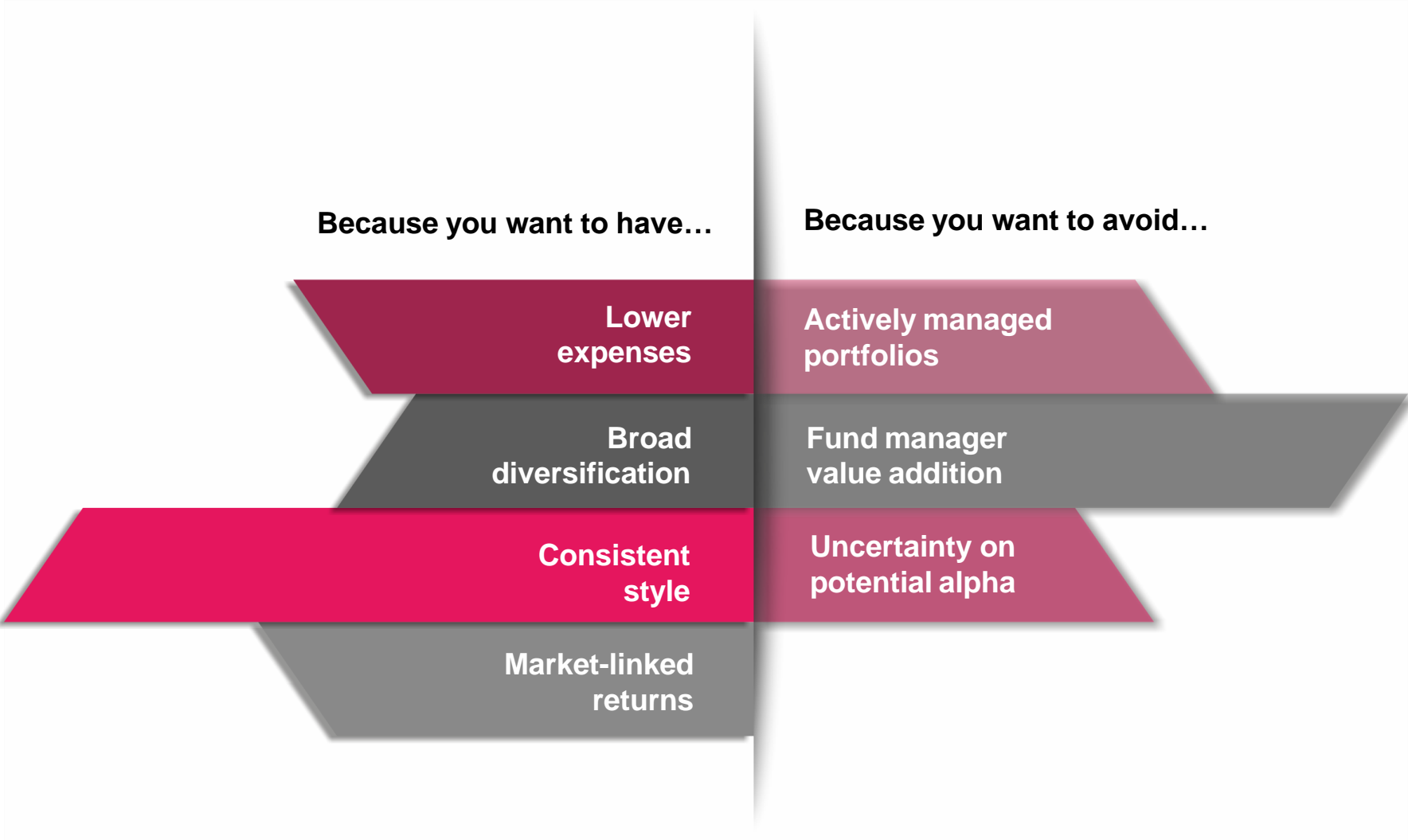


Source: MFI Explorer, Axis MF Research Data as on 30th September 2021. Includes ETFs and Index Funds as categorized by AMFI.

Passive strategies: Index funds and ETFs

	Exchange Traded Funds	Index Funds
What are they?	Passive funds tracking an index	
How to invest?	Trade like a stock on the exchange	NAV based investment like Mutual Fund
Cost of investing	Fund TER + trading costs (brokerage etc.)	Fund TER (Direct/Regular plan)
Brokerage Account	Brokerage account is required to trade in ETFs	Not required
MF special products availability	Not available	Along with lumpsum, facilities such as SIP, STP, SWP etc. are available

Why invest in an index fund?



About Nifty 50 Index: Represents large cap companies

- Nifty 50 is typically used as a large cap substitute consisting of large blue-chip companies.
- NIFTY 50 is the most widely tracked Indian equity index and is a barometer for the Indian capital markets
- NIFTY 50 stocks account for ~50% of all trading volume on the NSE

Quick Facts	Nifty 50
No of stocks	50
5 year return	16.86%
1 Year volatility	15.24%
PE	25.71
PB	4.43
Dividend yield	1.13%

About Nifty 50 Index?

Sector Composition

Sector	Weight (%)
Financial Services	38.23
IT	16.72
Oil & Gas	12.35
Consumer Goods	10.54
Automobile	5.06
Metals	3.53
Pharma	3.31
Construction	2.78
Cement & Cement Products	2.51
Telecom	2.11

Top 10 constituents

Company's name	Weight (%)
Reliance Industries Ltd.	10.75
HDFC Bank Ltd.	9.10
Infosys Ltd.	8.11
ICICI Bank Ltd.	7.33
HDFC Ltd.	6.66
Tata Consultancy Services	4.58
Kotak Mahindra Bank Ltd.	4.07
Larsen & Toubro Ltd.	2.73
Hindustan Unilever Ltd.	2.71
ITC Ltd.	2.64

Source: NSE Indices. Data as on 29th October 2021.

Stocks/sectors mentioned are meant for illustrative purposes only and should not be considered as investment advice.

Keeping pace with the evolution of the Indian economy

Sector weightage in NIFTY	2014	2015	2016	2017	2018	2019	2020	2021
Finance	27	32	29	33	36	39	39	38
Information Technology	16	17	18	13	12	14	15	17
Oil & Gas	11	8	9	11	12	13	12	12
Consumer	13	10	10	10	10	11	11	11
Autos & Logistics	9	9	11	11	9	6	6	5
Capital Goods, Engineering & Construction	6	5	5	5	5	4	4	4
Metal, Metal Products & Mining	4	4	2	3	4	4	3	4
Healthcare	5	7	7	6	3	2	2	2
Cement & Building Materials	3	3	3	3	2	2	2	2
Telecom	2	2	2	2	2	2	2	2
Infrastructure & Power	3	3	3	3	2	2	2	2
Agro Inputs & Chemical					1	1	1	1
Media & Publishing		1	1	1	1	1	1	

Source: NSE Indices, Axis MF Research. Data as on 29th October 2021.

Stocks/sectors mentioned are meant for illustrative purposes only and should not be considered as investment advice.

... and tracking the companies that lead the evolution

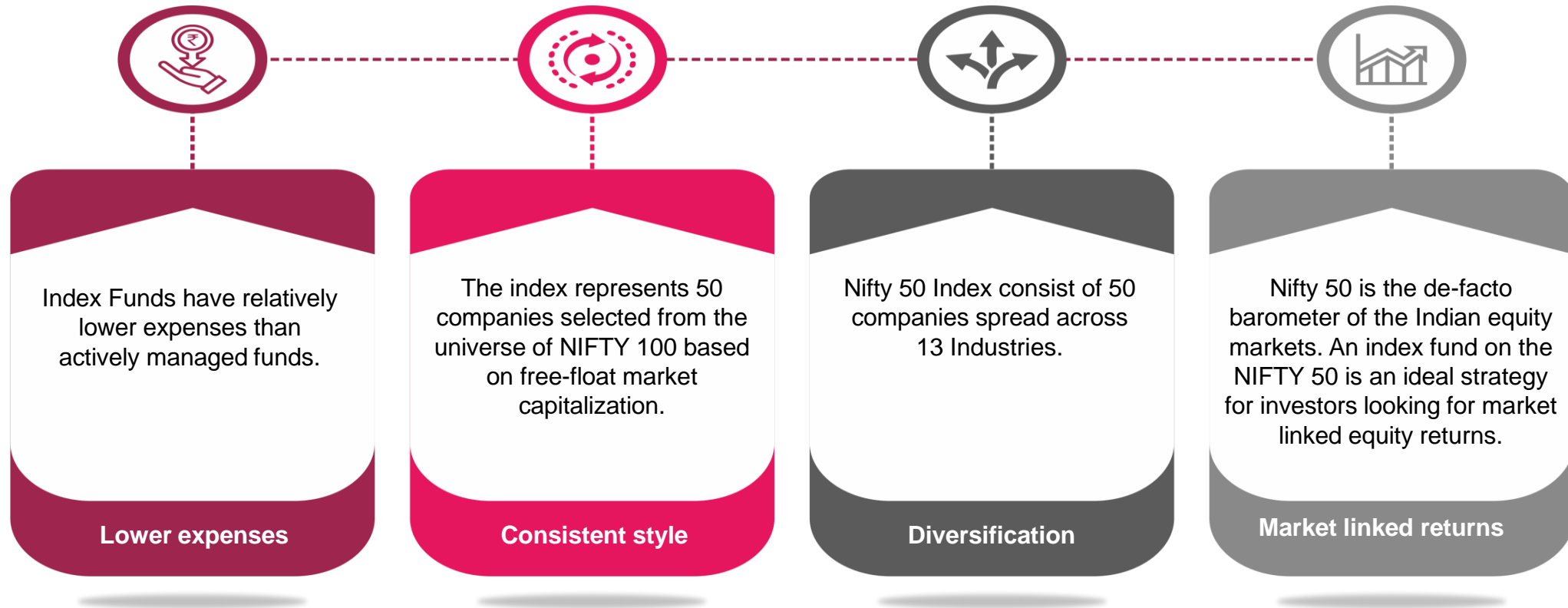
Top 10 NIFTY 50 stocks over time

Company	Mar-96	Company	Dec-05	Company	Dec-15	Company	Dec-20	Company	Oct-21
SBI	7.60	ONGC	12.40	Infosys	7.80	Reliance Industries	10.70	Reliance Industries	10.70
HUL	7.00	Reliance Industries	9.20	HDFC Bank	7.50	HDFC Bank	10.40	HDFC Bank	9.03
Tata Motors	7.00	Infosys	6.10	HDFC	7.00	HDFC	7.60	Infosys	8.07
Reliance Industries	6.50	TCS	6.10	ITC	6.50	Infosys	7.60	ICICI Bank	7.25
Tata Steel	4.60	Wipro	4.90	Reliance Industries	5.90	ICICI Bank	6.10	HDFC	6.70
Bajaj holdings	4.40	Bharti Airtel	4.80	ICICI Bank	5.40	TCS	5.00	TCS	4.59
L&T	3.80	ITC	4.00	TCS	4.40	Kotak Mahindra Bank	4.90	Kotak Mahindra Bank	3.89
ITC	3.80	ICICI Bank	3.80	Larsen & Turbo	3.70	Hindustan Unilever	3.60	Hindustan Unilever	2.79
Hindalco Industries	3.70	State Bank of India	3.50	Sun Pharma.	3.20	ITC	3.00	Larsen & Toubro	2.78
IDBI Bank	3.70	Hindustan Unilever	3.20	Tata Motors	2.70	Bharti Airtel	2.00	Bajaj Finance	2.56

Source: NSE Indices, Axis MF Research. Data as on 29th October 2021.

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Achieving investor objectives with an Index Fund



Nifty 50 return profile

Calendar Year	Return %
2000	-19.80%
2001	-14.42%
2002	5.71%
2003	75.55%
2004	11.09%
2005	36.37%
2006	39.60%
2007	54.55%
2008	-51.32%
2009	73.24%
2010	18.52%
2011	-24.09%
2012	25.61%
2013	7.24%
2014	32.95%
2015	-3.03%
2016	4.17%
2017	30.16%
2018	5.59%
2019	12.98%
2020	16.01%
2021*	27.77%

NIFTY 50 has given a consistent long term return across all time periods with relatively low volatility over long investment periods.

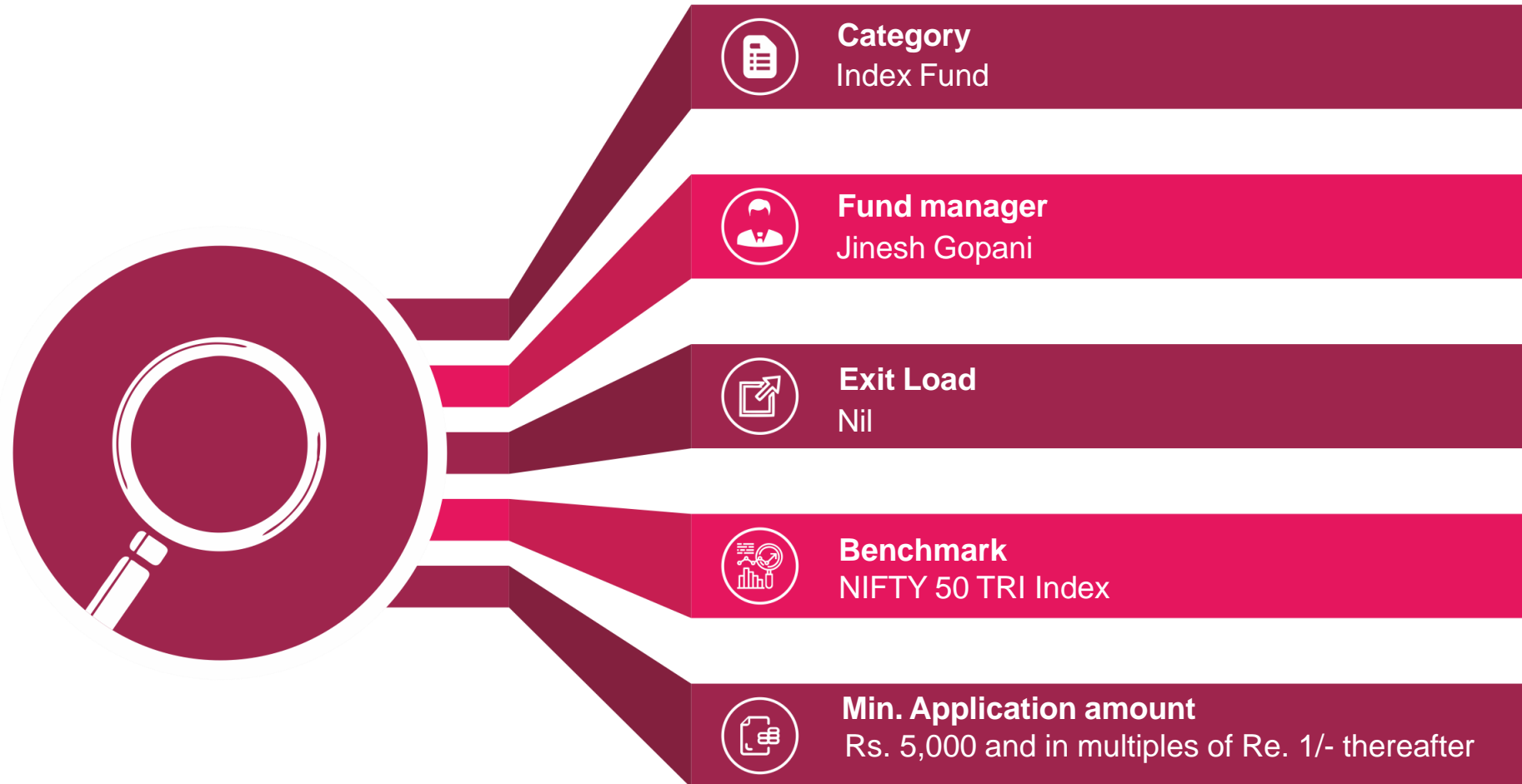
Period	Average	Minimum	Maximum	Volatility
1 Year	16.84%	-55.38%	110.14%	27.38%
3 Year	15.59%	-15.22%	61.70%	13.25%
5 Year	15.76%	-1.03%	47.21%	9.57%
7 Year	15.13%	4.90%	30.42%	6.08%
10 Year	14.23%	5.13%	22.42%	4.17%
15 Year	15.01%	10.61%	19.37%	2.13%

NIFTY 50 has given a positive return in 17 of 22 calendar years.

Source: MFI Explorer, Axis MF Research.

*Data as of 29th October 2021. **Past performance may or may not be sustained in the future.** Rolling returns are calculated on the basis of daily rolling returns.

Features at a glance



Basket of passive products

Broad Market

- Axis NIFTY ETF
- Axis NIFTY 100 Index Fund
- Axis NIFTY 50 Index Fund

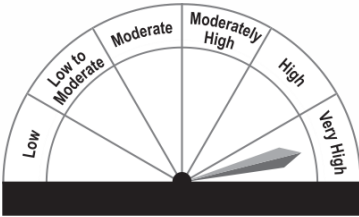

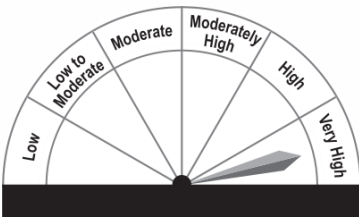
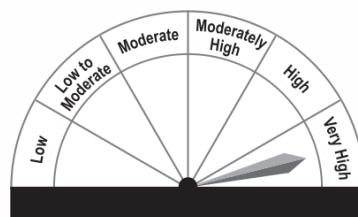
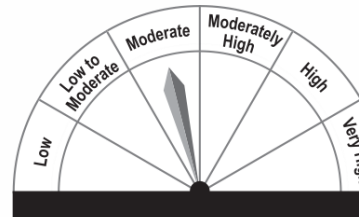
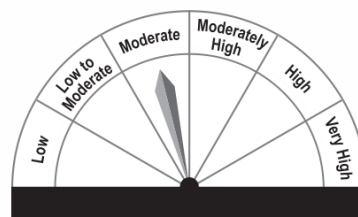
Sectoral/ Thematic

- Axis Banking ETF
- Axis Technology ETF
- Axis Healthcare ETF
- Axis Consumption ETF

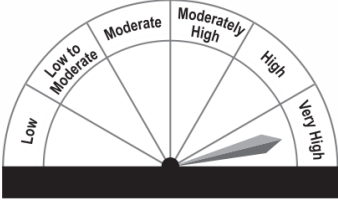
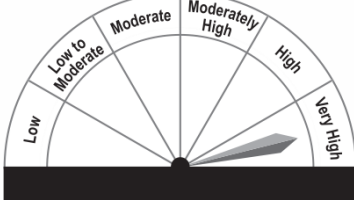
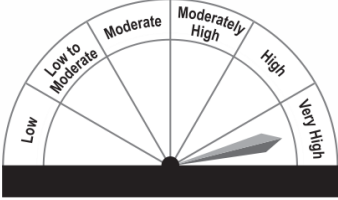
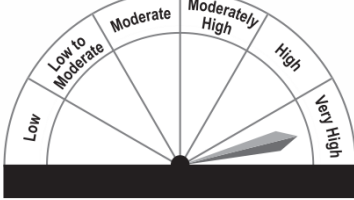
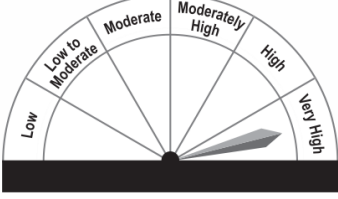
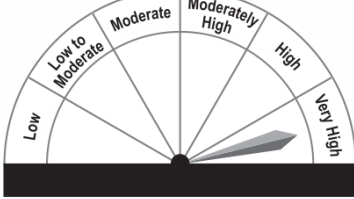
Fixed Income

- Axis AAA Bond Plus SDL ETF - 2026 Maturity
- Axis AAA Bond Plus SDL ETF - 2026 Maturity FOF

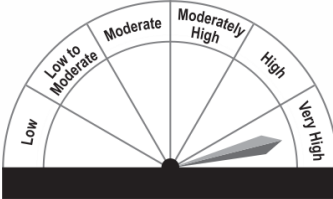
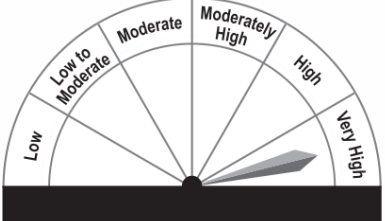
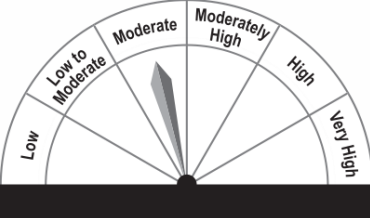
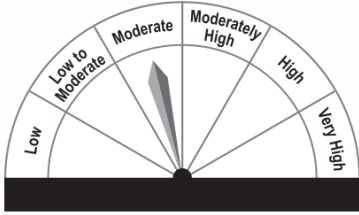
Riskometer

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
Axis Nifty ETF (An open ended scheme replicating / tracking Nifty 50 index) Benchmark: Nifty 50 TRI Index	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Capital appreciation over medium to long term. • Investments in Equity & Equity related instruments covered by Nifty 50 Index. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>Nifty 50 TRI Index</p>
Axis Nifty 100 Index Fund (An Open Ended Index Fund tracking the NIFTY 100 Index) Benchmark: NIFTY 100 Index TRI	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Long term wealth creation solution • An index fund that seeks to track returns by investing in a basket of Nifty 100 Index stocks and aims to achieve returns of the stated index, subject to tracking error. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>NIFTY 100 Index TRI</p>
Axis AAA Bond Plus SDL ETF - 2026 Maturity FoF (An Open ended Target Maturity Fund of Fund Scheme investing in units of Axis AAA Bond Plus SDLETF- 2026 Maturity) Benchmark: Nifty AAA Bond Plus SDL Apr 2026 50:50 Index	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Income over long term • Investments in units of Axis AAA Bond Plus SDL ETF – 2026 Maturity ETF, an open ended Target Maturity ETF investing predominantly in constituents of Nifty AAA Bond Plus SDLETF- 2026 Maturity 50:50 Index * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Moderate Risk</p>	 <p>Nifty AAA Bond Plus SDL Apr 2026 50:50 Index</p>

Riskometer

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
Axis Banking ETF (An Open Ended scheme replicating / tracking NIFTY Bank Index) Benchmark: Nifty Bank TRI	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Long term wealth creation solution. • An index fund that seeks to track returns by investing in a basket of NIFTY Bank Index stocks and aims to achieve returns of the stated index, subject to tracking error. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>Nifty Bank TRI</p>
Axis Technology ETF (An Open Ended Exchange Traded Fund tracking NIFTY IT Index) Benchmark: Nifty IT TRI	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Long term wealth creation solution. • The fund that seeks to track returns by investing in a basket of NIFTY IT Index stocks and aims to achieve returns of the stated index, subject to tracking error. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>Nifty IT TRI</p>
Axis Healthcare ETF (An Open Ended Exchange Traded Fund tracking NIFTY Healthcare Index) Benchmark: Nifty Healthcare TRI	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Long term wealth creation solution. • The Fund that seeks to track returns by investing in a basket of NIFTY Healthcare Index stocks and aims to achieve returns of the stated index, subject to tracking error. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>Nifty Healthcare TRI</p>

Riskometer

Fund Name & Benchmark	Product Labelling	Product Riskometer	Benchmark Riskometer
Axis Consumption ETF (An Open Ended Exchange Traded Fund tracking NIFTY India Consumption Index) Benchmark: Nifty India Consumption TRI	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Long term wealth creation solution. • The fund that seeks to track returns by investing in a basket of NIFTY India Consumption Index stocks and aims to achieve returns of the stated index, subject to tracking error. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>NIFTY India Consumption TRI Index</p>
Axis AAA Bond Plus SDL ETF - 2026 Maturity (An open-ended Target Maturity Exchange Traded Fund investing predominantly in constituents of Nifty AAA Bond Plus SDL Apr 2026 50:50 Index) Benchmark: Nifty AAA Bond Plus SDL Apr 2026 50:50 Index	This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Income over long term • Investment in AAA rated Corporate Bonds & State Development Loans (SDLs) as represented by Nifty AAA Bond Plus SDL Apr 2026 50:50 Index, subject to tracking errors. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 <p>Investors understand that their principal will be at Moderate Risk</p>	 <p>Nifty AAA Bond Plus SDL Apr 2026 50:50 Index</p>

Disclaimer, Statutory Details and Risk Factors

Disclaimer: Past performance may or may not be sustained in the future.

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Sector(s) / Stock(s) / Issuer(s) mentioned above are for the purpose of disclosure of the portfolio of the Scheme(s) and should not be construed as recommendation. The fund manager(s) may or may not choose to hold the stock mentioned, from time to time. Investors are requested to consult their financial, tax and other advisors before taking any investment decision(s). **Statutory Details:** Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to Rs. 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Ltd. **Investment Manager:** Axis Asset Management Co. Ltd. (the AMC). **Risk Factors:** Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. This document represents the views of Axis Asset Management Co. Ltd. and must not be taken as the basis for an investment decision. Neither Axis Mutual Fund, Axis Mutual Fund Trustee Limited nor Axis Asset Management Company Limited, its Directors or associates shall be liable for any damages including lost revenue or lost profits that may arise from the use of the information contained herein. No representation or warranty is made as to the accuracy, completeness or fairness of the information and opinions contained herein. The AMC reserves the right to make modifications and alterations to this statement as may be required from time to time.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Thank You