

AXIS VALUE FUND

(An open ended equity scheme following a value investment strategy)

About the Fund

The Scheme aims to provide long term capital growth by investing in a diversified portfolio using attributes of value investing. It aims to capture the long-term appreciation of stocks which have the potential to improve and re rate.



Provide style diversification



Avoiding value traps



An alternative route to wealth creation



Fundamentally driven, integrated risk management approach

*The above framework is broadly indicative and the fund manager may change the framework depending on the market conditions

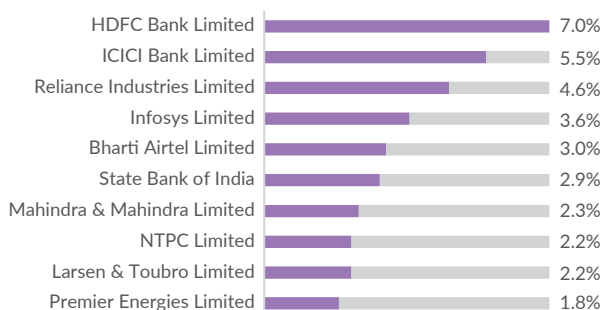
Why Axis Value Fund?

- **Valuations:**
 - Look for companies trading at lower multiples in their industries
 - Look for management turn around, sector dynamics shifts
- **Fundamentals based:**
 - Opportunity to advance ROE during cycles
 - Potential for earnings growth in the long run
 - Optimal levered
 - Avoid highly levered companies within a sector or sectors
 - Avoid value traps
- **Medium to long term focus:**
 - Create wealth through multiples re rating and playing cycles
- **Integrated risk management:**
 - Focus on portfolio Risk and its effective management
- **Strong Management:**
 - Execution capability
 - Good governance

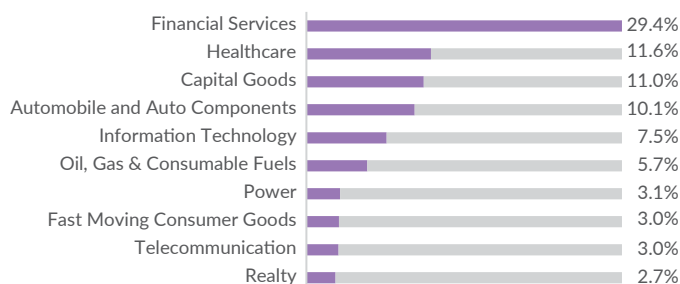
Fund Manager's view

- › We anticipate that market dynamics will be influenced by favourable cyclical factors and capex-driven segments such as infrastructure, domestic-oriented manufacturing, and utilities should benefit. Our portfolios are positioned accordingly, and we are overweight these segments. We are optimistic on EMS, capital goods, healthcare and real estate, additionally, have exposure to sectors such as power and defence that could benefit from government policies.
- › Valuations are rich but markets have been witnessing bouts of consolidation, and this will likely continue in the near term. Investors should be mindful of the volatility seen in the mid and small caps. This segment has more representation of B2B companies having exposure to investment and exports part of economy.
- › Axis's approach to value investing will continue to look at companies with strong fundamentals at a reasonable valuation. Such companies will continue to grow as the economy enters a growth phase.

Top 10 stocks














Top 10 Sectors



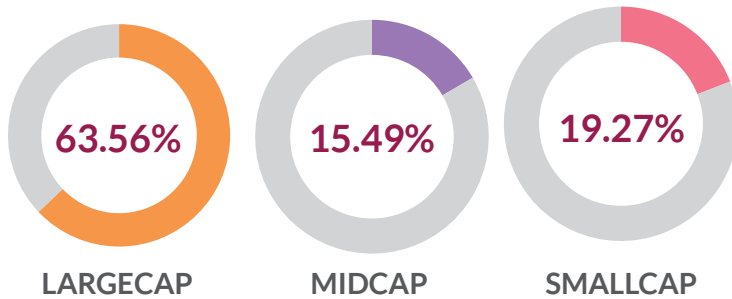
Current Portfolio Allocation is based on the prevailing market conditions and is subject to changes depending on the fund manager's view of the equity markets.

Investing Facts

 Category Value Fund	 Inception Date 22nd September 2021	 Benchmark NIFTY 500 TRI	 Minimum Application SIP - Systematic Investment Plan Lumpsum ₹ 100 & multiples of ₹ 1 Monthly SIP ₹ 100 & multiples of ₹ 1	 Fund Manager  Nitin Arora 14 years of experience in financial market. He has been managing this fund since 26th May 2023.
 Options^{^^} Growth & IDCW [®] <small>[®]IDCW means Income Distribution cum Capital Withdrawal.</small>	 AUM ₹ 1021.48 cr.	 Entry Load NA	 Exit Load If redeemed / switched-out within 12 months, For 10% of investment: Nil, For 10% of investment: Nil, For remaining investment: 1%, If redeemed/switched out after 12 months from the date of allotment: Nil	 Krishnaa N (for foreign securities) Over 5 years of experience in financial market. She has been managing this fund since 1st March 2024

Note: To view asset class wise AUM & AAUM for categories of the Scheme & geographical spread refer <https://www.axismf.com/statutory-disclosures>
^{^^}For detailed disclosure on plans and options, kindly refer SID.

Current market cap split (% NAV)



New Entries (Changes over the month-August 2025)

Maruti Suzuki India Limited
 Gabriel India Limited
 Healthcare Global Enterprises Limited
 Jindal Steel Limited
 The Phoenix Mills Limited
 Hindustan Unilever Limited

Exits

Dhanuka Agritech Limited
 Arvind Fashions Limited
 Suzlon Energy Limited
 Jindal Steel & Power Limited

Performance (NAV Movement)

■ Axis Value Fund - Direct Plan - Growth Option
 ■ NIFTY 500 TRI (Benchmark)

22nd September 2021

₹10,000

29th August 2025

₹19,040

₹15,610

	1 Year		3 Years		5 Years [®]		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000/-	CAGR (%)	Current Value of Investment of ₹ 10,000/-	CAGR (%)	Current Value of Investment of ₹ 10,000/-	CAGR (%)	Current Value of Investment of ₹ 10,000/-
Axis Value Fund - Direct Plan - Growth Option	-3.16%	9,685	22.53%	18,396	NA	NA	17.77%	19,040
NIFTY 500 TRI (Benchmark)	-4.42%	9,559	14.67%	15,080	NA	NA	11.98%	15,610
Nifty 50 TRI Index (Additional Benchmark)	-2.01%	9,799	12.49%	14,236	NA	NA	10.10%	14,606

Past performance may or may not be sustained in future. Since inception (22nd September 2021). [®]The performance data for 5 years period has not been provided, since scheme is in existence for less than 5 years. Different plans have different expense structure. Nitin Arora is managing the scheme since 26th May 2023 and he manages 4 schemes of Axis Mutual Fund and Krishnaa N is managing the scheme since 1st March 2024 and she manages 24 schemes of Axis Mutual Fund. Face value ₹10 per unit.

Please click on link https://www.axismf.com/cms/sites/default/files/Statutory/ALL_Annexure_Aug.pdf to view the performance of other schemes currently managed by the fund manager.

Note: In case you require physical copy of this document request you to kindly take the printout to review the fund managers performance of other schemes managed by him from the above link given.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully